

SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.
[amend]

Filing Date: **2013-01-11**
SEC Accession No. [0001550501-13-000001](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

Catalyst Energy 2012-1 Limited Partnership

CIK: [1550501](#) | IRS No.: [455163275](#) | State of Incorporation: [PA](#) | Fiscal Year End: [1231](#)
Type: [D/A](#) | Act: [33](#) | File No.: [021-180926](#) | Film No.: [13524640](#)

Mailing Address
*424 S. 27TH STREET
SUITE 304
PITTSBURGH PA 15203*

Business Address
*424 S. 27TH STREET
SUITE 304
PITTSBURGH PA 15203
412-325-4350*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden	
hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001550501](#) Previous Name(s) None Entity Type
 Corporation
Name of Issuer [Catalyst Energy 2012-1 Limited Partnership](#) Limited Partnership
 Limited Liability Company
Jurisdiction of Incorporation/Organization [PENNSYLVANIA](#) General Partnership
 Business Trust
Year of Incorporation/Organization Other
 Over Five Years Ago
 Within Last Five Years (Specify Year) 2012
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [Catalyst Energy 2012-1 Limited Partnership](#)
Street Address 1 [424 S. 27TH STREET](#) Street Address 2 [SUITE 304](#)
City [PITTSBURGH](#) State/Province/Country [PENNSYLVANIA](#) ZIP/Postal Code [15203](#) Phone No. of Issuer [412-325-4350](#)

3. Related Persons

Last Name	First Name	Middle Name
Catalyst Energy	Inc.	
Street Address 1	Street Address 2	
424 S. 27th Street	Suite 304	
City	State/Province/Country	ZIP/Postal Code
Pittsburgh	PENNSYLVANIA	15203

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Catalyst Energy MGP	LLC	
Street Address 1	Street Address 2	
424 S. 27th Street	Suite 304	
City	State/Province/Country	ZIP/Postal Code

Pittsburgh

PENNSYLVANIA

15203

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Rodgers	Paul	Ryan
Street Address 1	Street Address 2	
424 S. 27th Street	Suite 304	
City	State/Province/Country	ZIP/Postal Code
Pittsburgh	PENNSYLVANIA	15203

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Jones	Douglas	Edward
Street Address 1	Street Address 2	
424 S. 27th Street	Suite 304	
City	State/Province/Country	ZIP/Postal Code
Pittsburgh	PENNSYLVANIA	15203

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

4. Industry Group

- | | | |
|---|---|--|
| <input type="checkbox"/> Agriculture | <input type="checkbox"/> Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | Travel |
| <input type="checkbox"/> Other Banking & Financial Services | Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Business Services | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| Energy | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input type="checkbox"/> Coal Mining | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| <input type="checkbox"/> Electric Utilities | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Energy Conservation | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Environmental Services | | |
| <input checked="" type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

Revenue Range

- No Revenues
 \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

Aggregate Net Asset Value Range

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 505
- Rule 504 (b)(1)(i) Rule 506
- Rule 504 (b)(1)(ii) Securities Act Section 4(6)
- Rule 504 (b)(1)(iii) Investment Company Act Section 3(c)
- Section 3(c)(1) Section 3(c)(9)
- Section 3(c)(2) Section 3(c)(10)
- Section 3(c)(3) Section 3(c)(11)
- Section 3(c)(4) Section 3(c)(12)
- Section 3(c)(5) Section 3(c)(13)
- Section 3(c)(6) Section 3(c)(14)
- Section 3(c)(7)

7. Type of Filing

- New Notice Date of First Sale [2012-12-12](#) First Sale Yet to Occur
- Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Interests Equity
- Tenant-in-Common Securities Debt
- Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ 0 USD

12. Sales Compensation

Recipient	Recipient CRD Number <input type="checkbox"/> None	
STEPHEN DENARI	5138293	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
TRIAD ADVISORS, INC.	25803	
Street Address 1	Street Address 2	
5185 PEACHTREE PARKWAY	SUITE 28P	
City	State/Province/Country	ZIP/Postal Code
NORCROSS	GEORGIA	30092
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

