

# SECURITIES AND EXCHANGE COMMISSION

## FORM POS AMC

Post-effective amendments for application or declaration

Filing Date: **1994-04-15**  
SEC Accession No. **0000893220-94-000215**

([HTML Version](#) on [secdatabase.com](#))

### FILER

#### **COLUMBIA GAS SYSTEM INC**

CIK: **22099** | IRS No.: **131594808** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **POS AMC** | Act: **35** | File No.: **070-08219** | Film No.: **94522970**  
SIC: **4923** Natural gas transmission & distribution

Business Address  
20 MONTCHANIN RD  
WILMINGTON DE 19807  
3024295000

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form U-1

Post Effective Amendment No. 1

JOINT APPLICATION-DECLARATION  
UNDER  
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

<TABLE>

<S>

THE COLUMBIA GAS SYSTEM, INC.  
COLUMBIA GAS SYSTEM SERVICE CORPORATION  
COLUMBIA LNG CORPORATION  
COLUMBIA ATLANTIC TRADING CORPORATION  
TRISTAR VENTURES CORPORATION  
TRISTAR CAPITAL CORPORATION  
20 Montchanin Road  
Wilmington, DE 19807

COLUMBIA NATURAL RESOURCES, INC.  
COLUMBIA COAL GASIFICATION CORPORATION  
900 Pennsylvania Avenue  
Charleston, WV 25302

<C>

COLUMBIA ENERGY SERVICES CORPORATION  
2581 Washington Road  
Upper Saint Clair, PA 15241

COLUMBIA GULF TRANSMISSION COMPANY  
1700 MacCorkle Avenue, S.E.  
Charleston, WV 25314

COLUMBIA GAS DEVELOPMENT CORPORATION  
5847 San Felipe  
Houston, TX 77057

COMMONWEALTH PROPANE, INC.  
COLUMBIA PROPANE CORPORATION  
800 Moorefield Park Drive  
Richmond, VA 23236

</TABLE>

COLUMBIA GAS OF KENTUCKY, INC.  
COLUMBIA GAS OF OHIO, INC.  
COLUMBIA GAS OF MARYLAND, INC.  
COLUMBIA GAS OF PENNSYLVANIA, INC  
COMMONWEALTH GAS SERVICES, INC.  
200 Civic Center Drive  
Columbus, OH 43215

-----  
(Names of company or companies filing this statement  
and addresses of principal executive offices)

THE COLUMBIA GAS SYSTEM, INC.

-----  
(Name of top registered holding company parent of  
each applicant or declarant)

L. J. Bainter, Treasurer  
THE COLUMBIA GAS SYSTEM, INC.  
20 Montchanin Road  
Wilmington, DE 19807

-----  
(Name and address of agent for service)

(Other Agents for Service are Listed on the  
Reverse Side of the Front Cover)

## Names and Addresses of Subsidiary Company Agents for Service:

<TABLE>	<S>	<C>
	W. H. HARMON, Treasurer Columbia Natural Resources, Inc. Columbia Coal Gasification Corp. 900 Pennsylvania Avenue Charleston, West Virginia 25302	D. L. GELBAUGH, Vice President Columbia Gas of Ohio, Inc. Columbia Gas of Kentucky, Inc. Commonwealth Gas Services, Inc. Columbia Gas of Pennsylvania, Inc. Columbia Gas of Maryland, Inc. 200 Civic Center Drive Columbus, Ohio 43215
	D. P. DETAR, Treasurer TriStar Ventures Corporation 20 Montchanin Road Wilmington, Delaware 19807	E. R. O'LEARY, Treasurer Columbia Gulf Transmission Company 1700 MacCorkle Avenue, S.E. Charleston, West Virginia 25314
	J. W. GROSSMAN, Treasurer Columbia Atlantic Trading Corp. Columbia LNG Corporation 20 Montchanin Road Wilmington, Delaware 19807	J. R. LISEBY, Treasurer Columbia Gas Development Corp. 5847 San Felipe Houston, Texas 77057
	B. F. CRANSTON, President TriStar Ventures Corporation 20 Montchanin Road Wilmington, Delaware 19807	L. J. BAINTER, Vice President Columbia Gas System Service Corp. TriStar Capital Corporation 20 Montchanin Road Wilmington, Delaware 19807
	H. F. HAYES, Treasurer Commonwealth Propane, Inc. Columbia Propane Corporation 800 Moorefield Park Drive Richmond, Virginia 23236	ROBERT GUSTAFSON, Controller Columbia Energy Services Corp. 2581 Washington Road Upper Saint Clair, PA 15241

