

SECURITIES AND EXCHANGE COMMISSION

FORM 35-CERT

Certificate of compliance with terms by public utility company under Rule 24

Filing Date: **1994-07-08**
SEC Accession No. **0000003673-94-000056**

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FILER

ALLEGHENY POWER SYSTEM INC

CIK: **3673** | IRS No.: **135531602** | State of Incorpor.: **MD** | Fiscal Year End: **1231**
Type: **35-CERT** | Act: **35** | File No.: **070-07888** | Film No.: **94538331**
SIC: **4911** Electric services

Mailing Address
*12 EAST 49TH STREET
NEW YORK NY 10017*

Business Address
*12 EAST 49TH ST
NEW YORK NY 10017
2127522121*

UNITED STATES OF AMERICA
BEFORE THE SECURITIES AND EXCHANGE COMMISSION

In the Matter of

ALLEGHENY GENERATING COMPANY
New York, New York
CERTIFICATE OF

NOTIFICATION

PURSUANT
ALLEGHENY POWER SYSTEM, INC.
New York, New York

TO RULE 24

MONONGAHELA POWER COMPANY
Fairmont, West Virginia

THE POTOMAC EDISON COMPANY
Hagerstown, Maryland

WEST PENN POWER COMPANY
Greensburg, Pennsylvania

File No. 70-7888
(Public Utility Holding
Company Act of 1935)

THIS IS TO CERTIFY THAT ALLEGHENY GENERATING COMPANY (AGC), ALLEGHENY POWER SYSTEM, INC. (Allegheny), MONONGAHELA POWER COMPANY (Monongahela), THE POTOMAC EDISON COMPANY (Potomac Edison), and WEST PENN POWER COMPANY (West Penn), in accordance with the terms and conditions of and for the purposes represented by the Application or Declaration herein and of the Orders of the Securities and Exchange Commission with respect thereto, have carried out the transactions listed below:

During the period January 1, 1994 through June 30, 1994, Allegheny, Monongahela, Potomac Edison, and West Penn issued bank loans (BL). AGC, Allegheny, Monongahela, and Potomac Edison sold their commercial paper (CP) to either Citicorp Securities, Inc. or Merrill Lynch Money Markets, Inc., AGC, Monongahela, and West Penn borrowed from the Allegheny Power System Money Pool. These borrowings are set forth in the following table:

<TABLE>
<CAPTION>

| Issue Date | Par Value | Total Cost | Int. Cost | Net Proceeds | Commission | Mat. Amt. | Mat. Date | Days | Rate | Eff. Rate |
|------------------------------|---|---------------------------------|---------------------------------|---------------|----------------|------------------------|-----------------|----------|-------------|-------------|
| Allegheny <S> 01/03/94 | Generating Company-MP-AGC- <S> \$29,500,000 | Money Pool <S> \$2,335.42 | Money Pool <S> \$2,253.48 | 29,497,664.58 | <S> \$81.94 | <S> \$29,500,000.00 | <S> 01/04/94 | <S> 1 | <S> 2.85 | <S> 2.85 |
| Allegheny 01/04/94 | Generating Company-MP-AGC- \$27,800,000 | Money Pool \$2,432.50 | Money Pool \$2,355.28 | 27,797,567.50 | \$77.22 | \$27,800,000.00 | 01/05/94 | 1 | 3.15 | 3.15 |
| Allegheny 01/05/94 | Generating Company-MP-AGC- \$27,800,000 | Money Pool \$2,339.83 | Money Pool \$2,262.61 | 27,797,660.17 | \$77.22 | \$27,800,000.00 | 01/06/94 | 1 | 3.03 | 3.03 |
| Allegheny 01/06/94 | Generating Company-MP-AGC- \$27,800,000 | Money Pool \$2,393.89 | Money Pool \$2,316.67 | 27,797,606.11 | \$77.22 | \$27,800,000.00 | 01/07/94 | 1 | 3.1 | 3.10 |
| Allegheny 01/07/94 | Generating Company-MP-AGC- \$34,000,000 | Money Pool \$8,670.00 | Money Pool \$8,386.67 | 33,991,330.00 | \$283.33 | \$34,000,000.00 | 01/10/94 | 3 | 3.06 | 3.06 |
| Allegheny 01/10/94 | Generating Company-MP-AGC- \$34,000,000 | Money Pool \$2,795.56 | Money Pool \$2,701.12 | 33,997,204.44 | \$94.44 | \$34,000,000.00 | 01/11/94 | 1 | 2.96 | 2.96 |
| Allegheny 01/11/94 | Generating Company-MP-AGC- \$34,000,000 | Money Pool \$2,852.22 | Money Pool \$2,757.78 | 33,997,147.78 | \$94.44 | \$34,000,000.00 | 01/12/94 | 1 | 3.02 | 3.02 |
| Allegheny 01/12/94 | Generating Company-MP-AGC- \$34,000,000 | Money Pool \$2,805.00 | Money Pool \$2,710.56 | 33,997,195.00 | \$94.44 | \$34,000,000.00 | 01/13/94 | 1 | 2.97 | 2.97 |
| Allegheny 01/13/94 | Generating Company-MP-AGC- \$34,000,000 | Money Pool \$2,767.22 | Money Pool \$2,672.78 | 33,997,232.78 | \$94.44 | \$34,000,000.00 | 01/14/94 | 1 | 2.93 | 2.93 |
| Allegheny 01/14/94 | Generating Company-MP-AGC- \$34,000,000 | Money Pool \$11,106.67 | Money Pool \$10,728.89 | 33,988,893.33 | \$377.78 | \$34,000,000.00 | 01/18/94 | 4 | 2.94 | 2.94 |
| Allegheny | Generating Company-MP-AGC- | Money Pool | Money Pool | | | | | | | |

| | | | | | | | | | | |
|---|-----------------|-------------|-------------|---------------|----------|-----------------|----------|---|------|--------|
| 01/18/94 | \$46,000,000 | \$3,769.44 | \$3,641.66 | 45,996,230.56 | \$127.78 | \$46,000,000.00 | 01/19/94 | 1 | 2.95 | 2.9502 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/19/94 | \$46,000,000 | \$4,037.78 | \$3,910.00 | 45,995,962.22 | \$127.78 | \$46,000,000.00 | 01/20/94 | 1 | 3.16 | 3.1603 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/20/94 | \$46,250,000.00 | \$3,944.10 | \$3,815.63 | 46,246,055.90 | \$128.47 | \$46,250,000.00 | 01/21/94 | 1 | 3.07 | 3.07 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/21/94 | \$46,250,000.00 | \$11,446.88 | \$11,061.46 | 46,238,553.12 | \$385.42 | \$46,250,000.00 | 01/24/94 | 3 | 2.97 | 2.97 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/24/94 | \$46,250,000.00 | \$3,738.54 | \$3,610.07 | 46,246,261.46 | \$128.47 | \$46,250,000.00 | 01/25/94 | 1 | 2.91 | 2.91 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/25/94 | \$46,250,000.00 | \$3,892.71 | \$3,764.24 | 46,246,107.29 | \$128.47 | \$46,250,000.00 | 01/26/94 | 1 | 3.03 | 3.03 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/26/94 | \$46,250,000.00 | \$3,892.71 | \$3,764.24 | 46,246,107.29 | \$128.47 | \$46,250,000.00 | 01/27/94 | 1 | 3.03 | 3.03 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/27/94 | \$46,250,000.00 | \$3,892.71 | \$3,764.24 | 46,246,107.29 | \$128.47 | \$46,250,000.00 | 01/28/94 | 1 | 3.03 | 3.03 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/28/94 | \$43,900,000.00 | \$10,975.00 | \$10,609.17 | 43,889,025.00 | \$365.83 | \$43,900,000.00 | 01/31/94 | 3 | 3. | 3.00 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 01/31/94 | \$43,990,000.00 | \$3,641.39 | \$3,519.20 | 43,986,358.61 | \$122.19 | \$43,990,000.00 | 02/01/94 | 1 | 2.98 | 2.98 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/01/94 | \$36,000,000.00 | \$3,150.00 | \$3,050.00 | 35,996,850.00 | \$100.00 | \$36,000,000.00 | 02/02/94 | 1 | 3.15 | 3.15 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/02/94 | \$36,000,000.00 | \$3,210.00 | \$3,110.00 | 35,996,790.00 | \$100.00 | \$36,000,000.00 | 02/03/94 | 1 | 3.21 | 3.21 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/03/94 | \$36,000,000.00 | \$3,110.00 | \$3,010.00 | 35,996,890.00 | \$100.00 | \$36,000,000.00 | 02/04/94 | 1 | 3.11 | 3.11 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/04/94 | \$46,350,000.00 | \$11,935.13 | \$11,548.88 | 46,338,064.87 | \$386.25 | \$46,350,000.00 | 02/07/94 | 3 | 3.09 | 3.09 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/07/94 | \$46,350,000.00 | \$4,107.13 | \$3,978.38 | 46,345,892.87 | \$128.75 | \$46,350,000.00 | 02/08/94 | 1 | 3.19 | 3.19 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/08/94 | \$46,350,000.00 | \$4,261.63 | \$4,132.88 | 46,345,738.37 | \$128.75 | \$46,350,000.00 | 02/09/94 | 1 | 3.31 | 3.31 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/09/94 | \$46,350,000.00 | \$4,171.50 | \$4,042.75 | 46,345,828.50 | \$128.75 | \$46,350,000.00 | 02/10/94 | 1 | 3.24 | 3.24 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/10/94 | \$46,350,000.00 | \$4,055.63 | \$3,926.88 | 46,345,944.37 | \$128.75 | \$46,350,000.00 | 02/11/94 | 1 | 3.15 | 3.15 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/11/94 | \$46,350,000.00 | \$12,205.50 | \$11,819.25 | 46,337,794.50 | \$386.25 | \$46,350,000.00 | 02/14/94 | 3 | 3.16 | 3.16 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/14/94 | \$46,350,000.00 | \$4,042.75 | \$3,914.00 | 46,345,957.25 | \$128.75 | \$46,350,000.00 | 02/15/94 | 1 | 3.14 | 3.14 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/15/94 | \$41,090,000.00 | \$3,823.65 | \$3,709.51 | 41,086,176.35 | \$114.14 | \$41,090,000.00 | 02/16/94 | 1 | 3.35 | 3.35 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/16/94 | \$41,090,000.00 | \$3,937.79 | \$3,823.65 | 41,086,062.21 | \$114.14 | \$41,090,000.00 | 02/17/94 | 1 | 3.45 | 3.45 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/17/94 | \$41,090,000.00 | \$3,812.24 | \$3,698.10 | 41,086,187.76 | \$114.14 | \$41,090,000.00 | 02/18/94 | 1 | 3.34 | 3.34 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/18/94 | \$42,220,000.00 | \$15,433.76 | \$14,964.65 | 42,204,566.24 | \$469.11 | \$42,220,000.00 | 02/22/94 | 4 | 3.29 | 3.29 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/22/94 | \$42,220,000.00 | \$3,764.62 | \$3,647.34 | 42,216,235.38 | \$117.28 | \$42,220,000.00 | 02/23/94 | 1 | 3.21 | 3.21 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/23/94 | \$42,220,000.00 | \$3,905.35 | \$3,788.07 | 42,216,094.65 | \$117.28 | \$42,220,000.00 | 02/24/94 | 1 | 3.33 | 3.33 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/24/94 | \$42,220,000.00 | \$3,811.53 | \$3,694.25 | 42,216,188.47 | \$117.28 | \$42,220,000.00 | 02/25/94 | 1 | 3.25 | 3.25 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/25/94 | \$42,220,000.00 | \$11,434.58 | \$11,082.75 | 42,208,565.42 | \$351.83 | \$42,220,000.00 | 02/28/94 | 3 | 3.25 | 3.25 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 02/28/94 | \$42,330,000.00 | \$3,797.94 | \$3,680.36 | 42,326,202.06 | \$117.58 | \$42,330,000.00 | 03/01/94 | 1 | 3.23 | 3.23 |

