

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### **FIDELITY FEDERAL BANCORP**

CIK: **910492** | IRS No.: **351894432** | State of Incorporation: **IN** | Fiscal Year End: **0630**  
Type: **424B3** | Act: **33** | File No.: **333-16645** | Film No.: **96687877**  
SIC: **6035** Savings institution, federally chartered

#### Mailing Address

*18 NW FOURTH ST  
PO BOX 1347  
EVANSVILLE IN 47706-1347*

#### Business Address

*18 N W FOURTH ST  
P O BOX 1347  
EVANSVILLE IN 47706-1347  
8124240921*

Prospectus Supplement To Prospectus dated December 5, 1996.

FIDELITY FEDERAL BANCORP

10,000 Shares of Common Stock

McDonald & Company Securities, Inc. ("McDonald") has purchased in the aggregate 10,000 shares of the Common Stock ("Common Stock") of Fidelity Federal Bancorp from the following Selling Security Holders:

Pedcor Investments, a Limited Liability Company	10,000 Shares
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McDonald purchased the Common Stock on December 26, 1996, from such Selling Security Holder at a net price of \$9.125 per share. McDonald anticipates that it will, from time to time, reoffer the Common Stock for sale at a price or prices determined by it. This description of the particular terms of this sale supplements the description of the offering set forth in the Prospectus to which this Prospectus Supplement relates.

MCDONALD & COMPANY SECURITIES, INC.

The date of this Prospectus Supplemental is December 26, 1996.