

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1994-10-24**  
SEC Accession No. **0000883053-94-001208**

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### FILER

#### **NUVEEN TAX EXEMPT UNIT TRUST SERIES 760**

CIK: **925838** | IRS No.: **362639476** | State of Incorpor.: **DE** | Fiscal Year End: **1231**  
Type: **497** | Act: **33** | File No.: **033-55749** | Film No.: **94554623**

Business Address  
333 W WACKER DR  
CHICAGO IL 60606  
3129177786

NUVEEN Tax-Exempt Unit Trusts

NUVEEN  
 NATIONAL  
 INSURED  
 TRUST 280

Estimated Current Return  
 First  
 Year: 6.01% to 6.25%  
 Subsequent  
 Years: 6.02% to 6.25%  
 as of 10/20/94

Estimated Long Term Return  
 6.10% to 6.33%  
 75,000 units in a  
 diversified \$7,500,000  
 portfolio of tax-exempt  
 bonds rated "AAA"  
 Cusip:  
 6710A3 282 Monthly Payment Option  
 6710A3 290 Quarterly Payment Option  
 6710A3 308 Semi-Annual Payment Option

Registered in all states  
 John Nuveen & Co. Incorporated  
 Investment Bankers

<TABLE>	<C>
<S>	<C>
Chicago:	Atlanta
333 W. Wacker Dr.	Austin
Chicago, Illinois 60606	Boca Raton
Telephone: 312.917.7700	Boston
	Columbus
New York:	Dallas/Ft. Worth
Swiss Bank Tower	Irvine
10 East 50th Street	Philadelphia
New York, New York 10022	Phoenix
Telephone: 212.207.2000	San Francisco
	Seattle
	Tampa
	Washington, D.C.
</TABLE>	

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 NUVEEN TAX-EXEMPT UNIT TRUST--INSURED, NATIONAL INSURED TRUST 280  
 SCHEDULE OF INVESTMENTS  
 DATE OF DEPOSIT OCTOBER 21, 1994  
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<TABLE>				
<CAPTION>				
				Ratings
				-----
Aggregate	Name of Issuer and Title of Issue Represented	Optional	Standard	Moody's
Principal	by Sponsor's Contracts to Purchase Bonds	Redemption	& Poor's	
<C>	<C> <S>	Provisions	<C>	<C>
		<C>		
\$ 750,000	State Public Works Board of the State of California, Lease Revenue Bonds (The Regents of the University of California), 1994 Series B (Various University of California Projects), 480M-6.625% Due 12/1/14, 270M-6.625% Due 12/1/19.	2004 at 102	AAA	Aaa
750,000	Otay Water District (California), Water Revenue Certificates of Participation (1993 Water Facilities Project), 5.70% Due 9/1/23.	2004 at 102	AAA	Aaa
750,000	Illinois Health Facilities Authority, Central DuPage Health System Revenue Bonds, Series 1992 (Wyndemere Retirement Community Project), 5.75% Due 11/1/22. (Original issue discount bonds delivered on or about February 20, 1992 at a price of 88.924% of principal amount.)	2002 at 102	AAA	Aaa
1,000,000	Metropolitan Pier and Exposition Authority (Illinois), McCormick Place Expansion Project Bonds, Series 1992A, 6.50% Due 6/15/27.	2003 at 102	AAA	Aaa
750,000	The Pollution Control Financing Authority of Salem County (New Jersey), Pollution Control Revenue Refunding Bonds, 1994 Series D (Public Service Electric and Gas Company Project), 6.55% Due 10/1/29. (When issued.)	2004 at 102	AAA	Aaa
750,000	New York State Medical Care Facilities Finance Agency,	2004 at 102	AAA	Aaa

Mental Health Services Facilities Improvement Revenue  
 Bonds, 1994 Series E, 6.50% Due 8/15/24. (General  
 Obligation Bonds.)