| | | | | | | | | | | |
|---|-----------------|------------|------------|---------------|---------|-----------------|----------|---|------|------|
| 06/27/94 | \$33,470,000.00 | \$3,876.94 | \$3,783.97 | 33,466,123.06 | \$92.97 | \$33,470,000.00 | 06/28/94 | 1 | 4.17 | 4.17 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 06/28/94 | \$33,470,000.00 | \$3,988.51 | \$3,895.54 | 33,466,011.49 | \$92.97 | \$33,470,000.00 | 06/29/94 | 1 | 4.29 | 4.29 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 06/29/94 | \$33,470,000.00 | \$3,914.13 | \$3,821.16 | 33,466,085.87 | \$92.97 | \$33,470,000.00 | 06/30/94 | 1 | 4.21 | 4.21 |
| Allegheny Generating Company-MP-AGC- Money Pool | | | | | | | | | | |
| 06/30/94 | \$31,900,000.00 | \$3,677.36 | \$3,588.75 | 31,896,322.64 | \$88.61 | \$31,900,000.00 | 07/01/94 | 1 | 4.15 | 4.15 |

| | | | | | | | | | | |
|-------|------------------|--------------|--------------|-----------------|--------------|----------------|--|--|--|------|
| TOTAL | 2,799,885,000.00 | \$367,131.27 | \$356,008.94 | \$2799517868.73 | \$11,122.332 | 799,885,000.00 | | | | 3.31 |
|-------|------------------|--------------|--------------|-----------------|--------------|----------------|--|--|--|------|

| | | | | | | | | | | |
|---|--------------------|-----------|-----------|---------------|----------|---------------|----------|----|--------|--------|
| ALLEGHENY GENERATING CO - CP - AGC - MERRILL - CITI - - - | 003823 - 01736SA72 | | | | | | | | | |
| 01/03/94 | 21,370,000.00 | 7,883.16 | 7,645.72 | 21,362,116.84 | 237.44 | 21,370,000.00 | 01/07/94 | 4 | 3.3200 | 3.3212 |
| 1 OF | 21,370,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - MERRILL - CITI - - - | 003828 - 01736SA72 | | | | | | | | | |
| 01/04/94 | 1,700,000.00 | 456.17 | 442.00 | 1,699,543.83 | 14.17 | 1,700,000.00 | 01/07/94 | 3 | 3.2200 | 3.2209 |
| 1 OF | 1,700,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003841 - 01736SAJ6 | | | | | | | | | |
| 01/07/94 | 17,000,000.00 | 16,362.50 | 15,843.06 | 16,983,637.50 | 519.44 | 17,000,000.00 | 01/18/94 | 11 | 3.1500 | 3.1530 |
| 1 OF | 17,000,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003861 - 01736SB48 | | | | | | | | | |
| 01/28/94 | 2,350,000.00 | 1,416.53 | 1,370.84 | 2,348,583.47 | 45.69 | 2,350,000.00 | 02/04/94 | 7 | 3.1000 | 3.1019 |
| 1 OF | 2,350,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - MERRILL - CITI - - - | 003865 - 01736SB48 | | | | | | | | | |
| 02/01/94 | 8,000,000.00 | 2,180.00 | 2,113.33 | 7,997,820.00 | 66.67 | 8,000,000.00 | 02/04/94 | 3 | 3.2700 | 3.2709 |
| 1 OF | 8,000,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003875 - 01736SC39 | | | | | | | | | |
| 03/01/94 | 1,830,000.00 | 355.83 | 345.66 | 1,829,644.17 | 10.17 | 1,830,000.00 | 03/03/94 | 2 | 3.5000 | 3.5007 |
| 1 OF | 1,830,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003893 - 01736SCM7 | | | | | | | | | |
| 03/15/94 | 22,260,000.00 | 13,077.75 | 12,706.75 | 22,246,922.25 | 371.00 | 22,260,000.00 | 03/21/94 | 6 | 3.5250 | 3.5271 |
| 1 OF | 22,260,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - MERRILL - CITI - - - | 003903 - 01736SCU9 | | | | | | | | | |
| 03/21/94 | 13,800,000.00 | 9,257.50 | 8,989.17 | 13,790,742.50 | 268.33 | 13,800,000.00 | 03/28/94 | 7 | 3.4500 | 3.4523 |
| 1 OF | 13,800,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003918 - 01736SCX3 | | | | | | | | | |
| 03/28/94 | 15,800,000.00 | 4,740.00 | 4,608.33 | 15,795,260.00 | 131.67 | 15,800,000.00 | 03/31/94 | 3 | 3.6000 | 3.6011 |
| 1 OF | 15,800,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003929 - 01736SD46 | | | | | | | | | |
| 03/31/94 | 44,800,000.00 | 18,915.56 | 18,417.78 | 44,781,084.44 | 497.78 | 44,800,000.00 | 04/04/94 | 4 | 3.8000 | 3.8016 |
| 1 OF | 44,800,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003938 - 01736SDB0 | | | | | | | | | |
| 04/04/94 | 42,175,000.00 | 30,998.63 | 30,178.56 | 42,144,001.37 | 820.07 | 42,175,000.00 | 04/11/94 | 7 | 3.7800 | 3.7828 |
| 1 OF | 42,175,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - MERRILL - CITI - - - | 003955 - 01736SDF1 | | | | | | | | | |
| 04/11/94 | 32,825,000.00 | 13,312.36 | 12,947.64 | 32,811,687.64 | 364.72 | 32,825,000.00 | 04/15/94 | 4 | 3.6500 | 3.6515 |
| 1 OF | 32,825,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - MERRILL - CITI - - - | 003961 - 01736SE29 | | | | | | | | | |
| 04/15/94 | 30,000,000.00 | 51,991.67 | 50,575.00 | 29,948,008.33 | 1,416.67 | 30,000,000.00 | 05/02/94 | 17 | 3.6700 | 3.6764 |
| 1 OF | 30,000,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003962 - 01736SDN4 | | | | | | | | | |
| 04/15/94 | 10,000,000.00 | 7,038.89 | 6,844.45 | 9,992,961.11 | 194.44 | 10,000,000.00 | 04/22/94 | 7 | 3.6200 | 3.6225 |
| 1 OF | 10,000,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003963 - 01736SDJ3 | | | | | | | | | |
| 04/15/94 | 350,000.00 | 105.73 | 102.81 | 349,894.27 | 2.92 | 350,000.00 | 04/18/94 | 3 | 3.6250 | 3.6261 |
| 1 OF | 350,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003967 - 01736SDN4 | | | | | | | | | |
| 04/18/94 | 2,800,000.00 | 1,244.44 | 1,213.33 | 2,798,755.56 | 31.11 | 2,800,000.00 | 04/22/94 | 4 | 4.0000 | 4.0018 |
| 1 OF | 2,800,000.00 | | | | | | | | | |
| ALLEGHENY GENERATING CO - CP - AGC - CITI - CITI - - - | 003979 - 01736SDT1 | | | | | | | | | |
| 04/22/94 | 10,700,000.00 | 5,647.22 | 5,498.61 | 10,694,352.78 | 148.61 | 10,700,000.00 | 04/27/94 | 5 | 3.8000 | 3.8020 |
| 1 OF | 10,700,000.00 | | | | | | | | | |