ILLINOIS

Recipient	Recipient CRD Number <input type="checkbox"/> None	
BRIAN BERNIER	1298285	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
ALLIED BEACON PARTNERS	46227	
Street Address 1	Street Address 2	
1100 BOULDERS PARKWAY	SUITE 600	
City	State/Province/Country	ZIP/Postal Code
RICHMOND	VIRGINIA	23238
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

MASSACHUSETTS

Recipient	Recipient CRD Number <input type="checkbox"/> None	
WILLIAM DIOGUARDI	1005567	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
ALLIED BEACON PARTNERS	46227	
Street Address 1	Street Address 2	
1100 BOULDERS PARKWAY	SUITE 600	
City	State/Province/Country	ZIP/Postal Code
RICHMOND	VIRGINIA	23238
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

NEW HAMPSHIRE

Recipient	Recipient CRD Number <input type="checkbox"/> None
CARLA GOEDTKE	2802912

(Associated) Broker or Dealer None

AMERICAN PORTFOLIOS FINANCIAL SERVICES,
INC.

Street Address 1

4250 VETERANS MEMORIAL HIGHWAY

City

HOLBROOK

State(s) of Solicitation All States

(Associated) Broker or Dealer CRD
Number

18487

Street Address 2

SUITE 420E

State/Province/Country

NEW YORK

Foreign/Non-US

None

ZIP/Postal
Code

11741

MINNESOTA

Recipient

DOUG SCHIFFMILLER

(Associated) Broker or Dealer None

AMERICAN PORTFOLIOS FINANCIAL SERVICES,
INC.

Street Address 1

4250 VETERANS MEMORIAL HIGHWAY

City

HOLBROOK

State(s) of Solicitation All States

Recipient CRD Number None

4222388

(Associated) Broker or Dealer CRD
Number

18487

Street Address 2

SUITE 420E

State/Province/Country

NEW YORK

Foreign/Non-US

None

ZIP/Postal
Code

11741

NEW YORK

Recipient

EDWARD MOORE

(Associated) Broker or Dealer None

AMERICAN PORTFOLIOS FINANCIAL SERVICES,
INC.

Street Address 1

4250 VETERANS MEMORIAL HIGHWAY

City

HOLBROOK

State(s) of Solicitation All States

Recipient CRD Number None

4202226

(Associated) Broker or Dealer CRD
Number

18487

Street Address 2

SUITE 420E

State/Province/Country

NEW YORK

Foreign/Non-US

None

ZIP/Postal
Code

11741

COLORADO

Recipient

TOM KIEFFER

(Associated) Broker or Dealer None

Recipient CRD Number None

1531908

(Associated) Broker or Dealer CRD Number None

ASHTON GARNETT SECURITIES, LLC

118286

Street Address 1

918 S HOLTON STREET

City

SEATTLE

State(s) of Solicitation All States

Street Address 2

#90B

State/Province/Country

WASHINGTON

Foreign/Non-US

ZIP/Postal Code

98134

CALIFORNIA
COLORADO
GEORGIA
INDIANA
MISSOURI
NEW YORK

Recipient

AHMAD HASHEMIAN

(Associated) Broker or Dealer None

CENTAURUS FINANCIAL, INC.

Street Address 1

2300 E. KATELLA AVENUE

City

ANAHEIM

State(s) of Solicitation All States

Recipient CRD Number None

1574079

(Associated) Broker or Dealer CRD Number None

30833

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92806

NEW MEXICO

Recipient

JANE PRUGSANAPAN

(Associated) Broker or Dealer None

CENTAURUS FINANCIAL, INC.

Street Address 1

2300 E. KATELLA AVENUE

City

ANAHEIM

State(s) of Solicitation All States

Recipient CRD Number None

5270442

(Associated) Broker or Dealer CRD Number None

30833

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92806

CALIFORNIA

Recipient

JODI SELLECK

(Associated) Broker or Dealer None

CENTAURUS FINANCIAL, INC.

