

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

MERRILL LYNCH TECHNOLOGY FUND INC

CIK: **878972** | State of Incorporation: **NJ** | Fiscal Year End: **0331**
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MERRILL LYNCH TECHNOLOGY FUND, INC.

SUPPLEMENT DATED JULY 27, 1995
TO THE PROSPECTUS DATED JULY 27, 1995

FOR USE IN THE STATE OF OHIO

Notwithstanding the fact that the Board may determine that a Rule 144A security is liquid and not subject to the 15% restriction on illiquid securities, the State of Ohio does not recognize Rule 144A securities as securities which are free of restrictions as to resale. Consequently, to the extent required by Ohio law, the Company will not invest more than 50% of its total assets in securities of issuers which are restricted as to disposition, including Rule 144A securities, or in securities of issuers having a record, together with predecessors, of less than three years of continuous operation.

Code # 16089--07950H