 TOTAL US
 203,380,000.00 974,363.35 954,346.63 202,657,915.55 20,016.72
 203,632,278.90 47 3.7845

NUMBER OF NOTES ISSUED: 15

| | | | | | | | | | | | |
|---|----------|-----------------|------------|------------|-----------------|----------|-----------------|----------|---|------|------|
| Monongahela Power Company-MP-MP- Money Pool | 01/03/94 | \$250,000.00 | \$19.79 | \$19.10 | \$249,980.21 | \$0.69 | \$250,000.00 | 01/04/94 | 1 | 2.85 | 2.85 |
| Monongahela Power Company-MP-MP- Money Pool | 01/05/94 | \$550,000.00 | \$46.29 | \$44.76 | \$549,953.71 | \$1.53 | \$550,000.00 | 01/06/94 | 1 | 3.03 | 3.03 |
| Monongahela Power Company-MP-MP- Money Pool | 01/06/94 | \$5,850,000.00 | \$503.75 | \$487.50 | \$5,849,496.25 | \$16.25 | \$5,850,000.00 | 01/07/94 | 1 | 3.1 | 3.10 |
| Monongahela Power Company-MP-MP- Money Pool | 01/07/94 | \$3,950,000.00 | \$1,007.25 | \$974.33 | \$3,948,992.75 | \$32.92 | \$3,950,000.00 | 01/10/94 | 3 | 3.06 | 3.06 |
| Monongahela Power Company-MP-MP- Money Pool | 01/10/94 | \$8,250,000.00 | \$678.33 | \$655.41 | \$8,249,321.67 | \$22.92 | \$8,250,000.00 | 01/11/94 | 1 | 2.96 | 2.96 |
| Monongahela Power Company-MP-MP- Money Pool | 01/11/94 | \$15,400,000.00 | \$1,291.89 | \$1,249.11 | \$15,398,708.11 | \$42.78 | \$15,400,000.00 | 01/12/94 | 1 | 3.02 | 3.02 |
| Monongahela Power Company-MP-MP- Money Pool | 01/12/94 | \$14,850,000.00 | \$1,225.13 | \$1,183.88 | \$14,848,774.87 | \$41.25 | \$14,850,000.00 | 01/13/94 | 1 | 2.97 | 2.97 |
| Monongahela Power Company-MP-MP- Money Pool | 01/13/94 | \$26,850,000.00 | \$2,185.29 | \$2,110.71 | \$26,847,814.71 | \$74.58 | \$26,850,000.00 | 01/14/94 | 1 | 2.93 | 2.93 |
| Monongahela Power Company-MP-MP- Money Pool | 01/14/94 | \$28,300,000.00 | \$9,244.67 | \$8,930.23 | \$28,290,755.33 | \$314.44 | \$28,300,000.00 | 01/18/94 | 4 | 2.94 | 2.94 |
| Monongahela Power Company-MP-MP- Money Pool | 01/18/94 | \$1,800,000.00 | \$147.50 | \$142.50 | \$1,799,852.50 | \$5.00 | \$1,800,000.00 | 01/19/94 | 1 | 2.95 | 2.95 |
| Monongahela Power Company-MP-MP- Money Pool | 01/19/94 | \$8,400,000.00 | \$737.33 | \$714.00 | \$8,399,262.67 | \$23.33 | \$8,400,000.00 | 01/20/94 | 1 | 3.16 | 3.16 |
| Monongahela Power Company-MP-MP- Money Pool | 01/20/94 | \$10,500,000.00 | \$895.42 | \$866.25 | \$10,499,104.58 | \$29.17 | \$10,500,000.00 | 01/21/94 | 1 | 3.07 | 3.07 |
| Monongahela Power Company-MP-MP- Money Pool | 01/21/94 | \$11,450,000.00 | \$2,833.88 | \$2,738.46 | \$11,447,166.12 | \$95.42 | \$11,450,000.00 | 01/24/94 | 3 | 2.97 | 2.97 |
| Monongahela Power Company-MP-MP- Money Pool | 01/24/94 | \$8,400,000.00 | \$679.00 | \$655.67 | \$8,399,321.00 | \$23.33 | \$8,400,000.00 | 01/25/94 | 1 | 2.91 | 2.91 |
| Monongahela Power Company-MP-MP- Money Pool | 01/25/94 | \$9,850,000.00 | \$829.04 | \$801.68 | \$9,849,170.96 | \$27.36 | \$9,850,000.00 | 01/26/94 | 1 | 3.03 | 3.03 |
| Monongahela Power Company-MP-MP- Money Pool | 01/26/94 | \$12,350,000.00 | \$1,039.46 | \$1,005.15 | \$12,348,960.54 | \$34.31 | \$12,350,000.00 | 01/27/94 | 1 | 3.03 | 3.03 |
| Monongahela Power Company-MP-MP- Money Pool | 01/27/94 | \$16,600,000.00 | \$1,397.17 | \$1,351.06 | \$16,598,602.83 | \$46.11 | \$16,600,000.00 | 01/28/94 | 1 | 3.03 | 3.03 |
| Monongahela Power Company-MP-MP- Money Pool | 01/31/94 | \$6,560,000.00 | \$543.02 | \$524.80 | \$6,559,456.98 | \$18.22 | \$6,560,000.00 | 02/01/94 | 1 | 2.98 | 2.98 |
| Monongahela Power Company-MP-MP- Money Pool | 02/01/94 | \$3,000,000.00 | \$262.50 | \$254.17 | \$2,999,737.50 | \$8.33 | \$3,000,000.00 | 02/02/94 | 1 | 3.15 | 3.15 |
| Monongahela Power Company-MP-MP- Money Pool | 02/02/94 | \$6,500,000.00 | \$579.58 | \$561.52 | \$6,499,420.42 | \$18.06 | \$6,500,000.00 | 02/03/94 | 1 | 3.21 | 3.21 |
| Monongahela Power Company-MP-MP- Money Pool | 02/03/94 | \$9,600,000.00 | \$829.33 | \$802.66 | \$9,599,170.67 | \$26.67 | \$9,600,000.00 | 02/04/94 | 1 | 3.11 | 3.11 |
| Monongahela Power Company-MP-MP- Money Pool | 02/04/94 | \$6,900,000.00 | \$1,776.75 | \$1,719.25 | \$6,898,223.25 | \$57.50 | \$6,900,000.00 | 02/07/94 | 3 | 3.09 | 3.09 |
| Monongahela Power Company-MP-MP- Money Pool | 02/07/94 | \$2,550,000.00 | \$225.96 | \$218.88 | \$2,549,774.04 | \$7.08 | \$2,550,000.00 | 02/08/94 | 1 | 3.19 | 3.19 |
| Monongahela Power Company-MP-MP- Money Pool | 02/08/94 | \$3,250,000.00 | \$298.82 | \$289.79 | \$3,249,701.18 | \$9.03 | \$3,250,000.00 | 02/09/94 | 1 | 3.31 | 3.31 |
| Monongahela Power Company-MP-MP- Money Pool | 02/09/94 | \$10,200,000.00 | \$918.00 | \$889.67 | \$10,199,082.00 | \$28.33 | \$10,200,000.00 | 02/10/94 | 1 | 3.24 | 3.24 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | | |

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|---|-----------------|------------|------------|----------------|----------|-----------------|----------|---|------|------|
| 02/10/94 | \$9,300,000.00 | \$813.75 | \$787.92 | \$9,299,186.25 | \$25.83 | \$9,300,000.00 | 02/11/94 | 1 | 3.15 | 3.15 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/11/94 | \$9,400,000.00 | \$2,475.33 | \$2,397.00 | \$9,397,524.67 | \$78.33 | \$9,400,000.00 | 02/14/94 | 3 | 3.16 | 3.16 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/14/94 | \$18,150,000.00 | \$1,583.08 | \$1,532.66 | 18,148,416.92 | \$50.42 | \$18,150,000.00 | 02/15/94 | 1 | 3.14 | 3.14 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/15/94 | \$7,700,000.00 | \$716.53 | \$695.14 | \$7,699,283.47 | \$21.39 | \$7,700,000.00 | 02/16/94 | 1 | 3.35 | 3.35 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/16/94 | \$7,500,000.00 | \$718.75 | \$697.92 | \$7,499,281.25 | \$20.83 | \$7,500,000.00 | 02/17/94 | 1 | 3.45 | 3.45 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/17/94 | \$12,750,000.00 | \$1,182.92 | \$1,147.50 | 12,748,817.08 | \$35.42 | \$12,750,000.00 | 02/18/94 | 1 | 3.34 | 3.34 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/18/94 | \$13,500,000.00 | \$4,935.00 | \$4,785.00 | 13,495,065.00 | \$150.00 | \$13,500,000.00 | 02/22/94 | 4 | 3.29 | 3.29 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/22/94 | \$19,020,000.00 | \$1,695.95 | \$1,643.12 | 19,018,304.05 | \$52.83 | \$19,020,000.00 | 02/23/94 | 1 | 3.21 | 3.21 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/23/94 | \$16,950,000.00 | \$1,567.88 | \$1,520.80 | 16,948,432.12 | \$47.08 | \$16,950,000.00 | 02/24/94 | 1 | 3.33 | 3.33 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/24/94 | \$18,950,000.00 | \$1,710.76 | \$1,658.12 | 18,948,289.24 | \$52.64 | \$18,950,000.00 | 02/25/94 | 1 | 3.25 | 3.25 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/25/94 | \$19,500,000.00 | \$5,281.25 | \$5,118.75 | 19,494,718.75 | \$162.50 | \$19,500,000.00 | 02/28/94 | 3 | 3.25 | 3.25 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 02/28/94 | \$21,920,000.00 | \$1,966.71 | \$1,905.82 | 21,918,033.29 | \$60.89 | \$21,920,000.00 | 03/01/94 | 1 | 3.23 | 3.23 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/02/94 | \$3,900,000.00 | \$358.58 | \$347.75 | \$3,899,641.42 | \$10.83 | \$3,900,000.00 | 03/03/94 | 1 | 3.31 | 3.31 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/03/94 | \$9,070,000.00 | \$816.30 | \$791.11 | \$9,069,183.70 | \$25.19 | \$9,070,000.00 | 03/04/94 | 1 | 3.24 | 3.24 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/04/94 | \$8,370,000.00 | \$2,273.85 | \$2,204.10 | \$8,367,726.15 | \$69.75 | \$8,370,000.00 | 03/07/94 | 3 | 3.26 | 3.26 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/07/94 | \$7,870,000.00 | \$710.49 | \$688.63 | \$7,869,289.51 | \$21.86 | \$7,870,000.00 | 03/08/94 | 1 | 3.25 | 3.25 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/08/94 | \$9,170,000.00 | \$838.04 | \$812.57 | \$9,169,161.96 | \$25.47 | \$9,170,000.00 | 03/09/94 | 1 | 3.29 | 3.29 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/09/94 | \$11,170,000.00 | \$1,005.30 | \$974.27 | 11,168,994.70 | \$31.03 | \$11,170,000.00 | 03/10/94 | 1 | 3.24 | 3.24 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/10/94 | \$15,670,000.00 | \$1,401.59 | \$1,358.06 | 15,668,598.41 | \$43.53 | \$15,670,000.00 | 03/11/94 | 1 | 3.22 | 3.22 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/11/94 | \$18,570,000.00 | \$4,982.95 | \$4,828.20 | 18,565,017.05 | \$154.75 | \$18,570,000.00 | 03/14/94 | 3 | 3.22 | 3.22 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/14/94 | \$18,070,000.00 | \$1,591.16 | \$1,540.97 | 18,068,408.84 | \$50.19 | \$18,070,000.00 | 03/15/94 | 1 | 3.17 | 3.17 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/16/94 | \$2,900,000.00 | \$261.81 | \$253.75 | \$2,899,738.19 | \$8.06 | \$2,900,000.00 | 03/17/94 | 1 | 3.25 | 3.25 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/17/94 | \$6,800,000.00 | \$576.11 | \$557.22 | \$6,799,423.89 | \$18.89 | \$6,800,000.00 | 03/18/94 | 1 | 3.05 | 3.05 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/18/94 | \$6,890,000.00 | \$1,860.30 | \$1,802.88 | \$6,888,139.70 | \$57.42 | \$6,890,000.00 | 03/21/94 | 3 | 3.24 | 3.24 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/21/94 | \$4,800,000.00 | \$429.33 | \$416.00 | \$4,799,570.67 | \$13.33 | \$4,800,000.00 | 03/22/94 | 1 | 3.22 | 3.22 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/22/94 | \$7,500,000.00 | \$700.00 | \$679.17 | \$7,499,300.00 | \$20.83 | \$7,500,000.00 | 03/23/94 | 1 | 3.36 | 3.36 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/23/94 | \$4,600,000.00 | \$439.56 | \$426.78 | \$4,599,560.44 | \$12.78 | \$4,600,000.00 | 03/24/94 | 1 | 3.44 | 3.44 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/24/94 | \$7,700,000.00 | \$742.19 | \$720.80 | \$7,699,257.81 | \$21.39 | \$7,700,000.00 | 03/25/94 | 1 | 3.47 | 3.47 |
| Monongahela Power Company-MP-MP- Money Pool | | | | | | | | | | |
| 03/25/94 | \$8,200,000.00 | \$2,384.83 | \$2,316.50 | \$8,197,615.17 | \$68.33 | \$8,200,000.00 | 03/28/94 | 3 | 3.49 | 3.49 |

