

SECURITIES AND EXCHANGE COMMISSION

FORM 15-12G

Notice of termination of registration of a class of securities under Section 12(g)

Filing Date: **1998-01-05**
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FILER

ALLIED CAPITAL CORP II

CIK: **850426** | IRS No.: **521628801** | State of Incorporation: **MD** | Fiscal Year End: **1231**
Type: **15-12G** | Act: **34** | File No.: **000-18016** | Film No.: **98501028**

Mailing Address
*1666 K STREET NW
WASHINGTON DC 20006*

Business Address
*1666 K ST NW STE 901
WASHINGTON DC 20006
2023311112*

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 15

Certification and Notice of Termination of Registration under Section 12(g) of the Securities Exchange Act of 1934 or Suspension of Duty to File Reports Under Sections 13 and 15(d) of the Securities Exchange Act of 1934.

Commission File Number: 814-77; 0-18016

Name of Registrant: ALLIED CAPITAL CORPORATION II
(Exact name of registrant as specified in its charter)

c/o Allied Capital Advisers, Inc.
1666 K Street, NW, Ninth Floor
Washington, DC 20006-2803
(202) 331-1112

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Common Stock, par value \$1.00 per share
(Title of each class of securities covered by this Form)

NONE

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)(i)	<input checked="" type="checkbox"/>	Rule 12h-3(b)(1)(ii)	<input type="checkbox"/>
Rule 12g-4(a)(1)(ii)	<input type="checkbox"/>	Rule 12h-3(b)(2)(i)	<input type="checkbox"/>
Rule 12g-4(a)(2)(i)	<input type="checkbox"/>	Rule 12h-3(b)(2)(ii)	<input type="checkbox"/>
Rule 12g-4(a)(2)(ii)	<input type="checkbox"/>	Rule 15d-6	<input type="checkbox"/>
Rule 12h-3(b)(1)(i)	<input type="checkbox"/>		

Approximate number of holders of record as of the certification or notice date:
NONE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Allied Capital Corporation II has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date: January 5, 1998

By: /s/ Jon A. DeLuca

Jon A. DeLuca
Principal,
Chief Financial Officer
and Treasurer