

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **1998-01-05** | Period of Report: **1998-01-05**
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FILER

REXHALL INDUSTRIES INC

CIK: **850476** | IRS No.: **954135907** | State of Incorpor.: **CA** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **000-17824** | Film No.: **98500926**
SIC: **3716** Motor homes

Mailing Address
46147 7TH STREET WEST
LANCASTER CA 93534

Business Address
46147 7TH STREET WEST
LANCASTER CA 93534
8057260565

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

January 5, 1998

Rexhall Industries, Inc.
(Exact name of registrant as specified in charter)

California 0-10067 95-4135907
(State or other (Commission (IRS Employer
jurisdiction of File Number) Identification No.)
incorporation)

46147 7th Street West, Lancaster California 93534
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:

(805) 726-0565

(Former name or former address, if changed since last
report.)

Item 1. Changes in Control of Registrant.

Not applicable.

Item 2. Acquisition or Disposition of Assets.

Not applicable.

Item 3. Bankruptcy or Receivership.

Not applicable.

Item 4. Changes in Registrant's Certifying Accountant.

Not applicable

Item 5. Other Events.

Rexhall Industries, Inc. Board of Directors has announced that the Elkhart, Indiana facility is no longer producing motor homes. It will now provide warranty, sales and service from this location.

Item 6. Resignations of Registrant's Directors.

Not applicable.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Not applicable.

EXHIBITS

None.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Rexhall Industries, Inc.
(Registrant)

Date: January 5, 1998

By: _____