Street Address 1

Recipient CRD Number None

4594776

(Associated) Broker or Dealer CRD Number None

30833

Street Address 2

2300 E. KATELLA AVENUE

SUITE 200

City
ANAHEIM

State/Province/Country
CALIFORNIA

ZIP/Postal Code
92806

State(s) of Solicitation All States

Foreign/Non-US

CALIFORNIA

Recipient

MARK REINKING

Recipient CRD Number None

1602957

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

CENTAURUS FINANCIAL, INC.

20833

Street Address 1

2300 E. KATELLA AVENUE

Street Address 2

SUITE 200

City
ANAHEIM

State/Province/Country
CALIFORNIA

ZIP/Postal Code
92806

State(s) of Solicitation All States

Foreign/Non-US

TEXAS

Recipient

MICHELE PASQUALE

Recipient CRD Number None

3214037

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

CENTAURUS FINANCIAL, INC.

30833

Street Address 1

2300 E. KATELLA AVENUE

Street Address 2

SUITE 200

City
ANAHEIM

State/Province/Country
CALIFORNIA

ZIP/Postal Code
92806

State(s) of Solicitation All States

Foreign/Non-US

NEW YORK

Recipient

ROBERT CANNON

Recipient CRD Number None

2765289

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

CENTAURUS FINANCIAL, INC.

30833

Street Address 1

2300 E. KATELLA AVENUE

Street Address 2

SUITE 200

City
ANAHEIM

State/Province/Country
CALIFORNIA

ZIP/Postal Code
92806

State(s) of Solicitation All States

Foreign/Non-US

WASHINGTON

Recipient

Recipient CRD Number None

WILLIAM WALTZ 1525627
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
CENTAURUS FINANCIAL, INC. 30833
Street Address 1 Street Address 2
2300 E. KATELLA AVENUE SUITE 200
City State/Province/Country ZIP/Postal Code
ANAHEIM CALIFORNIA 92806
State(s) of Solicitation All States Foreign/Non-US

CALIFORNIA

Recipient Recipient CRD Number None
DAVID WITTER 4519401
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
FINANCIAL HARVEST WEALTH ADVISORS 148271
Street Address 1 Street Address 2
831 WEST MORSE BOULEVARD
City State/Province/Country ZIP/Postal Code
WINTER PARK FLORIDA 32789
State(s) of Solicitation All States Foreign/Non-US

FLORIDA

Recipient Recipient CRD Number None
RICHARD GAILEY 2192928
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
G A REPPLE & COMPANY 17486
Street Address 1 Street Address 2
101 NORMANDY ROAD
City State/Province/Country ZIP/Postal Code
CASSELBERRY FLORIDA 32707
State(s) of Solicitation All States Foreign/Non-US

FLORIDA

Recipient Recipient CRD Number None
CHRIS VIZZI 5095868
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
INDEPENDENT FINANCIAL GROUP, LLC 7717
Street Address 1 Street Address 2
12671 HIGH BLUFF DRIVE SUITE 200
City State/Province/Country ZIP/Postal Code
SAN DIEGO CALIFORNIA 92130

