

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **1999-07-27** | Period of Report: **1999-07-26**
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FILER

ABN AMRO MORTGAGE CORP SERIES 1999-5

CIK: **1091361** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **333-57027-03** | Film No.: **99670866**
SIC: **6189** Asset-backed securities

Mailing Address

*181 WEST MADISON STREET
CHICAGO IL 60602*

Business Address

*181 WEST MADISON STREET
CHICAGO IL 60602
3127820600*

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported) July 26, 1999

ABN AMRO MORTGAGE CORPORATION (as depositor under the Pooling and Servicing Agreement, dated as of July 1, 1999 providing for, inter alia, the issuance of ABN AMRO Mortgage Corporation Mortgage Pass-Through Certificates Series 1999-5)

ABN AMRO MORTGAGE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

<TABLE>

<S>

333-57027-03

<C>

36-3886007

(Commission File Number)

(I.R.S. Employer Identification No.)

</TABLE>

181 West Madison Street, Chicago, Illinois

60602

(Address of Principal Executive Offices)

(Zip Code)

(248) 643-2530

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. OTHER EVENTS.

On or about July 27, 1999, the Registrant will cause the issuance and sale of approximately \$310,855,850 initial principal amount of Mortgage Pass-Through Certificates, Series 1999-5 (the "Certificates") pursuant to a Pooling and Servicing Agreement dated as of July 1, 1999, among ABN AMRO Mortgage Corporation, as depositor, Chase Bank of Texas, National Association, as trustee and LaSalle Home Mortgage Corporation, as servicer.

In connection with the sale of the Certificates, the Registrant has been advised by Bear, Stearns & Co. Inc. ("Bear Stearns"), that Bear Stearns has furnished to prospective investors certain yield tables and other computational materials (the "Computational Materials") with respect to the Certificates following the effective date of Registration Statement No. 333-57027 which Computational Materials are being filed as exhibits to this report.

The Computational Materials have been provided by Bear Stearns. The information in the Computational Materials is preliminary and may be superseded by the Prospectus Supplement relating to the Certificates and by any other information subsequently filed with the Securities and Exchange Commission.

The Computational Materials were prepared by Bear Stearns at the request of certain prospective investors, based on assumptions provided by, and satisfying the special requirements of, such prospective investors. The Computational Materials may be based on assumptions that differ from the

assumptions set forth in the Prospectus Supplement. The Computational Materials may not include, and do not purport to include, information based on assumptions representing a complete set of possible scenarios. Accordingly, the Computational Materials may not be relevant to or appropriate for investors other than those specifically requesting them.

In addition, the actual characteristics and performance of the mortgage loans underlying the Certificates (the "Mortgage Loans") may differ from the assumptions used in the Computational Materials, which are hypothetical in nature and which were provided to certain investors only to give a general sense of how the yield, average life, duration, expected maturity, interest rate sensitivity and cash flow characteristics of the Certificates might vary under varying prepayment and other scenarios. Any difference between such assumptions and the actual characteristics and performance of the Mortgage Loans will affect the actual yield, average life, duration, expected maturity, interest rate sensitivity and cash flow characteristics of the Certificates.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL STATEMENTS AND EXHIBITS.

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(a) Financial Statements

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

</TABLE>

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<CAPTION>

ITEM 601 (A) OF
REGULATION S-K

EXHIBIT NO.

EXHIBIT NO.

DESCRIPTION

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99

Computational Materials--

Computational Materials (as defined in Item 5) that have been provided by DLJ to certain prospective purchasers of ABN AMRO Mortgage Corporation Mortgage Pass Through Certificates Series 1999-4 (filed in paper pursuant to Rule 311(i) of Regulation S-T)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABN AMRO MORTGAGE CORPORATION
(Registrant)

Dated: July 27, 1999

By: /s/ Maria Fregosi

Name: Maria Fregosi
Title: Vice President

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INDEX OF EXHIBITS

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<CAPTION>

EXHIBIT NUMBER -----	ITEM 601(A) OF REGULATION S-K EXHIBIT NO. -----	SEQUENTIALLY NUMBERED DESCRIPTION -----	PAGE -----
<S> Exhibit 1	<C> 99 *	<C> Computational Materials	<C>

</TABLE>

* Filed in paper pursuant to Rule 311(i) of Regulation S-T.