&lt;/TABLE&gt;

-----  
 (Names and Addresses of Other Agents for Service)

## Item 1. Description of Proposed Transaction.

A copy of an Order of the Commonwealth of Virginia State Corporation Commission granting authority for Commonwealth Services to issue to Columbia up to \$16,000,000 of Installment Notes and borrow through the Intrasystem Money Pool up to \$30,000,000 of Money Pool Notes and/or Short-term Notes during 1994, has been filed as Exhibit D to this Application-Declaration. The filing of Exhibit D completes the record with respect to the 1994 intrasystem financing for Commonwealth Services for the period beginning September 30, 1993 through December 31, 1994.

## Item 5. Procedure.

(a) State the date when Commission action is requested. If

the date is less than 40 days from the date of the original filing, set forth the reasons for acceleration.

It is requested that the Division of Investment Management, pursuant to delegated authority, issue a Supplemental Order under this Application-Declaration with respect to the 1994 issuance by Commonwealth Services and acquisition by Columbia of Installment Notes and Short-Term Notes and the issuance by Commonwealth Services and acquisition by the Intrasystem Money Pool of Commonwealth Services' Money Pool Notes.

4

PAGE 4

Item 6. Exhibits and Financial Statements.

(a) Exhibits

D Order of Commonwealth of Virginia State  
Corporation Commission Dated December 20, 1993

5

PAGE 5

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned companies have duly caused this Declaration to be signed on their behalf by the undersigned thereunto duly authorized.

The signatures of the applicants and of the persons signing on their behalf are restricted to the information contained in this application which is pertinent to the application of the respective companies.

THE COLUMBIA GAS SYSTEM, INC.

Date: April 15, 1994

By: /s/ L. J. BAINTER

-----  
L. J. Bainter  
Treasurer

COLUMBIA GAS OF OHIO, INC.  
COLUMBIA GAS OF PENNSYLVANIA, INC.  
COLUMBIA GAS OF KENTUCKY, INC.  
COLUMBIA GAS OF MARYLAND, INC.  
COMMONWEALTH GAS SERVICES, INC.  
COLUMBIA GULF TRANSMISSION COMPANY  
COLUMBIA GAS DEVELOPMENT CORPORATION  
COLUMBIA PROPANE CORPORATION

COMMONWEALTH PROPANE, INC.  
COLUMBIA GAS SYSTEM SERVICE CORPORATION  
COLUMBIA NATURAL RESOURCES, INC.  
COLUMBIA ATLANTIC TRADING CORPORATION  
COLUMBIA COAL GASIFICATION CORPORATION  
COLUMBIA LNG CORPORATION  
COLUMBIA ENERGY SERVICES CORPORATION  
TRISTAR VENTURES CORPORATION  
TRISTAR CAPITAL CORPORATION

Dated: April 15, 1994

By: /s/ L. J. BAINTER

-----  
L. J. Bainter  
Vice President

6

PAGE 1

EXHIBIT INDEX

(a) Exhibits

D Order of Commonwealth of Virginia State  
Corporation Commission Dated December 20, 1993.

7

Exhibit D

COMMONWEALTH OF VIRGINIA

STATE CORPORATION COMMISSION

AT RICHMOND, December 20, 1993

APPLICATION OF

COMMONWEALTH GAS SERVICES, INC.  
and  
THE COLUMBIA GAS SYSTEM, INC.