State(s) of Solicitation All States

Foreign/Non-US

CALIFORNIA
NEVADA

Recipient

DONNA STEVENSON

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

2856535

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

ZIP/Postal Code

92130

Foreign/Non-US

CALIFORNIA

Recipient

GARTH KRIEGER

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

4055025

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

ZIP/Postal Code

92130

Foreign/Non-US

CALIFORNIA

Recipient

JAMES HANSON

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

2507473

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

ZIP/Postal Code

92130

Foreign/Non-US

CALIFORNIA
NEW YORK

Recipient

JAMES LAMONT

Recipient CRD Number None

2846228

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92130

CALIFORNIA

Recipient

JEFF FISHER

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

4950246

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92130

CALIFORNIA

Recipient

KELLY CLYDE

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

4825839

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92130

ARIZONA

CALIFORNIA

Recipient

KENNY KIM

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

2864085

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

ZIP/Postal Code

92130

State(s) of Solicitation All States

Foreign/Non-US

CALIFORNIA

Recipient

SEAN O'CONNOR

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

5597519

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92130

CALIFORNIA

Recipient

W. AUBREY MORROW

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, LLC

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

836500

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92130

CALIFORNIA

Recipient

THOMAS HILLE

(Associated) Broker or Dealer None

JRL CAPITAL CORPORATION

Street Address 1

1048 IRVINE AVENUE

City

NEWPORT BEACH

State(s) of Solicitation All States

Recipient CRD Number None

3070017

(Associated) Broker or Dealer CRD Number None

10225

Street Address 2

#628

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

92660

TEXAS

Recipient

DANIEL SAUR

(Associated) Broker or Dealer None

Recipient CRD Number None

2424518

(Associated) Broker or Dealer CRD Number None

KALOS CAPITAL, INC.

44337

Street Address 1

Street Address 2

3780 MANSELL ROAD

SUITE 150

City

State/Province/Country

ZIP/Postal Code

ALPHARETTA

GEORGIA

30022

State(s) of Solicitation All States

Foreign/Non-US

TEXAS

Recipient

Recipient CRD Number None

D. CRAIG MCKENNA

1045137

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

MADISON AVENUE SECURITIES, INC.

23224

Street Address 1

Street Address 2

15050 AVENUE OF SCIENCE

SUITE 150

City

State/Province/Country

ZIP/Postal Code

SAN DIEGO

CALIFORNIA

92128

State(s) of Solicitation All States

Foreign/Non-US

CALIFORNIA

Recipient

Recipient CRD Number None

GLENN TEMPLIN

707802

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

MADISON AVENUE SECURITIES, INC.

23224

Street Address 1

Street Address 2

15050 AVENUE OF SCIENCE

SUITE 150

City

State/Province/Country

ZIP/Postal Code

SAN DIEGO

CALIFORNIA

92128

State(s) of Solicitation All States

Foreign/Non-US

NORTH CAROLINA

SOUTH CAROLINA

Recipient

Recipient CRD Number None

GUY SCHOENBORN

5968907

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

MADISON AVENUE SECURITIES, INC.

23224

Street Address 1

Street Address 2

15050 AVENUE OF SCIENCE

SUITE 150

City

State/Province/Country

ZIP/Postal Code

SAN DIEGO

CALIFORNIA

92128

State(s) of Solicitation All States

Foreign/Non-US

OREGON

Recipient	Recipient CRD Number <input type="checkbox"/> None	
JEFF DIXSON	4166311	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
MADISON AVENUE SECURITIES, INC.	23224	
Street Address 1	Street Address 2	
15050 AVENUE OF SCIENCE	SUIT 150	
City	State/Province/Country	ZIP/Postal Code
SAN DIEGO	CALIFORNIA	92128
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

OREGON
WASHINGTON

Recipient	Recipient CRD Number <input type="checkbox"/> None	
ALVIN ABE	1681818	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
SAMMONS SECURITIES CO., LLC	115368	
Street Address 1	Street Address 2	
4261 PARK ROAD		
City	State/Province/Country	ZIP/Postal Code
ANN ARBOR	MICHIGAN	48103
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

HAWAII

Recipient	Recipient CRD Number <input type="checkbox"/> None	
CLARK GARDNER	2930356	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
SAMMONS SECURITIES CO., LLC	115368	
Street Address 1	Street Address 2	
4261 PARK ROAD		
City	State/Province/Country	ZIP/Postal Code
ANN ARBOR	MICHIGAN	48103
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

GEORGIA
UTAH

Recipient	Recipient CRD Number <input type="checkbox"/> None	
DAVID D. HARRIS	2658691	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	

