

SECURITIES AND EXCHANGE COMMISSION

FORM U-1/A

Application or declaration under the act 1935 [amend]

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FILER

GENERAL PUBLIC UTILITIES CORP /PA/

CIK: **40779** | IRS No.: **135516989** | State of Incorpor.: **PA** | Fiscal Year End: **1231**
Type: **U-1/A** | Act: **35** | File No.: **070-08315** | Film No.: **94500993**
SIC: **4911** Electric services

Business Address
*100 INTERPACE PKWY
PARSIPPANY NJ 07054
2012636500*

Amendment No. 2 to
SEC File No. 70-8315

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM U-1

APPLICATION

UNDER

THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935 ("Act")

GENERAL PUBLIC UTILITIES CORPORATION ("GPU")

100 Interpace Parkway
Parsippany, New Jersey 07054

ENERGY INITIATIVES, INC. ("EI")

One Upper Pond Road
Parsippany, New Jersey 07054

(Names of companies filing this statement and addresses
of principal executive offices)

GENERAL PUBLIC UTILITIES CORPORATION

(Name of top registered holding company parent of applicants)

Don W. Myers, Vice President
and Treasurer
M. A. Nalewako, Secretary
GPU Service Corporation
100 Interpace Parkway
Parsippany, New Jersey 07054

Douglas E. Davidson, Esq.
Berlack, Israels & Liberman
120 West 45th Street
New York, New York 10036

B. L. Levy, President
K. A. Tomblin, Secretary
Energy Initiatives, Inc.
One Upper Pond Road
Parsippany, New Jersey 07054

(Names and addresses of agents for service)

GPU and EI hereby amend their Application on Form U-1, docketed in SEC File No. 70-8315, as heretofore amended, as follows:

1. By amending the first sentence of paragraph C.1. of Item 1 thereof to read in its entirety as follows:

C.1. EI will acquire its limited partnership interest for an amount not to exceed U.S. \$11.5 million, and expects to enter into an equity contribution or similar agreement with the Partnership evidencing that obligation. Accordingly, in addition to the guarantees described below, GPU proposes to make cash capital contributions to EI from time to time in an amount up to U.S. \$11.5 million to enable EI to acquire such limited partnership interest.

SIGNATURE

PURSUANT TO THE REQUIREMENTS OF THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935, THE UNDERSIGNED COMPANIES HAVE DULY CAUSED THIS STATEMENT TO BE SIGNED ON THEIR BEHALF BY THE UNDERSIGNED THEREUNTO DULY AUTHORIZED.

GENERAL PUBLIC UTILITIES CORPORATION

By:

Don W. Myers
Vice President and Treasurer

ENERGY INITIATIVES, INC.

By:

B. L. Levy, President

Date: January 11, 1994