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|---|----------|----------------|------------|------------|----------------|---------|----------------|----------|---|------|------|
| Monongahela Power Company-MP-MP- Money Pool | 03/28/94 | \$200,000.00 | \$19.61 | \$19.05 | \$199,980.39 | \$0.56 | \$200,000.00 | 03/29/94 | 1 | 3.53 | 3.53 |
| Monongahela Power Company-MP-MP- Money Pool | 03/29/94 | \$2,000,000.00 | \$196.11 | \$190.55 | \$1,999,803.89 | \$5.56 | \$2,000,000.00 | 03/30/94 | 1 | 3.53 | 3.53 |
| Monongahela Power Company-MP-MP- Money Pool | 03/30/94 | \$2,900,000.00 | \$277.92 | \$269.86 | \$2,899,722.08 | \$8.06 | \$2,900,000.00 | 03/31/94 | 1 | 3.45 | 3.45 |
| Monongahela Power Company-MP-MP- Money Pool | 03/31/94 | \$700,000.00 | \$261.33 | \$253.55 | \$699,738.67 | \$7.78 | \$700,000.00 | 04/04/94 | 4 | 3.36 | 3.36 |
| Monongahela Power Company-MP-MP- Money Pool | 04/04/94 | \$950,000.00 | \$96.06 | \$93.42 | \$949,903.94 | \$2.64 | \$950,000.00 | 04/05/94 | 1 | 3.64 | 3.64 |
| Monongahela Power Company-MP-MP- Money Pool | 04/05/94 | \$1,450,000.00 | \$145.81 | \$141.78 | \$1,449,854.19 | \$4.03 | \$1,450,000.00 | 04/06/94 | 1 | 3.62 | 3.62 |
| Monongahela Power Company-MP-MP- Money Pool | 04/06/94 | \$4,650,000.00 | \$465.00 | \$452.08 | \$4,649,535.00 | \$12.92 | \$4,650,000.00 | 04/07/94 | 1 | 3.6 | 3.60 |
| Monongahela Power Company-MP-MP- Money Pool | 04/07/94 | \$6,950,000.00 | \$671.83 | \$652.52 | \$6,949,328.17 | \$19.31 | \$6,950,000.00 | 04/08/94 | 1 | 3.48 | 3.48 |
| Monongahela Power Company-MP-MP- Money Pool | 04/08/94 | \$8,200,000.00 | \$2,364.33 | \$2,296.00 | \$8,197,635.67 | \$68.33 | \$8,200,000.00 | 04/11/94 | 3 | 3.46 | 3.46 |
| Monongahela Power Company-MP-MP- Money Pool | 04/11/94 | \$2,800,000.00 | \$261.33 | \$253.55 | \$2,799,738.67 | \$7.78 | \$2,800,000.00 | 04/12/94 | 1 | 3.36 | 3.36 |
| Monongahela Power Company-MP-MP- Money Pool | 04/12/94 | \$4,300,000.00 | \$407.31 | \$395.37 | \$4,299,592.69 | \$11.94 | \$4,300,000.00 | 04/13/94 | 1 | 3.41 | 3.41 |
| Monongahela Power Company-MP-MP- Money Pool | 04/13/94 | \$6,150,000.00 | \$553.50 | \$536.42 | \$6,149,446.50 | \$17.08 | \$6,150,000.00 | 04/14/94 | 1 | 3.24 | 3.24 |
| Monongahela Power Company-MP-MP- Money Pool | 04/14/94 | \$4,950,000.00 | \$471.63 | \$457.88 | \$4,949,528.37 | \$13.75 | \$4,950,000.00 | 04/15/94 | 1 | 3.43 | 3.43 |
| Monongahela Power Company-MP-MP- Money Pool | 04/15/94 | \$1,000,000.00 | \$290.83 | \$282.50 | \$999,709.17 | \$8.33 | \$1,000,000.00 | 04/18/94 | 3 | 3.49 | 3.49 |
| Monongahela Power Company-MP-MP- Money Pool | 04/19/94 | \$800,000.00 | \$82.22 | \$80.00 | \$799,917.78 | \$2.22 | \$800,000.00 | 04/20/94 | 1 | 3.7 | 3.70 |
| Monongahela Power Company-MP-MP- Money Pool | 04/20/94 | \$4,700,000.00 | \$484.36 | \$471.30 | \$4,699,515.64 | \$13.06 | \$4,700,000.00 | 04/21/94 | 1 | 3.71 | 3.71 |
| Monongahela Power Company-MP-MP- Money Pool | 04/21/94 | \$6,500,000.00 | \$669.86 | \$651.80 | \$6,499,330.14 | \$18.06 | \$6,500,000.00 | 04/22/94 | 1 | 3.71 | 3.71 |
| Monongahela Power Company-MP-MP- Money Pool | 04/22/94 | \$5,800,000.00 | \$1,788.33 | \$1,740.00 | \$5,798,211.67 | \$48.33 | \$5,800,000.00 | 04/25/94 | 3 | 3.7 | 3.70 |
| Monongahela Power Company-MP-MP- Money Pool | 04/25/94 | \$4,500,000.00 | \$462.50 | \$450.00 | \$4,499,537.50 | \$12.50 | \$4,500,000.00 | 04/26/94 | 1 | 3.7 | 3.70 |
| Monongahela Power Company-MP-MP- Money Pool | 04/26/94 | \$3,700,000.00 | \$388.50 | \$378.22 | \$3,699,611.50 | \$10.28 | \$3,700,000.00 | 04/27/94 | 1 | 3.78 | 3.78 |
| Monongahela Power Company-MP-MP- Money Pool | 04/27/94 | \$785,000.00 | \$74.58 | \$72.40 | \$784,925.42 | \$2.18 | \$785,000.00 | 04/28/94 | 1 | 3.42 | 3.42 |
| Monongahela Power Company-MP-MP- Money Pool | 05/10/94 | \$1,400,000.00 | \$146.61 | \$142.72 | \$1,399,853.39 | \$3.89 | \$1,400,000.00 | 05/11/94 | 1 | 3.77 | 3.77 |
| Monongahela Power Company-MP-MP- Money Pool | 05/11/94 | \$8,800,000.00 | \$875.11 | \$850.67 | \$8,799,124.89 | \$24.44 | \$8,800,000.00 | 05/12/94 | 1 | 3.58 | 3.58 |
| Monongahela Power Company-MP-MP- Money Pool | 05/16/94 | \$5,400,000.00 | \$576.00 | \$561.00 | \$5,399,424.00 | \$15.00 | \$5,400,000.00 | 05/17/94 | 1 | 3.84 | 3.84 |
| Monongahela Power Company-MP-MP- Money Pool | 05/25/94 | \$1,400,000.00 | \$162.94 | \$159.05 | \$1,399,837.06 | \$3.89 | \$1,400,000.00 | 05/26/94 | 1 | 4.19 | 4.19 |
| Monongahela Power Company-MP-MP- Money Pool | 05/26/94 | \$3,900,000.00 | \$453.92 | \$443.09 | \$3,899,546.08 | \$10.83 | \$3,900,000.00 | 05/27/94 | 1 | 4.19 | 4.19 |
| Monongahela Power Company-MP-MP- Money Pool | 05/27/94 | \$700,000.00 | \$325.89 | \$318.11 | \$699,674.11 | \$7.78 | \$700,000.00 | 05/31/94 | 4 | 4.19 | 4.19 |
| Monongahela Power Company-MP-MP- Money Pool | 05/31/94 | \$3,020,000.00 | \$351.49 | \$343.10 | \$3,019,648.51 | \$8.39 | \$3,020,000.00 | 06/01/94 | 1 | 4.19 | 4.19 |

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|--|---------------|-----------|-----------|--------------------|----------|---------------|----------|----|--------|--------|
| 01/25/94 | 5,800,000.00 | 499.44 | 499.44 | 5,800,000.00 | 0.00 | 5,800,499.44 | 01/26/94 | 1 | 3.1000 | 3.1000 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003846 - | | | | | | |
| 01/26/94 | 8,000,000.00 | 704.44 | 704.44 | 8,000,000.00 | 0.00 | 8,000,704.44 | 01/27/94 | 1 | 3.1700 | 3.1700 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003845 - | | | | | | |
| 01/27/94 | 2,450,000.00 | 209.61 | 209.61 | 2,450,000.00 | 0.00 | 2,450,209.61 | 01/28/94 | 1 | 3.0800 | 3.0800 |
| MONONGAHELA POWER - CP - MP - MERRILL - CITI - - - - | | | | 003859 - 61020KBN2 | | | | | | |
| 01/28/94 | 5,500,000.00 | 11,725.69 | 11,343.75 | 5,488,274.31 | 381.94 | 5,500,000.00 | 02/22/94 | 25 | 3.0700 | 3.0766 |
| 1 OF | 5,500,000.00 | | | | | | | | | |
| MONONGAHELA POWER - CP - MP - MERRILL - CITI - - - - | | | | 003860 - 61020KBH5 | | | | | | |
| 01/28/94 | 10,000,000.00 | 17,055.56 | 16,500.00 | 9,982,944.44 | 555.56 | 10,000,000.00 | 02/17/94 | 20 | 3.0700 | 3.0752 |
| 1 OF | 10,000,000.00 | | | | | | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003862 - | | | | | | |
| 01/28/94 | 10,000,000.00 | 2,583.33 | 2,583.33 | 10,000,000.00 | 0.00 | 10,002,583.33 | 01/31/94 | 3 | 3.1000 | 3.1000 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003863 - | | | | | | |
| 01/31/94 | 2,440,000.00 | 227.06 | 227.06 | 2,440,000.00 | 0.00 | 2,440,227.06 | 02/01/94 | 1 | 3.3500 | 3.3500 |
| MONONGAHELA POWER - CP - MP - CITI - CITI - - - - | | | | 003864 - 61020KC35 | | | | | | |
| 02/01/94 | 6,300,000.00 | 16,537.50 | 16,012.50 | 6,283,462.50 | 525.00 | 6,300,000.00 | 03/03/94 | 30 | 3.1500 | 3.1583 |
| 1 OF | 6,300,000.00 | | | | | | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003866 - | | | | | | |
| 02/01/94 | 7,000,000.00 | 651.39 | 651.39 | 7,000,000.00 | 0.00 | 7,000,651.39 | 02/02/94 | 1 | 3.3500 | 3.3500 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003872 - | | | | | | |
| 02/02/94 | 3,020,000.00 | 297.81 | 297.81 | 3,020,000.00 | 0.00 | 3,020,297.81 | 02/03/94 | 1 | 3.5500 | 3.5500 |
| MONONGAHELA POWER - CP - MP - CITI - CITI - - - - | | | | 003867 - 61020KC92 | | | | | | |
| 02/04/94 | 20,000,000.00 | 57,933.33 | 56,100.00 | 19,942,066.67 | 1,833.33 | 20,000,000.00 | 03/09/94 | 33 | 3.1600 | 3.1692 |
| 1 OF | 20,000,000.00 | | | | | | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003868 - | | | | | | |
| 02/04/94 | 4,150,000.00 | 1,106.67 | 1,106.67 | 4,150,000.00 | 0.00 | 4,151,106.67 | 02/07/94 | 3 | 3.2000 | 3.2000 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003871 - | | | | | | |
| 02/07/94 | 8,150,000.00 | 787.83 | 787.83 | 8,150,000.00 | 0.00 | 8,150,787.83 | 02/08/94 | 1 | 3.4800 | 3.4800 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003870 - | | | | | | |
| 02/08/94 | 9,250,000.00 | 886.46 | 886.46 | 9,250,000.00 | 0.00 | 9,250,886.46 | 02/09/94 | 1 | 3.4500 | 3.4500 |
| MONONGAHELA POWER - CP - MP - CITI - CITI - - - - | | | | 003869 - 61020KBA0 | | | | | | |
| 02/09/94 | 550,000.00 | 51.18 | 49.65 | 549,948.82 | 1.53 | 550,000.00 | 02/10/94 | 1 | 3.3500 | 3.3503 |
| 1 OF | 550,000.00 | | | | | | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003874 - | | | | | | |
| 02/28/94 | 4,080,000.00 | 408.00 | 408.00 | 4,080,000.00 | 0.00 | 4,080,408.00 | 03/01/94 | 1 | 3.6000 | 3.6000 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003876 - | | | | | | |
| 03/01/94 | 7,500,000.00 | 729.17 | 729.17 | 7,500,000.00 | 0.00 | 7,500,729.17 | 03/02/94 | 1 | 3.5000 | 3.5000 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003877 - | | | | | | |
| 03/01/94 | 20,000,000.00 | 26,988.89 | 26,988.89 | 20,000,000.00 | 0.00 | 20,026,988.89 | 03/15/94 | 14 | 3.4700 | 3.4700 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003883 - | | | | | | |
| 03/02/94 | 7,200,000.00 | 710.00 | 710.00 | 7,200,000.00 | 0.00 | 7,200,710.00 | 03/03/94 | 1 | 3.5500 | 3.5500 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003885 - | | | | | | |
| 03/03/94 | 6,630,000.00 | 616.96 | 616.96 | 6,630,000.00 | 0.00 | 6,630,616.96 | 03/04/94 | 1 | 3.3500 | 3.3500 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003887 - | | | | | | |
| 03/04/94 | 8,580,000.00 | 2,466.75 | 2,466.75 | 8,580,000.00 | 0.00 | 8,582,466.75 | 03/07/94 | 3 | 3.4500 | 3.4500 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003889 - | | | | | | |
| 03/07/94 | 9,580,000.00 | 918.08 | 918.08 | 9,580,000.00 | 0.00 | 9,580,918.08 | 03/08/94 | 1 | 3.4500 | 3.4500 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003891 - | | | | | | |
| 03/08/94 | 7,180,000.00 | 672.13 | 672.13 | 7,180,000.00 | 0.00 | 7,180,672.13 | 03/09/94 | 1 | 3.3700 | 3.3700 |
| MONONGAHELA POWER - CP - MP - MERRILL - CITI - - - - | | | | 003879 - 61020KCM3 | | | | | | |
| 03/09/94 | 5,000,000.00 | 5,750.00 | 5,583.33 | 4,994,250.00 | 166.67 | 5,000,000.00 | 03/21/94 | 12 | 3.4500 | 3.4540 |
| 1 OF | 5,000,000.00 | | | | | | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003880 - | | | | | | |
| 03/09/94 | 10,180,000.00 | 947.31 | 947.31 | 10,180,000.00 | 0.00 | 10,180,947.31 | 03/10/94 | 1 | 3.3500 | 3.3500 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003881 - | | | | | | |
| 03/09/94 | 10,000,000.00 | 11,666.67 | 11,666.67 | 10,000,000.00 | 0.00 | 10,011,666.67 | 03/21/94 | 12 | 3.5000 | 3.5000 |
| MONONGAHELA POWER - BL - MP - - - - - | | | | 003901 - | | | | | | |
| 03/10/94 | 4,280,000.00 | 395.90 | 395.90 | 4,280,000.00 | 0.00 | 4,280,395.90 | 03/11/94 | 1 | 3.3300 | 3.3300 |