SAMMONS SECURITIES CO., LLC

115368

Street Address 1

Street Address 2

4261 PARK ROAD

City

State/Province/Country

ZIP/Postal Code

ANN ARBOR

MICHIGAN

48103

State(s) of Solicitation All States

Foreign/Non-US

UTAH

Recipient

Recipient CRD Number None

EDWIN BUCK

731770

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

SAMMONS SECURITIES CO., LLC

115368

Street Address 1

Street Address 2

4261 PARK ROAD

City

State/Province/Country

ZIP/Postal Code

ANN ARBOR

MICHIGAN

48103

State(s) of Solicitation All States

Foreign/Non-US

HAWAII

Recipient

Recipient CRD Number None

JASON PAYNE

2797103

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

SAMMONS SECURITIES CO., LLC

115368

Street Address 1

Street Address 2

4261 PARK ROAD

City

State/Province/Country

ZIP/Postal Code

ANN ARBOR

MICHIGAN

48103

State(s) of Solicitation All States

Foreign/Non-US

UTAH

Recipient

Recipient CRD Number None

KATIE BUCK

4884942

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

SAMMONS SECURITIES CO., LLC

115368

Street Address 1

Street Address 2

4261 PARK ROAD

City

State/Province/Country

ZIP/Postal Code

ANN ARBOR

MICHIGAN

48103

State(s) of Solicitation All States

Foreign/Non-US

HAWAII

Recipient	Recipient CRD Number <input type="checkbox"/> None	
LORIN CHUN	1103114	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
SAMMONS SECURITIES CO., LLC	115368	
Street Address 1	Street Address 2	
4261 PARK ROAD		
City	State/Province/Country	ZIP/Postal Code
ANN ARBOR	MICHIGAN	48103
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

HAWAII

Recipient	Recipient CRD Number <input type="checkbox"/> None	
DAVID MANIET	2566809	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
TRIAD ADVISORS, INC.	25803	
Street Address 1	Street Address 2	
5185 PEACHTREE PARKWAY	SUITE 28P	
City	State/Province/Country	ZIP/Postal Code
NORCROSS	GEORGIA	30092
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

PENNSYLVANIA

Recipient	Recipient CRD Number <input type="checkbox"/> None	
JAMES WALESA	1061209	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
TRIAD ADVISORS, INC.	25803	
Street Address 1	Street Address 2	
5185 PEACHTREE PARKWAY	SUITE 28P	
City	State/Province/Country	ZIP/Postal Code
NORCROSS	GEORGIA	30092
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

ILLINOIS

Recipient	Recipient CRD Number <input type="checkbox"/> None	
RANDALL MARTINEZ	4930351	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
TRIAD ADVISORS, INC.	25803	
Street Address 1	Street Address 2	

5185 PEACHTREE PARKWAY

SUITE 28P

City
NORCROSS

State/Province/Country
GEORGIA

ZIP/Postal Code
30092

State(s) of Solicitation All States

Foreign/Non-US

GEORGIA

Recipient

Recipient CRD Number None

SCOTT HOHMAN

2365196

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

TRIAD ADVISORS, INC.

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Street Address 2

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SUITE 28P

City
NORCROSS

State/Province/Country
GEORGIA

ZIP/Postal Code
30092

State(s) of Solicitation All States

Foreign/Non-US

OHIO

Recipient

Recipient CRD Number None

JAMES WARRING

3198200

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

TRIAD ADVISORS, INC.

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SUITE 28P

City
NORCROSS

State/Province/Country
GEORGIA

ZIP/Postal Code
30092

State(s) of Solicitation All States

Foreign/Non-US

MARYLAND

Recipient

Recipient CRD Number None

JASON FREEMAN

2995587

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

TRIAD ADVISORS, INC.

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Street Address 2

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SUITE 28P

City
NORCROSS

State/Province/Country
GEORGIA

ZIP/Postal Code
30092

State(s) of Solicitation All States

Foreign/Non-US

SOUTH CAROLINA

Recipient

Recipient CRD Number None

JEFFREY BROWN

1789323

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

TRIAD ADVISORS, INC.