CASE NO. PUF930062

For approval of intercompany  
financing for 1994

ORDER GRANTING AUTHORITY

On November 30, 1993, Commonwealth Gas Services, Inc. ("Applicant" or "Commonwealth") and The Columbia Gas System, Inc. ("System") filed an application under Chapters 3 and 4 of Title 56 of the Code of Virginia requesting authority to enter into intercompany financing arrangements during 1994. Applicant has paid the requisite fee of \$250.

Commonwealth requests authority to enter into the following financing arrangements with System, its parent company, during the calendar year of 1994:

1) to issue to System up to an aggregate amount of \$16,000,000 in Installment Promissory Notes ("Notes"); 2) to borrow up to an aggregate amount of \$30,000,000 at any one time in short-term loans from the System and/or other affiliated companies through the Intrasystem Money Pool ("Money Pool"); and 3) to invest temporary excess funds, from time to time, in the Money Pool. The \$30,000,000 of short-term debt is in excess of five percent of capitalization as defined in section 56-65.1.

1

8

The proceeds from the sale of the Notes will be used to fund construction and to retire currently outstanding long-term debt, which matures during 1994. Money Pool borrowings will be used to fund peak short-term requirements such as gas purchases and storage.

In offering financing to Commonwealth, System proposes to allocate a proportionate share of the fees associated with System's amended \$100,000,000 Secured Revolving Credit Agreement approved by the Bankruptcy Court on May 11, 1993. The fees associated with System's credit agreement are estimated to be about \$1,000,000 for 1994. Commonwealth's prorata share of these fees is currently 10.32%, or about \$100,000.

THE COMMISSION, upon consideration of the application and having been advised by its Staff, is of the opinion and finds that approval of the above proposed financing should be granted. However, while the proposed intercompany financing appears to be in the public interest, approval of the financing in no way reflects approval of the proposed costs for ratemaking purposes.

Accordingly,

IT IS ORDERED:

- 1) That Applicant is hereby authorized to:
  - (a) issue to System up to an aggregate amount of \$16,000,000 of Notes;
  - (b) borrow through the Money Pool from System and/or other affiliates in excess of five percent of capitalization up to an aggregate amount of \$30,000,000; and

9

(c) invest temporary excess funds in the Money Pool from January 1, 1994 through December 31, 1994, all in the manner, under the terms and conditions, and for the purposes set forth in the application;

2) That Applicant shall account for all allocated fees associated with System's Revolving Credit Agreement such that administrative, commitment, structuring, and facility fees may be separately and individually discernible;

3) That approval of the application shall have no implications for ratemaking purposes;

4) That approval of the application shall not preclude the Commission from applying the provisions of Sections 56-78 and 56-80 of the Code of Virginia hereafter;

5) That the Commission reserves the right to examine the books and records of any affiliate, whether or not such affiliate is regulated by this Commission, in connection with the authority granted herein;

6) That Applicant shall file quarterly reports within 60 days of the end of each calendar quarter following the date of this Order, to include:

- (a) monthly schedules of Money Pool borrowings, segmented according to System notes and notes issued to other affiliates;
- (b) monthly schedules that separately reflect interest expenses and each type of allocated fee;
- (c) monthly schedules of System's borrowings under its Revolving Credit Agreement; and

10

(d) a report detailing the issuance and sale of Notes, to include the principal amount, date of issuance, interest rate, date of maturity, issuance expenses, net proceeds to Applicant, and use of the proceeds;

7) That Applicant shall file a final report of action on or before February 28, 1995, to include data for the fourth quarter of 1994 as

prescribed in ordering paragraph 6 herein; and

8) That this matter shall be continued, subject to the continuing review, audit, and appropriate directive of the Commission.

AN ATTESTED COPY hereof shall be send to the Applicant, attention of Rodney W. Anderson, Attorney, Post Office Box 177, Columbus, Ohio 43216-0117; and to the Division of Economics and Finance of the Commission.

/s/ William J. Bridge  
-----

Clerk of the  
State Corporation Commission