

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

MERRILL LYNCH MULTI STATE LTD MATURITY MUN SERIES TRUST

CIK: **872478** | State of Incorporation: **NJ** | Fiscal Year End: **1231**
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MERRILL LYNCH MULTI-STATE
LIMITED MATURITY MUNICIPAL SERIES TRUST

SUPPLEMENT DATED JANUARY 5, 1994 TO
PROSPECTUS DATED NOVEMBER 17, 1993

The disclosure set forth under "Initial Sales Charge Alternative -- Class A Shares" is modified as follows:

Initial sales charges may be waived for shareholders purchasing \$1 million or more in a single transaction (other than a tax qualified retirement plan under Section 401 of the Internal Revenue Code of 1986, as amended (the "Code"), or deferred compensation plan under Section 403(b) and Section 457 of the Code), or a purchase by a TMASM Managed Trust, of Class A shares of the Fund. In addition, purchases of Class A shares of the Fund made in connection with a single investment of \$1 million or more under the Merrill Lynch Mutual Fund Adviser Program will not be subject to an initial sales charge. Purchases described in this paragraph will be subject to a contingent deferred sales charge of 0.20% if the shares are redeemed within one year after purchase.

Code #16925S-2