

SECURITIES AND EXCHANGE COMMISSION

FORM SUPPL

Voluntary supplemental material filed pursuant to Section 11(a) of the Securities Act of 1933
by foreign issuers

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FILER

MORI SEIKI CO LTD

CIK: **1345102** | IRS No.: **000000000**

Type: **SUPPL** | Act: **NE** | File No.: **082-34930** | Film No.: **06013228**

Mailing Address

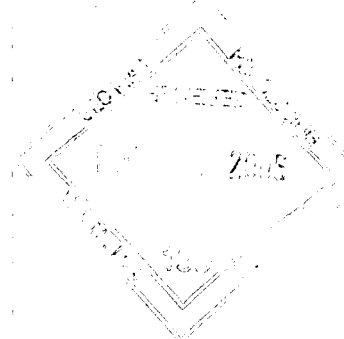
2-35-16 MEIKI, NAKAMUSA
KU
NAGOYA CITY 450-0002 MO
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Business Address

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NAGOYA CITY 450-0002 MO
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06013228



May 8, 2006

Securities and Exchange Commission
Office of International Corporate Finance
100 F Street, N.W.
Washington, D.C. 20549

SUPPL

Re: SEC File No. 082-34930
Mori Seiki Co., Ltd. (the "Company")
Rule 12g3-2(b) Exemption: Documents

Dear Sir/Madam:

1. This information is being furnished pursuant to Rule 12g3-2(b). Included is all information since our last correspondence to you under Rule 12g3-2(b) required to be furnished pursuant to Rule 12g3-2(b)(1)(iii). Attached hereto as Exhibit A is a brief description of a Japanese language document, as required to be submitted pursuant to Rule 12g3-2(b).

2. The information enclosed herewith is being furnished to the Commission pursuant to Rule 12g3-2(b)(1)(iii). In accordance with Rule 12g3-2(b)(4) and Rule 12g3-2(b)(5), the information and documents furnished herewith are being furnished with the understanding that they shall not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act and that neither this letter nor the documents enclosed herewith pursuant to Rule 12g3-2(b)(1)(iii) shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

3. Should you have any questions in connection with this submission, please do not hesitate to contact Izumi Akai, Andrew W. Winden or Kenji Taneda of Sullivan & Cromwell LLP, Otemachi First Square East, 16F, 5-1, Otemachi 1-chome, Chiyoda-ku, Tokyo 100-0004 (telephone: 81-3-3213-6140; facsimile: 81-3-3213-6470).

Very truly yours,

Mori Seiki Co., Ltd.

PROCESSED

MAY 11 2006

THOMSON
FINANCIAL

By

Name: ~~Hideji~~ Machino

Title: Manager of the Accounting
Department

(Enclosures)

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TOKYO:32327.1

page 1 of 3 pages

cc: Izumi Akai, Esq.
Andrew W. Winden, Esq.
Kenji Taneda, Esq.
(Sullivan & Cromwell LLP)

Exhibit A

**Brief Description of Japanese Language Document Submitted to
Japanese Stock Exchanges where Shares of the Company are Listed**

1. A report, dated May 1, 2006 and filed with the Tokyo Stock Exchange, Inc. and Osaka Stock Exchange Co., Inc., regarding an increase in shares outstanding of the Company's common stock from 96,364,872 shares to 96,366,388 shares due to conversions of convertible bonds.