

SECURITIES AND EXCHANGE COMMISSION

FORM U5S/A

Annual report for holding companies [Section 5] [amend]

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FILER

EMERA INC

CIK: [1127248](#) | IRS No.: **868143132** | Fiscal Year End: **1231**
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Mailing Address

*P O BOX 910 CORPORATE
SECY GENERAL COUNS
HALIFORC*

Business Address

*P O BOX 910 CORPORATE
SECY GENERAL COUNS
HALIFORC*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form U5S/A

ANNUAL REPORT

For the year ended December 31, 2003

Filed pursuant to the Public Utility Holding Company Act of 1935

Emera Inc.
Emera U.S. Holdings, Inc.
BHE Holdings, Inc.

Mailing address:
P.O. Box 910
Halifax, Nova Scotia
Canada B3J 2W5

Street address:
1894 Barrington Street
18th Floor Barrington Tower
Halifax, Nova Scotia
Canada B3J 2W5

(Name and address of each registered holding company in the system)

This Amendment No. 1 to the Emera Inc. Annual Report on Form U5S for the year ended December 31, 2003, is being filed to include the organizational chart required by Part II of Item 9 of Form U5S on EDGAR. This chart was not previously included in Emera Inc.'s Annual Report filed on May 5, 2004 which indicated that Exhibit G would be filed under cover of Form SE.

SIGNATURE

Each undersigned system company has duly caused this amended annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935. The signature of each undersigned company shall be deemed to relate only to matters

having reference to such company or its subsidiaries.

Emera Inc.

Emera US Holdings, Inc.
BHE Holdings, Inc.

By: /s/ Richard J. Smith

By: /s/ Richard J. Smith

Name: Richard J. Smith
Title: Corporate Secretary
and General Counsel

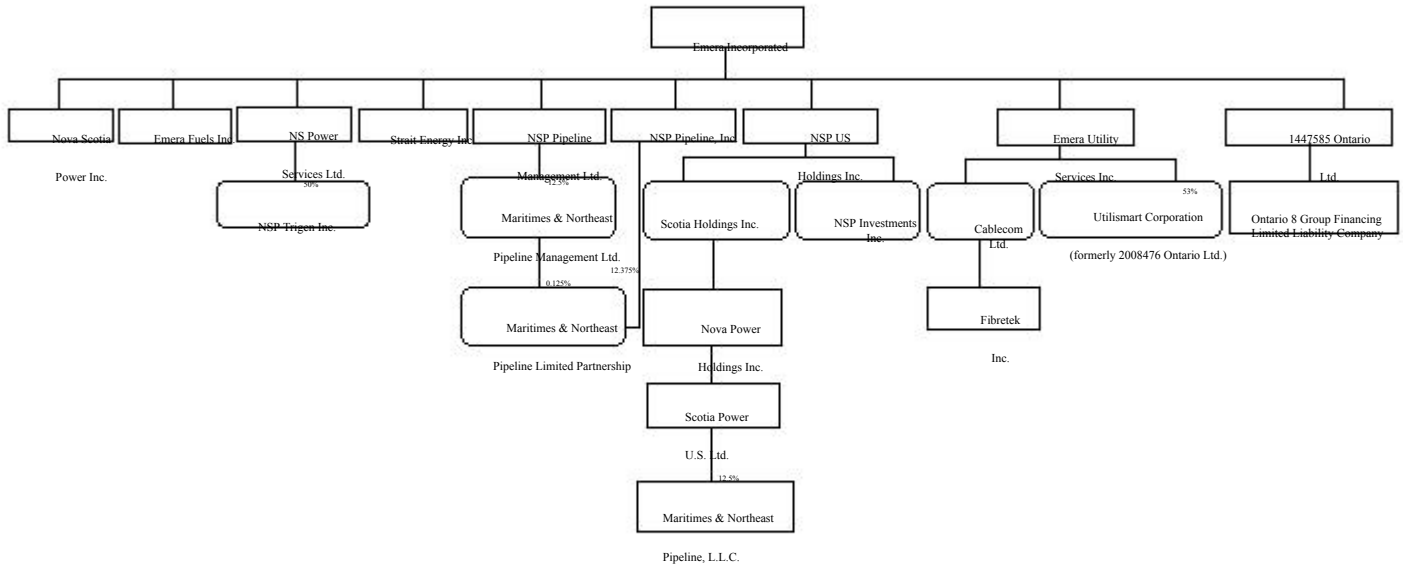
Name: Richard J. Smith
Title: Assistant Corporate Secretary

Date: May 17, 2004

Date: May 17, 2004

EMERA GROUP OF COMPANIES

December 31, 2003



EMERA GROUP OF COMPANIES
December 31, 2003