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Street Address 2

5185 PEACHTREE PARKWAY

SUITE 28P

City

State/Province/Country

ZIP/Postal Code

NORCROSS

GEORGIA

30092

State(s) of Solicitation All States

Foreign/Non-US

RHODE ISLAND

Recipient

Recipient CRD Number None

KEVIN X. SMITH

4762177

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

TRIAD ADVISORS, INC.

25803

Street Address 1

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5185 PEACHTREE PARKWAY

SUITE 28P

City

State/Province/Country

ZIP/Postal Code

NORCROSS

GEORGIA

30092

State(s) of Solicitation All States

Foreign/Non-US

TEXAS

Recipient

Recipient CRD Number None

THOMAS REDMOND

372381

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

SIGMA FINANCIAL CORPORATION

14303

Street Address 1

Street Address 2

4261 PARK ROAD

City

State/Province/Country

ZIP/Postal Code

ANN ARBOR

MICHIGAN

48103

State(s) of Solicitation All States

Foreign/Non-US

MICHIGAN

Recipient

Recipient CRD Number None

KYLE JOBIN

4915438

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

SIGMA FINANCIAL CORPORATION

14303

Street Address 1

Street Address 2

4261 PARK ROAD

City

State/Province/Country

ZIP/Postal Code

ANN ARBOR

MICHIGAN

48103

State(s) of Solicitation All States

Foreign/Non-US

MICHIGAN

Recipient

KRISTINE MIELE

(Associated) Broker or Dealer None

SIGMA FINANCIAL CORPORATION

Street Address 1

4261 PARK ROAD

City

ANN ARBOR

State(s) of Solicitation All States

Recipient CRD Number None

2214295

(Associated) Broker or Dealer CRD Number None

14303

Street Address 2

State/Province/Country

MICHIGAN

ZIP/Postal Code

48103

Foreign/Non-US

MICHIGAN

Recipient

SCOTT HAYDEN

(Associated) Broker or Dealer None

SIGMA FINANCIAL CORPORATION

Street Address 1

4261 PARK ROAD

City

ANN ARBOR

State(s) of Solicitation All States

Recipient CRD Number None

4082716

(Associated) Broker or Dealer CRD Number None

14303

Street Address 2

State/Province/Country

MICHIGAN

ZIP/Postal Code

48103

Foreign/Non-US

MICHIGAN

Recipient

ROBERT STEYERT

(Associated) Broker or Dealer None

INDEPENDENT FINANCIAL GROUP, INC.

Street Address 1

12671 HIGH BLUFF DRIVE

City

SAN DIEGO

State(s) of Solicitation All States

Recipient CRD Number None

1122075

(Associated) Broker or Dealer CRD Number None

7717

Street Address 2

SUITE 200

State/Province/Country

CALIFORNIA

ZIP/Postal Code

92130

Foreign/Non-US

CALIFORNIA

Recipient

STAN SPACKEEN

(Associated) Broker or Dealer None

Recipient CRD Number None

1398332

(Associated) Broker or Dealer CRD Number None

TRIAD ADVISORS, INC. 25803
Street Address 1 Street Address 2
5185 PEACHTREE PARKWAY SUITE 28P
City State/Province/Country ZIP/Postal Code
NORCROSS GEORGIA 30092
State(s) of Solicitation All States Foreign/Non-US

ARIZONA

13. Offering and Sales Amounts

Total Offering Amount \$ 15,000,000 USD or Indefinite
Total Amount Sold \$ 10,864,800 USD
Total Remaining to be Sold \$ 4,135,200 USD or Indefinite

Clarification of Response (if Necessary)

Offering is now closed and no other sales will be made.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 750,000 USD Estimate
Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

None of the Commissions will be paid out of the proceeds of the offering. The estimated amount is based on assumption that the full amount of the offering will be sold through brokers.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Catalyst Energy 2012-1 Limited Partnership	Paul Ryan Rodgers	Paul Ryan Rodgers	Pres/CEO of sole member of managing partner	2013-01-10

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.