740,000	Wayne County Hospital and Health Facilities Authority, Wayne County, Pennsylvania, County Guaranteed Hospital Revenue Bonds, Series of 1994 (Wayne Memorial Hospital Project), 6.375% Due 7/1/24.	2004 at 100	AAA	Aaa
750,000	Harris County Health Facilities (Texas), Development Corporation Hospital Revenue Bonds (Hermann Hospital), Series 1994, 6.375% Due 10/1/24.	2004 at 101	AAA	Aaa
510,000	King County, Washington, Department of Metropolitan Services, General Obligation Sewer Revenue Bonds, 1994 Series A, 6.25% Due 1/1/34.	2004 at 102	AAA	Aaa
750,000	Washington Public Power Supply System, Nuclear Project No. 1 Refunding Revenue Bonds, Series 1993A, 5.75% Due 7/1/13.	2003 at 102	AAA	Aaa

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 \$7,500,000  
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</TABLE>

UNIT PRICE, ESTIMATED CURRENT RETURN AND ESTIMATED LONG TERM RETURN DEPEND ON AMOUNT PURCHASED AND PAYMENT OPTION

Sales charge/volume discount applies on all concurrent purchases of any Nuveen trust units. Estimated Current Return equals net income divided by offering price. Estimated Long Term Return represents an average of the yields to maturity (or call) of the Bonds in the Trust adjusted to reflect expenses and sales charges.

<TABLE>  
 <CAPTION>

AMOUNT PURCHASED			Public Offering Price (1)	Estimated Current Return (2)					
Units	Dollars	Sales Charge		Monthly Payment	Quarterly Payment	Semi-Annual Payment	Monthly Payment	Quarterly Payment	Semi-Annual Payment
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
50-499	\$5,000-\$49,999	4.90 %	\$ 100.07	(6.01%)	6.02%	(6.04%)	6.05%	(6.06%)	6.07%
500-999	50,000-99,999	4.75	99.92	(6.02)	6.03	(6.05)	6.06	(6.07)	6.08
1,000-2,499	100,000-249,999	4.50	99.65	(6.04)	6.04	(6.07)	6.08	(6.09)	6.09
2,500-4,999	250,000-499,999	4.25	99.39	(6.05)	6.06	(6.09)	6.09	(6.11)	6.11
5,000-9,999	500,000-999,999	3.50	98.62	(6.10)	6.11	(6.13)	6.14	(6.15)	6.16
10,000-24,999	1,000,000-2,499,999	3.00	98.11	(6.13)	6.14	(6.17)	6.17	(6.19)	6.19
25,000-49,999	2,500,000-4,999,999	2.50	97.61	(6.16)	6.17	(6.20)	6.20	(6.22)	6.22
50,000 and over	5,000,000 and over	2.00	97.11	(6.20)	6.20	(6.23)	6.23	(6.25)	6.25

<TABLE>  
 <CAPTION>

AMOUNT PURCHASED			Public Offering Price (1)	Estimated Long Term Return (3)		
Units	Dollars	Sales Charge		Monthly Payment	Quarterly Payment	Semi-Annual Payment
<S>	<C>	<C>	<C>	<C>	<C>	<C>
50-499	\$5,000-\$49,999	4.90 %	\$ 100.07	6.10%	6.12%	6.14%
500-999	50,000-99,999	4.75	99.92	6.10	6.13	6.15
1,000-2,499	100,000-249,999	4.50	99.65	6.12	6.15	6.17
2,500-4,999	250,000-499,999	4.25	99.39	6.13	6.16	6.18
5,000-9,999	500,000-999,999	3.50	98.62	6.19	6.22	6.23
10,000-24,999	1,000,000-2,499,999	3.00	98.11	6.22	6.25	6.27
25,000-49,999	2,500,000-4,999,999	2.50	97.61	6.25	6.28	6.30
50,000 and over	5,000,000 and over	2.00	97.11	6.28	6.31	6.33

- (1) As of the business day prior to the Date of Deposit. Units are offered at the Public Offering Price plus accrued interest.
- (2) All figures as of the business day prior to the Date of Deposit. Figures in brackets represent the current return. The first year's estimated current returns are slightly lower than those for subsequent years because a portion of the monies received in the first year only will be treated as a return of principal due to the inclusion in the portfolio of "when issued" or other Bonds having delivery dates after the date of settlement for a purchase made on the Date of Deposit.
- (3) In contrast to Estimated Current Return, Estimated Long Term Return reflects the amortization of premium or accretion of discount, if any, on the bonds

in the Trust's portfolio.

REINVESTMENT OPTIONS Specify automatic reinvestment of trust income, with no sales charge, to earn compounded dividends with Nuveen mutual funds.