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|---|--------------------|-----------|-----------|---------------|-------|---------------|----------|----|--------|--------|--|--|--|--|
| MONONGAHELA POWER - CP - MP - CITI - CITI - - - | 004025 - 61020KEB5 | | | | | | | | | | | | | |
| 05/10/94 | 24,850,000.00 | 2,726.60 | 2,657.57 | 24,847,273.40 | 69.03 | 24,850,000.00 | 05/11/94 | 1 | 3.9500 | 3.9504 | | | | |
| 1 OF | 24,850,000.00 | | | | | | | | | | | | | |
| MONONGAHELA POWER - CP - MP - CITI - CITI - - - | 004027 - 61020KEC3 | | | | | | | | | | | | | |
| 05/11/94 | 26,450,000.00 | 2,777.25 | 2,703.78 | 26,447,222.75 | 73.47 | 26,450,000.00 | 05/12/94 | 1 | 3.7800 | 3.7804 | | | | |
| 1 OF | 26,450,000.00 | | | | | | | | | | | | | |
| MONONGAHELA POWER - CP - MP - CITI - CITI - - - | 004031 - 61020KEG4 | | | | | | | | | | | | | |
| 05/12/94 | 8,000,000.00 | 3,466.67 | 3,377.78 | 7,996,533.33 | 88.89 | 8,000,000.00 | 05/16/94 | 4 | 3.9000 | 3.9017 | | | | |
| 1 OF | 8,000,000.00 | | | | | | | | | | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004036 - | | | | | | | | | | | | | |
| 05/12/94 | 6,450,000.00 | 689.79 | 689.79 | 6,450,000.00 | 0.00 | 6,450,689.79 | 05/13/94 | 1 | 3.8500 | 3.8500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004034 - | | | | | | | | | | | | | |
| 05/13/94 | 5,150,000.00 | 1,652.29 | 1,652.29 | 5,150,000.00 | 0.00 | 5,151,652.29 | 05/16/94 | 3 | 3.8500 | 3.8500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004040 - | | | | | | | | | | | | | |
| 05/16/94 | 1,250,000.00 | 142.36 | 142.36 | 1,250,000.00 | 0.00 | 1,250,142.36 | 05/17/94 | 1 | 4.1000 | 4.1000 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004043 - | | | | | | | | | | | | | |
| 05/17/94 | 5,400,000.00 | 667.50 | 667.50 | 5,400,000.00 | 0.00 | 5,400,667.50 | 05/18/94 | 1 | 4.4500 | 4.4500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004042 - | | | | | | | | | | | | | |
| 05/18/94 | 4,200,000.00 | 516.83 | 516.83 | 4,200,000.00 | 0.00 | 4,200,516.83 | 05/19/94 | 1 | 4.4300 | 4.4300 | | | | |
| MONONGAHELA POWER - CP - MP - CITI - CITI - - - | 004045 - 61020KEL3 | | | | | | | | | | | | | |
| 05/19/94 | 700,000.00 | 82.64 | 80.70 | 699,917.36 | 1.94 | 700,000.00 | 05/20/94 | 1 | 4.2500 | 4.2505 | | | | |
| 1 OF | 700,000.00 | | | | | | | | | | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004048 - | | | | | | | | | | | | | |
| 05/20/94 | 2,400,000.00 | 860.00 | 860.00 | 2,400,000.00 | 0.00 | 2,400,860.00 | 05/23/94 | 3 | 4.3000 | 4.3000 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004050 - | | | | | | | | | | | | | |
| 05/23/94 | 3,300,000.00 | 406.08 | 406.08 | 3,300,000.00 | 0.00 | 3,300,406.08 | 05/24/94 | 1 | 4.4300 | 4.4300 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004052 - | | | | | | | | | | | | | |
| 05/24/94 | 3,800,000.00 | 459.17 | 459.17 | 3,800,000.00 | 0.00 | 3,800,459.17 | 05/25/94 | 1 | 4.3500 | 4.3500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004057 - | | | | | | | | | | | | | |
| 05/25/94 | 6,400,000.00 | 764.44 | 764.44 | 6,400,000.00 | 0.00 | 6,400,764.44 | 05/26/94 | 1 | 4.3000 | 4.3000 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004065 - | | | | | | | | | | | | | |
| 05/26/94 | 3,300,000.00 | 398.75 | 398.75 | 3,300,000.00 | 0.00 | 3,300,398.75 | 05/27/94 | 1 | 4.3500 | 4.3500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004062 - | | | | | | | | | | | | | |
| 05/27/94 | 14,050,000.00 | 6,681.56 | 6,681.56 | 14,050,000.00 | 0.00 | 14,056,681.56 | 05/31/94 | 4 | 4.2800 | 4.2800 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004064 - | | | | | | | | | | | | | |
| 05/31/94 | 11,130,000.00 | 1,385.07 | 1,385.07 | 11,130,000.00 | 0.00 | 11,131,385.07 | 06/01/94 | 1 | 4.4800 | 4.4800 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004069 - | | | | | | | | | | | | | |
| 06/01/94 | 10,000,000.00 | 14,833.33 | 14,833.33 | 10,000,000.00 | 0.00 | 10,014,833.33 | 06/13/94 | 12 | 4.4500 | 4.4500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004070 - | | | | | | | | | | | | | |
| 06/01/94 | 6,600,000.00 | 834.17 | 834.17 | 6,600,000.00 | 0.00 | 6,600,834.17 | 06/02/94 | 1 | 4.5500 | 4.5500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004079 - | | | | | | | | | | | | | |
| 06/02/94 | 7,450,000.00 | 900.21 | 900.21 | 7,450,000.00 | 0.00 | 7,450,900.21 | 06/03/94 | 1 | 4.3500 | 4.3500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004076 - | | | | | | | | | | | | | |
| 06/03/94 | 7,350,000.00 | 2,664.38 | 2,664.38 | 7,350,000.00 | 0.00 | 7,352,664.38 | 06/06/94 | 3 | 4.3500 | 4.3500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004073 - | | | | | | | | | | | | | |
| 06/06/94 | 7,850,000.00 | 948.54 | 948.54 | 7,850,000.00 | 0.00 | 7,850,948.54 | 06/07/94 | 1 | 4.3500 | 4.3500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004089 - | | | | | | | | | | | | | |
| 06/07/94 | 8,400,000.00 | 1,003.33 | 1,003.33 | 8,400,000.00 | 0.00 | 8,401,003.33 | 06/08/94 | 1 | 4.3000 | 4.3000 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004086 - | | | | | | | | | | | | | |
| 06/08/94 | 7,200,000.00 | 860.00 | 860.00 | 7,200,000.00 | 0.00 | 7,200,860.00 | 06/09/94 | 1 | 4.3000 | 4.3000 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004085 - | | | | | | | | | | | | | |
| 06/09/94 | 5,350,000.00 | 639.03 | 639.03 | 5,350,000.00 | 0.00 | 5,350,639.03 | 06/10/94 | 1 | 4.3000 | 4.3000 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004083 - | | | | | | | | | | | | | |
| 06/10/94 | 1,800,000.00 | 645.00 | 645.00 | 1,800,000.00 | 0.00 | 1,800,645.00 | 06/13/94 | 3 | 4.3000 | 4.3000 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004101 - | | | | | | | | | | | | | |
| 06/13/94 | 10,550,000.00 | 1,274.79 | 1,274.79 | 10,550,000.00 | 0.00 | 10,551,274.79 | 06/14/94 | 1 | 4.3500 | 4.3500 | | | | |
| MONONGAHELA POWER - BL - MP - - - - - | 004099 - | | | | | | | | | | | | | |

