

SECURITIES AND EXCHANGE COMMISSION

FORM EFFECT

Notifications of effectiveness for Securities Act registration statements and post-effective amendments

Filing Date: **2013-01-14**
SEC Accession No. [999999995-13-000178](#)

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MEI Pharma, Inc.

CIK: [1262104](#) | IRS No.: [510407811](#) | State of Incorporation: **DE** | Fiscal Year End: **0630**
Type: **EFFECT** | Act: **33** | File No.: [333-179590](#) | Film No.: [13529160](#)
SIC: **2834** Pharmaceutical preparations

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: January 14, 2013
Accession Number: 0001193125-13-002404
Submission Type: POS AM

CIK: [0001262104](#)
Company Name: MEI Pharma, Inc.
File Number: [333-179590](#)