

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

MERRILL LYNCH PRIME FUND INC

CIK: **853911** | IRS No.: **222998937** | State of Incorporation: **NJ** | Fiscal Year End: **0831**
Type: **497** | Act: **33** | File No.: **033-42932** | Film No.: **94501387**

Business Address
*800 SCUDDERS MILL RD
PLAINSBORO NJ 08536
6092822800*

MERRILL LYNCH SENIOR FLOATING RATE FUND
(FORMERLY KNOWN AS MERRILL LYNCH PRIME FUND, INC.)

SUPPLEMENT TO PROSPECTUS DATED DECEMBER 20, 1993
FOR USE IN OHIO

Investment in the Fund may involve a higher degree of risk than investment in more traditional open-end diversified investment companies because the Fund's Investments may not comply with the provisions of Rule 1301:6-3-09(H) (3) (d) under the Ohio Securities Act. That Rule in effect prohibits investment of more than 50% of the total assets of an investment company in securities that are illiquid or restricted as to disposition. As described under "Investment Objective and Policies -- Illiquid Securities", the Corporate loans in which the Fund primarily will invest are, at present, not readily marketable and may be subject to restrictions on resale.

This Prospectus, as supplemented, must be delivered to Ohio investors prior to the consummation of the sale of Fund shares.

Code #10938S-1