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|--|------------------|------------|-------------------------|------------------|----------|-----------------|----------|----|--------|--------|
| 06/14/94 | 8,250,000.00 | 992.29 | 992.29 | 8,250,000.00 | 0.00 | 8,250,992.29 | 06/15/94 | 1 | 4.3300 | 4.3300 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004094 - | - | - | - | - | - | - | - |
| 06/15/94 | 8,250,000.00 | 1,003.75 | 1,003.75 | 8,250,000.00 | 0.00 | 8,251,003.75 | 06/16/94 | 1 | 4.3800 | 4.3800 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004095 - | - | - | - | - | - | - | - |
| 06/15/94 | 8,000,000.00 | 7,662.22 | 7,662.22 | 8,000,000.00 | 0.00 | 8,007,662.22 | 06/23/94 | 8 | 4.3100 | 4.3100 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004106 - | - | - | - | - | - | - | - |
| 06/16/94 | 7,200,000.00 | 864.00 | 864.00 | 7,200,000.00 | 0.00 | 7,200,864.00 | 06/17/94 | 1 | 4.3200 | 4.3200 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004108 - | - | - | - | - | - | - | - |
| 06/17/94 | 7,000,000.00 | 2,490.83 | 2,490.83 | 7,000,000.00 | 0.00 | 7,002,490.83 | 06/20/94 | 3 | 4.2700 | 4.2700 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004114 - | - | - | - | - | - | - | - |
| 06/20/94 | 5,700,000.00 | 688.75 | 688.75 | 5,700,000.00 | 0.00 | 5,700,688.75 | 06/21/94 | 1 | 4.3500 | 4.3500 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004132 - | - | - | - | - | - | - | - |
| 06/21/94 | 5,900,000.00 | 704.72 | 704.72 | 5,900,000.00 | 0.00 | 5,900,704.72 | 06/22/94 | 1 | 4.3000 | 4.3000 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004129 - | - | - | - | - | - | - | - |
| 06/22/94 | 4,600,000.00 | 549.44 | 549.44 | 4,600,000.00 | 0.00 | 4,600,549.44 | 06/23/94 | 1 | 4.3000 | 4.3000 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004126 - | - | - | - | - | - | - | - |
| 06/23/94 | 8,000,000.00 | 20,533.33 | 20,533.33 | 8,000,000.00 | 0.00 | 8,020,533.33 | 07/14/94 | 21 | 4.4000 | 4.4000 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004127 - | - | - | - | - | - | - | - |
| 06/23/94 | 3,900,000.00 | 462.58 | 462.58 | 3,900,000.00 | 0.00 | 3,900,462.58 | 06/24/94 | 1 | 4.2700 | 4.2700 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004124 - | - | - | - | - | - | - | - |
| 06/24/94 | 5,000,000.00 | 8,555.56 | 8,555.56 | 5,000,000.00 | 0.00 | 5,008,555.56 | 07/08/94 | 14 | 4.4000 | 4.4000 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004125 - | - | - | - | - | - | - | - |
| 06/24/94 | 3,950,000.00 | 1,415.42 | 1,415.42 | 3,950,000.00 | 0.00 | 3,951,415.42 | 06/27/94 | 3 | 4.3000 | 4.3000 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004122 - | - | - | - | - | - | - | - |
| 06/27/94 | 2,050,000.00 | 250.56 | 250.56 | 2,050,000.00 | 0.00 | 2,050,250.56 | 06/28/94 | 1 | 4.4000 | 4.4000 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004119 - | - | - | - | - | - | - | - |
| 06/28/94 | 9,650,000.00 | 1,166.04 | 1,166.04 | 9,650,000.00 | 0.00 | 9,651,166.04 | 06/29/94 | 1 | 4.3500 | 4.3500 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004142 - | - | - | - | - | - | - | - |
| 06/29/94 | 1,200,000.00 | 142.67 | 142.67 | 1,200,000.00 | 0.00 | 1,200,142.67 | 06/30/94 | 1 | 4.2800 | 4.2800 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004143 - | - | - | - | - | - | - | - |
| 06/29/94 | 8,000,000.00 | 14,000.00 | 14,000.00 | 8,000,000.00 | 0.00 | 8,014,000.00 | 07/13/94 | 14 | 4.5000 | 4.5000 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004140 - | - | - | - | - | - | - | - |
| 06/30/94 | 8,000,000.00 | 15,166.67 | 15,166.67 | 8,000,000.00 | 0.00 | 8,015,166.67 | 07/15/94 | 15 | 4.5500 | 4.5500 |
| MONONGAHELA POWER - BL - MP - | - - - - | - | 004141 - | - | - | - | - | - | - | - |
| 06/30/94 | 4,700,000.00 | 600.56 | 600.56 | 4,700,000.00 | 0.00 | 4,700,600.56 | 07/01/94 | 1 | 4.6000 | 4.6000 |
| ----- | | | | | | | | | | |
| TOTAL US | 1,121,905,000.00 | 693,634.95 | 685,702.451 | 1,121,635,216.77 | 7,932.50 | | | | | |
| | 1,122,328,851.72 | 6 | 3.7510 | | | | | | | |
| | | | NUMBER OF NOTES ISSUED: | | 19 | | | | | |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 04/08/94 | \$950,000.00 | \$273.92 | \$266.00 | \$949,726.08 | \$7.92 | \$950,000.00 | 04/11/94 | 3 | 3.46 | 3.46 |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 04/13/94 | \$800,000.00 | \$72.00 | \$69.78 | \$799,928.00 | \$2.22 | \$800,000.00 | 04/14/94 | 1 | 3.24 | 3.24 |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 05/17/94 | \$5,500,000.00 | \$632.50 | \$617.22 | \$5,499,367.50 | \$15.28 | \$5,500,000.00 | 05/18/94 | 1 | 4.14 | 4.14 |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 05/18/94 | \$4,300,000.00 | \$507.64 | \$495.70 | \$4,299,492.36 | \$11.94 | \$4,300,000.00 | 05/19/94 | 1 | 4.25 | 4.25 |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 05/19/94 | \$6,100,000.00 | \$716.75 | \$699.81 | \$6,099,283.25 | \$16.94 | \$6,100,000.00 | 05/20/94 | 1 | 4.23 | 4.23 |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 05/20/94 | \$2,800,000.00 | \$973.00 | \$949.67 | \$2,799,027.00 | \$23.33 | \$2,800,000.00 | 05/23/94 | 3 | 4.17 | 4.17 |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 05/23/94 | \$3,100,000.00 | \$361.67 | \$353.06 | \$3,099,638.33 | \$8.61 | \$3,100,000.00 | 05/24/94 | 1 | 4.2 | 4.20 |
| The Potomac Edison Company-MP-PE- Money Pool | | | | | | | | | | |
| 05/24/94 | \$800,000.00 | \$93.11 | \$90.89 | \$799,906.89 | \$2.22 | \$800,000.00 | 05/25/94 | 1 | 4.19 | 4.19 |
| ----- | | | | | | | | | | |
| TOTAL | \$24,350,000.00 | \$3,630.59 | \$3,542.13 | \$24,346,369.41 | \$88.46 | \$24,350,000.00 | | | | 3.30 |

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|--|----------|---------------|----------|--------------------|----------|---------------|-------|---------------|----------|---|--------|--------|
| POTOMAC EDISON - BL - PE - - - - - | 03/01/94 | 7,450,000.00 | 724.31 | 003878 - | 724.31 | 7,450,000.00 | 0.00 | 7,450,724.31 | 03/02/94 | 1 | 3.5000 | 3.5000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/02/94 | 9,300,000.00 | 911.92 | 003884 - | 911.92 | 9,300,000.00 | 0.00 | 9,300,911.92 | 03/03/94 | 1 | 3.5300 | 3.5300 |
| POTOMAC EDISON - BL - PE - - - - - | 03/03/94 | 9,350,000.00 | 909.03 | 003886 - | 909.03 | 9,350,000.00 | 0.00 | 9,350,909.03 | 03/04/94 | 1 | 3.5000 | 3.5000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/04/94 | 8,550,000.00 | 2,458.13 | 003888 - | 2,458.13 | 8,550,000.00 | 0.00 | 8,552,458.13 | 03/07/94 | 3 | 3.4500 | 3.4500 |
| POTOMAC EDISON - BL - PE - - - - - | 03/07/94 | 7,850,000.00 | 752.29 | 003890 - | 752.29 | 7,850,000.00 | 0.00 | 7,850,752.29 | 03/08/94 | 1 | 3.4500 | 3.4500 |
| POTOMAC EDISON - BL - PE - - - - - | 03/08/94 | 9,100,000.00 | 851.86 | 003892 - | 851.86 | 9,100,000.00 | 0.00 | 9,100,851.86 | 03/09/94 | 1 | 3.3700 | 3.3700 |
| POTOMAC EDISON - BL - PE - - - - - | 03/09/94 | 6,750,000.00 | 628.13 | 003882 - | 628.13 | 6,750,000.00 | 0.00 | 6,750,628.13 | 03/10/94 | 1 | 3.3500 | 3.3500 |
| POTOMAC EDISON - BL - PE - - - - - | 03/10/94 | 3,500,000.00 | 323.75 | 003902 - | 323.75 | 3,500,000.00 | 0.00 | 3,500,323.75 | 03/11/94 | 1 | 3.3300 | 3.3300 |
| POTOMAC EDISON - BL - PE - - - - - | 03/11/94 | 1,400,000.00 | 385.00 | 003899 - | 385.00 | 1,400,000.00 | 0.00 | 1,400,385.00 | 03/14/94 | 3 | 3.3000 | 3.3000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/14/94 | 1,100,000.00 | 110.61 | 003898 - | 110.61 | 1,100,000.00 | 0.00 | 1,100,110.61 | 03/15/94 | 1 | 3.6200 | 3.6200 |
| POTOMAC EDISON - BL - PE - - - - - | 03/15/94 | 13,150,000.00 | 1,271.17 | 003896 - | 1,271.17 | 13,150,000.00 | 0.00 | 13,151,271.17 | 03/16/94 | 1 | 3.4800 | 3.4800 |
| POTOMAC EDISON - BL - PE - - - - - | 03/16/94 | 10,700,000.00 | 1,010.56 | 003917 - | 1,010.56 | 10,700,000.00 | 0.00 | 10,701,010.56 | 03/17/94 | 1 | 3.4000 | 3.4000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/17/94 | 8,600,000.00 | 812.22 | 003915 - | 812.22 | 8,600,000.00 | 0.00 | 8,600,812.22 | 03/18/94 | 1 | 3.4000 | 3.4000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/18/94 | 7,850,000.00 | 2,158.75 | 003913 - | 2,158.75 | 7,850,000.00 | 0.00 | 7,852,158.75 | 03/21/94 | 3 | 3.3000 | 3.3000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/21/94 | 8,600,000.00 | 831.33 | 003906 - | 831.33 | 8,600,000.00 | 0.00 | 8,600,831.33 | 03/22/94 | 1 | 3.4800 | 3.4800 |
| POTOMAC EDISON - BL - PE - - - - - | 03/22/94 | 5,950,000.00 | 595.00 | 003908 - | 595.00 | 5,950,000.00 | 0.00 | 5,950,595.00 | 03/23/94 | 1 | 3.6000 | 3.6000 |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 03/23/94 | 4,400,000.00 | 433.89 | 003910 - 73766KCQ7 | 421.67 | 4,399,566.11 | 12.22 | 4,400,000.00 | 03/24/94 | 1 | 3.5500 | 3.5504 |
| POTOMAC EDISON - BL - PE - - - - - | 03/24/94 | 2,150,000.00 | 215.00 | 003925 - | 215.00 | 2,150,000.00 | 0.00 | 2,150,215.00 | 03/25/94 | 1 | 3.6000 | 3.6000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/25/94 | 750,000.00 | 221.09 | 003922 - | 221.09 | 750,000.00 | 0.00 | 750,221.09 | 03/28/94 | 3 | 3.5375 | 3.5375 |
| POTOMAC EDISON - BL - PE - - - - - | 03/28/94 | 8,250,000.00 | 839.32 | 003921 - | 839.32 | 8,250,000.00 | 0.00 | 8,250,839.32 | 03/29/94 | 1 | 3.6625 | 3.6625 |
| POTOMAC EDISON - BL - PE - - - - - | 03/29/94 | 6,700,000.00 | 670.00 | 003928 - | 670.00 | 6,700,000.00 | 0.00 | 6,700,670.00 | 03/30/94 | 1 | 3.6000 | 3.6000 |
| POTOMAC EDISON - BL - PE - - - - - | 03/30/94 | 5,450,000.00 | 548.03 | 003935 - | 548.03 | 5,450,000.00 | 0.00 | 5,450,548.03 | 03/31/94 | 1 | 3.6200 | 3.6200 |
| POTOMAC EDISON - BL - PE - - - - - | 03/31/94 | 12,950,000.00 | 5,539.72 | 003933 - | 5,539.72 | 12,950,000.00 | 0.00 | 12,955,539.72 | 04/04/94 | 4 | 3.8500 | 3.8500 |
| POTOMAC EDISON - BL - PE - - - - - | 04/04/94 | 13,650,000.00 | 1,412.40 | 003941 - | 1,412.40 | 13,650,000.00 | 0.00 | 13,651,412.40 | 04/05/94 | 1 | 3.7250 | 3.7250 |
| POTOMAC EDISON - BL - PE - - - - - | 04/05/94 | 12,200,000.00 | 1,262.36 | 003946 - | 1,262.36 | 12,200,000.00 | 0.00 | 12,201,262.36 | 04/06/94 | 1 | 3.7250 | 3.7250 |
| POTOMAC EDISON - BL - PE - - - - - | 04/06/94 | 10,000,000.00 | 1,008.33 | 003949 - | 1,008.33 | 10,000,000.00 | 0.00 | 10,001,008.33 | 04/07/94 | 1 | 3.6300 | 3.6300 |
| POTOMAC EDISON - BL - PE - - - - - | 04/07/94 | 7,600,000.00 | 760.00 | 003952 - | 760.00 | 7,600,000.00 | 0.00 | 7,600,760.00 | 04/08/94 | 1 | 3.6000 | 3.6000 |
| POTOMAC EDISON - BL - PE - - - - - | 04/08/94 | 5,100,000.00 | 1,503.44 | 003954 - | 1,503.44 | 5,100,000.00 | 0.00 | 5,101,503.44 | 04/11/94 | 3 | 3.5375 | 3.5375 |

