

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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### FILER

#### **MERRILL LYNCH MUNICIPAL BOND FUND INC**

CIK: **225635** | IRS No.: **132896246** | State of Incorporation: **NJ** | Fiscal Year End: **0630**  
Type: **497** | Act: **33** | File No.: **002-57354** | Film No.: **94500741**

Business Address  
*P O BOX 9011*  
*PRINCETON NJ 08543*  
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MERRILL LYNCH MUNICIPAL BOND FUND, INC.

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 SUPPLEMENT DATED JANUARY 7, 1994 TO  
 PROSPECTUS DATED OCTOBER 28, 1993  
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The disclosure set forth under "Initial Sales Charge Alternative -- Class A Shares" is modified as follows:

Initial sales charges may be waived for shareholders purchasing \$1 million or more in a single transaction or a purchase by a TMSM Managed Trust, of Class A shares of the Fund. In addition, purchases of Class A shares of the Fund made in connection with a single investment of \$1 million or more under the Merrill Lynch Mutual Fund Adviser Program will not be subject to an initial sales charge. Purchases described in this paragraph will be subject to a contingent deferred sales charge if the shares are redeemed within one year after purchase at the following rates:

CLASS A SHARES OF INSURED AND NATIONAL PORTFOLIOS

<TABLE>  
 <CAPTION>

AMOUNT OF PURCHASE	CONTINGENT DEFERRED SALES CHARGE AS A PERCENTAGE OF DOLLAR AMOUNT SUBJECT TO CHARGE
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<S>	<C>
\$1 million up to \$2.5 million.....	0.75%
Over \$2.5 million up to \$3.5 million.....	0.40%
Over \$3.5 million up to \$5 million.....	0.25%
Over \$5 million.....	0.20%

</TABLE>

CLASS A SHARES OF LIMITED MATURITY PORTFOLIO

<TABLE>  
 <CAPTION>

AMOUNT OF PURCHASE	CONTINGENT DEFERRED SALES CHARGE AS A PERCENTAGE OF DOLLAR AMOUNT SUBJECT TO CHARGE
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<S>	<C>
\$1 million and over.....	0.20%

</TABLE>

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