

SECURITIES AND EXCHANGE COMMISSION

FORM NSAR-A

Semi-annual report for management companies filed on Form N-SAR

Filing Date: **1999-07-27** | Period of Report: **1999-05-31**
SEC Accession No. **0001043433-99-000004**

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FILER

MERRILL LYNCH REAL ESTATE FUND INC

CIK: **1043433** | Fiscal Year End: **1231**
Type: **NSAR-A** | Act: **40** | File No.: **811-08389** | Film No.: **99670680**

Mailing Address
MERRILL LYNCH ASSET
MANAGEMENT
PO BOX 9011
PRINCETON NJ 08543

Business Address
MERRILL LYNCH ASSET
MANAGEMENT
PO BOX 9011
PRINCETON NJ 08543

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PAGE 2

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PAGE 3

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TITLE	TREASURER	

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<SERIES>

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<SERIES>

<NUMBER> 002

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<SERIES>

<NUMBER> 003

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