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|---|--------------------|----------|---------------|--------|---------------|----------|---|--------|--------|--|--|--|
| POTOMAC EDISON - BL - PE - - - - | 003960 - | | | | | | | | | | | |
| 04/11/94 4,500,000.00 | 450.00 | 450.00 | 4,500,000.00 | 0.00 | 4,500,450.00 | 04/12/94 | 1 | 3.6000 | 3.6000 | | | |
| POTOMAC EDISON - BL - PE - - - - | 003970 - | | | | | | | | | | | |
| 04/12/94 2,600,000.00 | 261.44 | 261.44 | 2,600,000.00 | 0.00 | 2,600,261.44 | 04/13/94 | 1 | 3.6200 | 3.6200 | | | |
| POTOMAC EDISON - CP - PE - MERRILL - CITI - - | 003964 - 73766KDJ2 | | | | | | | | | | | |
| 04/15/94 17,500,000.00 | 5,177.08 | 5,031.25 | 17,494,822.92 | 145.83 | 17,500,000.00 | 04/18/94 | 3 | 3.5500 | 3.5511 | | | |
| 1 OF 17,500,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - BL - PE - - - - | 003968 - | | | | | | | | | | | |
| 04/18/94 18,300,000.00 | 1,957.08 | 1,957.08 | 18,300,000.00 | 0.00 | 18,301,957.08 | 04/19/94 | 1 | 3.8500 | 3.8500 | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 003972 - 73766KDL7 | | | | | | | | | | | |
| 04/19/94 20,100,000.00 | 2,149.58 | 2,093.75 | 20,097,850.42 | 55.83 | 20,100,000.00 | 04/20/94 | 1 | 3.8500 | 3.8504 | | | |
| 1 OF 20,100,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 003974 - 73766KDM5 | | | | | | | | | | | |
| 04/20/94 18,950,000.00 | 2,000.28 | 1,947.64 | 18,947,999.72 | 52.64 | 18,950,000.00 | 04/21/94 | 1 | 3.8000 | 3.8004 | | | |
| 1 OF 18,950,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 003976 - 73766KDN3 | | | | | | | | | | | |
| 04/21/94 15,800,000.00 | 1,654.61 | 1,610.72 | 15,798,345.39 | 43.89 | 15,800,000.00 | 04/22/94 | 1 | 3.7700 | 3.7704 | | | |
| 1 OF 15,800,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 003978 - 73766KDR4 | | | | | | | | | | | |
| 04/22/94 14,950,000.00 | 4,671.88 | 4,547.30 | 14,945,328.12 | 124.58 | 14,950,000.00 | 04/25/94 | 3 | 3.7500 | 3.7512 | | | |
| 1 OF 14,950,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - BL - PE - - - - | 003987 - | | | | | | | | | | | |
| 04/25/94 14,100,000.00 | 1,535.33 | 1,535.33 | 14,100,000.00 | 0.00 | 14,101,535.33 | 04/26/94 | 1 | 3.9200 | 3.9200 | | | |
| POTOMAC EDISON - BL - PE - - - - | 003983 - | | | | | | | | | | | |
| 04/26/94 13,550,000.00 | 1,449.10 | 1,449.10 | 13,550,000.00 | 0.00 | 13,551,449.10 | 04/27/94 | 1 | 3.8500 | 3.8500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 003990 - | | | | | | | | | | | |
| 04/27/94 11,200,000.00 | 1,166.67 | 1,166.67 | 11,200,000.00 | 0.00 | 11,201,166.67 | 04/28/94 | 1 | 3.7500 | 3.7500 | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 003994 - 73766KDV5 | | | | | | | | | | | |
| 04/28/94 18,800,000.00 | 1,958.33 | 1,906.11 | 18,798,041.67 | 52.22 | 18,800,000.00 | 04/29/94 | 1 | 3.7500 | 3.7504 | | | |
| 1 OF 18,800,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - BL - PE - - - - | 004003 - | | | | | | | | | | | |
| 04/29/94 13,300,000.00 | 4,156.25 | 4,156.25 | 13,300,000.00 | 0.00 | 13,304,156.25 | 05/02/94 | 3 | 3.7500 | 3.7500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004008 - | | | | | | | | | | | |
| 05/02/94 15,450,000.00 | 1,652.29 | 1,652.29 | 15,450,000.00 | 0.00 | 15,451,652.29 | 05/03/94 | 1 | 3.8500 | 3.8500 | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 004010 - 73766KE44 | | | | | | | | | | | |
| 05/03/94 15,100,000.00 | 1,656.81 | 1,614.87 | 15,098,343.19 | 41.94 | 15,100,000.00 | 05/04/94 | 1 | 3.9500 | 3.9504 | | | |
| 1 OF 15,100,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 004013 - 73766KE51 | | | | | | | | | | | |
| 05/04/94 15,500,000.00 | 1,666.25 | 1,623.19 | 15,498,333.75 | 43.06 | 15,500,000.00 | 05/05/94 | 1 | 3.8700 | 3.8704 | | | |
| 1 OF 15,500,000.00 | | | | | | | | | | | | |
| POTOMAC EDISON - BL - PE - - - - | 004023 - | | | | | | | | | | | |
| 05/05/94 13,800,000.00 | 1,475.83 | 1,475.83 | 13,800,000.00 | 0.00 | 13,801,475.83 | 05/06/94 | 1 | 3.8500 | 3.8500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004019 - | | | | | | | | | | | |
| 05/06/94 13,550,000.00 | 4,798.96 | 4,798.96 | 13,550,000.00 | 0.00 | 13,554,798.96 | 05/09/94 | 3 | 4.2500 | 4.2500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004017 - | | | | | | | | | | | |
| 05/09/94 13,150,000.00 | 1,515.90 | 1,515.90 | 13,150,000.00 | 0.00 | 13,151,515.90 | 05/10/94 | 1 | 4.1500 | 4.1500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004026 - | | | | | | | | | | | |
| 05/10/94 11,050,000.00 | 1,212.43 | 1,212.43 | 11,050,000.00 | 0.00 | 11,051,212.43 | 05/11/94 | 1 | 3.9500 | 3.9500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004028 - | | | | | | | | | | | |
| 05/11/94 8,900,000.00 | 939.44 | 939.44 | 8,900,000.00 | 0.00 | 8,900,939.44 | 05/12/94 | 1 | 3.8000 | 3.8000 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004035 - | | | | | | | | | | | |
| 05/12/94 7,250,000.00 | 775.35 | 775.35 | 7,250,000.00 | 0.00 | 7,250,775.35 | 05/13/94 | 1 | 3.8500 | 3.8500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004033 - | | | | | | | | | | | |
| 05/13/94 6,400,000.00 | 2,053.33 | 2,053.33 | 6,400,000.00 | 0.00 | 6,402,053.33 | 05/16/94 | 3 | 3.8500 | 3.8500 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004039 - | | | | | | | | | | | |
| 05/16/94 13,000,000.00 | 1,480.56 | 1,480.56 | 13,000,000.00 | 0.00 | 13,001,480.56 | 05/17/94 | 1 | 4.1000 | 4.1000 | | | |
| POTOMAC EDISON - BL - PE - - - - | 004044 - | | | | | | | | | | | |
| 05/17/94 5,150,000.00 | 615.14 | 615.14 | 5,150,000.00 | 0.00 | 5,150,615.14 | 05/18/94 | 1 | 4.3000 | 4.3000 | | | |
| POTOMAC EDISON - CP - PE - CITI - CITI - - | 004041 - 73766KEK8 | | | | | | | | | | | |
| 05/18/94 4,700,000.00 | 564.00 | 550.94 | 4,699,436.00 | 13.06 | 4,700,000.00 | 05/19/94 | 1 | 4.3200 | 4.3205 | | | |

