

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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### FILER

#### PRUDENTIAL INDEX SERIES FUND

CIK: **887991** | State of Incorporation: **DE** | Fiscal Year End: **0930**  
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Mailing Address  
*ONE SEAPORT PLZ  
ONE SEAPORT PLZ  
NEW YORK NY 10292*

Business Address  
*100 MULBERRY ST  
9TH FL  
NEWARK NJ 07102  
8008247513*

Prudential Mutual Funds

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Prudential Index Series Fund  
SUPPLEMENT TO STATEMENT OF ADDITIONAL INFORMATION  
DATED NOVEMBER 30, 1998

Shareholder Guide

The section entitled 'Shareholder Guide--How to Buy Shares of a Fund' is amended as follows:

The first two paragraphs under 'Eligible Purchasers' are amended to read in their entirety as follows:

Benefit Plans. Certain group retirement plans may purchase Class Z shares or Class I shares if they meet the required minimum for amount of assets, average account balance or number of eligible employees. For more information about these requirements, call Prudential at (800) 353-2847.

Mutual Fund Programs. Class Z shares can also be purchased by participants in any fee-based program or trust program sponsored by Prudential or an affiliate that includes the Funds as an available option. Class Z shares can also be purchased by investors in certain programs sponsored by broker-dealers, investment advisers and financial planners who have agreements with Prudential Investments Advisory Group relating to:

- Mutual fund 'wrap' or asset allocation programs, where the sponsor places Fund trades, links its clients' accounts to a master account in the sponsor's name and charges its clients a management, consulting or other fee for its services; or
- Mutual fund 'supermarket' programs, where the sponsor links its clients' accounts to a master account in the sponsor's name and the sponsor charges a fee for its services.

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Other Types of Investors. Class Z shares can also be purchased by any of the following:

- Investors who purchase \$1 million or more of shares (or who already own \$1 million of shares of other Prudential mutual funds);
- Certain participants in the MEDLEY Program (group variable annuity contracts) sponsored by Prudential for whom Class Z shares of the Prudential mutual funds are an available option;

- Current and former Directors/Trustees of the Prudential mutual funds (including the Fund); and
- Prudential, with an investment of \$10 million or more.

The sections entitled 'Eligible Purchasers--Benefit Plans,' '--Prudential Retirement Programs,' '--PruArray Association Benefit Plans,' and '--PruArray Savings Program' are deleted.

The date of this Supplement is July 23, 1999.