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|---|-------------------|------------|------------|-----------------|----------|-----------------|----------|---|--------|--------|
| 06/21/94 | 9,650,000.00 | 1,149.29 | 1,149.29 | 9,650,000.00 | 0.00 | 9,651,149.29 | 06/22/94 | 1 | 4.2875 | 4.2875 |
| POTOMAC EDISON - BL - PE - - - - - 004130 - | | | | | | | | | | |
| 06/22/94 | 9,000,000.00 | 1,071.88 | 1,071.88 | 9,000,000.00 | 0.00 | 9,001,071.88 | 06/23/94 | 1 | 4.2875 | 4.2875 |
| ----- | | | | | | | | | | |
| TOTAL US | | | | | | | | | | |
| | 804,350,000.00 | 141,337.72 | 140,302.31 | 804,308,991.23 | 1,035.41 | | | | | |
| 804,450,328.95 | | 2 | 3.9270 | | | | | | | |
| NUMBER OF NOTES ISSUED: 20 | | | | | | | | | | |
| West Penn Power Company-MP-WP- Money Pool | | | | | | | | | | |
| 06/23/94 | \$12,030,000.00 | \$1,393.48 | \$1,360.06 | 12,028,606.52 | \$33.42 | \$12,030,000.00 | 06/24/94 | 1 | 4.17 | 4.17 |
| West Penn Power Company-MP-WP- Money Pool | | | | | | | | | | |
| 06/24/94 | \$12,680,000.00 | \$4,416.87 | \$4,311.20 | 12,675,583.13 | \$105.67 | \$12,680,000.00 | 06/27/94 | 3 | 4.18 | 4.18 |
| West Penn Power Company-MP-WP- Money Pool | | | | | | | | | | |
| 06/27/94 | \$12,830,000.00 | \$1,486.14 | \$1,450.50 | 12,828,513.86 | \$35.64 | \$12,830,000.00 | 06/28/94 | 1 | 4.17 | 4.17 |
| West Penn Power Company-MP-WP- Money Pool | | | | | | | | | | |
| 06/28/94 | \$5,230,000.00 | \$623.24 | \$608.71 | \$5,229,376.76 | \$14.53 | \$5,230,000.00 | 06/29/94 | 1 | 4.29 | 4.29 |
| West Penn Power Company-MP-WP- Money Pool | | | | | | | | | | |
| 06/29/94 | \$4,380,000.00 | \$512.22 | \$500.05 | \$4,379,487.78 | \$12.17 | \$4,380,000.00 | 06/30/94 | 1 | 4.21 | 4.21 |
| ----- | | | | | | | | | | |
| TOTAL | \$47,150,000.00 | \$8,431.95 | \$8,230.52 | \$47,141,568.05 | \$201.43 | | | | | |
| \$47,150,000.00 | | 3.3173 | | | | | | | | |
| WEST PENN POWER - BL - WPP - - - - - 003999 - | | | | | | | | | | |
| 04/28/94 | 5,500,000.00 | 580.56 | 580.56 | 5,500,000.00 | 0.00 | 5,500,580.56 | 04/29/94 | 1 | 3.8000 | 3.8000 |
| WEST PENN POWER - CP - WPP - CITI - CITI - - - 004001 - 95528BE20 | | | | | | | | | | |
| 04/29/94 | 7,700,000.00 | 2,406.25 | 2,342.08 | 7,697,593.75 | 64.17 | 7,700,000.00 | 05/02/94 | 3 | 3.7500 | 3.7512 |
| | 1 OF 7,700,000.00 | | | | | | | | | |
| WEST PENN POWER - BL - WPP - - - - - 004009 - | | | | | | | | | | |
| 05/02/94 | 6,400,000.00 | 688.00 | 688.00 | 6,400,000.00 | 0.00 | 6,400,688.00 | 05/03/94 | 1 | 3.8700 | 3.8700 |
| WEST PENN POWER - BL - WPP - - - - - 004012 - | | | | | | | | | | |
| 05/03/94 | 6,400,000.00 | 696.89 | 696.89 | 6,400,000.00 | 0.00 | 6,400,696.89 | 05/04/94 | 1 | 3.9200 | 3.9200 |
| WEST PENN POWER - BL - WPP - - - - - 004014 - | | | | | | | | | | |
| 05/04/94 | 5,500,000.00 | 603.47 | 603.47 | 5,500,000.00 | 0.00 | 5,500,603.47 | 05/05/94 | 1 | 3.9500 | 3.9500 |
| WEST PENN POWER - BL - WPP - - - - - 004024 - | | | | | | | | | | |
| 05/05/94 | 1,800,000.00 | 197.50 | 197.50 | 1,800,000.00 | 0.00 | 1,800,197.50 | 05/06/94 | 1 | 3.9500 | 3.9500 |
| WEST PENN POWER - BL - WPP - - - - - 004021 - | | | | | | | | | | |
| 05/06/94 | 1,200,000.00 | 400.00 | 400.00 | 1,200,000.00 | 0.00 | 1,200,400.00 | 05/09/94 | 3 | 4.0000 | 4.0000 |
| WEST PENN POWER - BL - WPP - - - - - 004018 - | | | | | | | | | | |
| 05/09/94 | 800,000.00 | 92.22 | 92.22 | 800,000.00 | 0.00 | 800,092.22 | 05/10/94 | 1 | 4.1500 | 4.1500 |
| WEST PENN POWER - BL - WPP - - - - - 004071 - | | | | | | | | | | |
| 06/01/94 | 6,000,000.00 | 745.83 | 745.83 | 6,000,000.00 | 0.00 | 6,000,745.83 | 06/02/94 | 1 | 4.4750 | 4.4750 |
| WEST PENN POWER - BL - WPP - - - - - 004081 - | | | | | | | | | | |
| 06/02/94 | 4,800,000.00 | 580.00 | 580.00 | 4,800,000.00 | 0.00 | 4,800,580.00 | 06/03/94 | 1 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - 004078 - | | | | | | | | | | |
| 06/03/94 | 4,900,000.00 | 1,750.73 | 1,750.73 | 4,900,000.00 | 0.00 | 4,901,750.73 | 06/06/94 | 3 | 4.2875 | 4.2875 |
| WEST PENN POWER - BL - WPP - - - - - 004075 - | | | | | | | | | | |
| 06/06/94 | 3,700,000.00 | 447.08 | 447.08 | 3,700,000.00 | 0.00 | 3,700,447.08 | 06/07/94 | 1 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - 004091 - | | | | | | | | | | |
| 06/07/94 | 4,200,000.00 | 500.21 | 500.21 | 4,200,000.00 | 0.00 | 4,200,500.21 | 06/08/94 | 1 | 4.2875 | 4.2875 |
| WEST PENN POWER - BL - WPP - - - - - 004088 - | | | | | | | | | | |
| 06/08/94 | 1,100,000.00 | 129.10 | 129.10 | 1,100,000.00 | 0.00 | 1,100,129.10 | 06/09/94 | 1 | 4.2250 | 4.2250 |
| WEST PENN POWER - BL - WPP - - - - - 004097 - | | | | | | | | | | |
| 06/15/94 | 10,000,000.00 | 1,208.33 | 1,208.33 | 10,000,000.00 | 0.00 | 10,001,208.33 | 06/16/94 | 1 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - 004098 - | | | | | | | | | | |
| 06/15/94 | 10,000,000.00 | 8,458.33 | 8,458.33 | 10,000,000.00 | 0.00 | 0,008,458.33 | 06/22/94 | 7 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - 004105 - | | | | | | | | | | |
| 06/16/94 | 8,500,000.00 | 1,027.08 | 1,027.08 | 8,500,000.00 | 0.00 | 8,501,027.08 | 06/17/94 | 1 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - 004111 - | | | | | | | | | | |
| 06/17/94 | 7,700,000.00 | 2,751.15 | 2,751.15 | 7,700,000.00 | 0.00 | 7,702,751.15 | 06/20/94 | 3 | 4.2875 | 4.2875 |
| WEST PENN POWER - BL - WPP - - - - - 004115 - | | | | | | | | | | |

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|--|----------------|-----------|--------------------|----------------|--------|---------------|----------|---|--------|--------|
| 06/20/94 | 5,400,000.00 | 652.50 | 652.50 | 5,400,000.00 | 0.00 | 5,400,652.50 | 06/21/94 | 1 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004134 - | | | | | | | |
| 06/21/94 | 2,300,000.00 | 273.92 | 273.92 | 2,300,000.00 | 0.00 | 2,300,273.92 | 06/22/94 | 1 | 4.2875 | 4.2875 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004131 - | | | | | | | |
| 06/22/94 | 13,300,000.00 | 1,583.99 | 1,583.99 | 13,300,000.00 | 0.00 | 13,301,583.99 | 06/23/94 | 1 | 4.2875 | 4.2875 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004123 - | | | | | | | |
| 06/23/94 | 3,420,000.00 | 1,605.50 | 1,605.50 | 3,420,000.00 | 0.00 | 3,421,605.50 | 06/27/94 | 4 | 4.2250 | 4.2250 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004128 - | | | | | | | |
| 06/23/94 | 770,000.00 | 91.70 | 91.70 | 770,000.00 | 0.00 | 770,091.70 | 06/24/94 | 1 | 4.2875 | 4.2875 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004121 - | | | | | | | |
| 06/27/94 | 3,170,000.00 | 383.04 | 383.04 | 3,170,000.00 | 0.00 | 3,170,383.04 | 06/28/94 | 1 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004117 - | | | | | | | |
| 06/28/94 | 18,170,000.00 | 4,340.61 | 4,340.61 | 18,170,000.00 | 0.00 | 18,174,340.61 | 06/30/94 | 2 | 4.3000 | 4.3000 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004118 - | | | | | | | |
| 06/28/94 | 8,400,000.00 | 1,015.00 | 1,015.00 | 8,400,000.00 | 0.00 | 8,401,015.00 | 06/29/94 | 1 | 4.3500 | 4.3500 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004139 - | | | | | | | |
| 06/29/94 | 7,600,000.00 | 907.78 | 907.78 | 7,600,000.00 | 0.00 | 7,600,907.78 | 06/30/94 | 1 | 4.3000 | 4.3000 |
| WEST PENN POWER - CP - WPP - CITI - CITI - - - - | | | 004137 - 95528BG10 | | | | | | | |
| 06/30/94 | 26,100,000.00 | 3,335.00 | 3,262.50 | 26,096,665.00 | 72.50 | 26,100,000.00 | 07/01/94 | 1 | 4.6000 | 4.6006 |
| 1 OF 26,100,000.00 | | | | | | | | | | |
| WEST PENN POWER - BL - WPP - - - - - | | | 004150 - | | | | | | | |
| 06/30/94 | 15,300,000.00 | 1,976.25 | 1,976.25 | 15,300,000.00 | 0.00 | 15,301,976.25 | 07/01/94 | 1 | 4.6500 | 4.6500 |
| WEST PENN POWER - BL - WPP - - - - - | | | 004151 - | | | | | | | |
| 06/30/94 | 8,350,000.00 | 1,066.94 | 1,066.94 | 8,350,000.00 | 0.00 | 8,351,066.94 | 07/01/94 | 1 | 4.6000 | 4.6000 |
| ----- | | | | | | | | | | |
| TOTAL US | 208,480,000.00 | 40,494.96 | 40,358.29 | 208,474,258.75 | 136.67 | | | | | |
| 208,514,753.71 | 2 | 4.3168 | | | | | | | | |

NUMBER OF NOTES ISSUED: 2

This Certificate of Notification is filed pursuant to the Commission's Order in this proceeding after the end of the six months during which the above-described transactions were consummated. Further Certificates of Notification will be filed as to the carrying out of any future transactions under authorization of the aforesaid Order and "past tense" opinions of counsel as to all of the transactions authorized by the Order will be filed at the time the last of such transactions has been carried out.

ALLEGHENY POWER SYSTEM, INC.

Nancy L. Campbell
Treasurer

Date: July 7, 1994

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