INTEREST DISTRIBUTIONS TO UNITHOLDERS Unitholders may elect to have interest distributions made on a monthly, quarterly, or semi-annual basis. Record Dates are May 1 and November 1 for semi-annual distributions; February 1, May 1, August 1 and November 1 for quarterly distributions; and the first of each month for monthly distributions. Details of interest distributions per unit under the various plans appear in the following table based upon estimated net annual interest income at the Date of Deposit:

<TABLE>  
<CAPTION>

National Insured Trust <S>	1994			1995			Normal Distributions per Year + <C>
	<C>	<C>	<C>	<C>	<C>	<C>	
Record Date*.....	12/1	2/1	5/1	8/1	11/1		
Distribution Date.....	12/15	2/15	5/15	8/15	11/15		
Monthly Distribution Plan.....	\$ .6688(1)		\$ .5016 every month				\$ 6.0223
Quarterly Distribution Plan.....	\$ .6688(1)	\$ 1.0086(2)	\$ 1.5129	\$ 1.5129	\$ 1.5129		\$ 6.0543
Semi-Annual Distribution Plan.....	\$ .6688(1)		\$ 2.5305(3)		\$ 3.0366		\$ 6.0733

<FN>  
\* Record Dates for semi-annual distributions are May 1 and November 1; for quarterly distributions, they are February 1, May 1, August 1 and November 1. Record Dates for monthly distributions are the first day of each month.  
(1) The first distribution will be paid to all Unitholders, regardless of the distribution plan selected. Such distribution may be more or less than a regular monthly distribution.  
(2) The second distribution under the quarterly distribution plan represents a 2-month distribution; subsequent quarterly distributions will be regular 3-month distributions.  
(3) The second distribution under the semi-annual distribution plan represents a 5-month distribution; subsequent semi-annual distributions will be regular 6-month distributions.  
</TABLE>

+ Interest for Unitholders of this series began to accrue as of the Date of Deposit. Units purchased on the Date of Deposit will have \$.12 of accrued interest that will be added to the Public Offering Price on the Settlement Date. After provision for expenses of the Fund, the daily rate of accrual from the Date of Deposit to the first Record Date is \$.01672 per unit per day. Consequently, on the first Record Date (12/01/94), accrued interest will total \$.6688 per unit for the 40-day period. All interest accrued from the Date of Deposit to the first Record Date, less expenses, will be distributed on the first Distribution Date to Unitholders of Record as of the first Record Date. The first payment to all Unitholders of Record on 12/01/94 is \$.6688 per unit. After the first Record Date daily rates of accrual are:  
Monthly - \$.01672                      Quarterly - \$.01681  
Semi-Annual - \$.01687  
This daily rate of accrual, and the annual distributions shown above, will remain the same as long as the portfolio size and composition remain the same.

DIVERSIFICATION OF PORTFOLIO INCOME

There are 10 Tax-exempt bond issues in this trust; this diversified portfolio yields current income from issuers in 7 states.

<TABLE>  
<CAPTION>

<S>	Percent of Total Income <C>	<C>
		%
California	19.7	
Illinois	23.1	
New Jersey	10.5	
New York	10.4	

<CAPTION>  
Percent  
of Total  
Income

<S>	<C>	<C>
		%
Pennsylvania	10.1	
Texas	10.2	
Washington	16.0	

AVERAGE PORTFOLIO LIFE The average maturity of portfolio bonds is 29.2 years. The first bond is scheduled to mature in July, 2013, with the last bond maturity being January, 2034.

BONDS INSURED BY MBIA Each bond in this Nuveen Insured series has been insured\* by the Municipal Bond Investors Assurance Corporation, which guarantees timely payments of principal and interest. Premium payments have been fully paid by the Date of Deposit.

CALL PROTECTION Bonds are first subject to optional redemption by the issuers in the years and at the prices shown under the Redemption Provisions column in the Schedule of Investments. Unless otherwise stated, in subsequent years, bonds are redeemable at declining prices, but not usually below par value. Some issues or some portions of issues may also be subject to sinking fund redemption or extraordinary redemption without premium prior to the dates shown.

UNITS OF THE TRUST ARE NOT DEPOSITS OR OBLIGATIONS OF, OR GUARANTEED OR ENDORSED BY, ANY BANK AND ARE NOT FEDERALLY INSURED OR OTHERWISE PROTECTED BY THE FEDERAL DEPOSIT INSURANCE CORPORATION, THE FEDERAL RESERVE BOARD OR ANY OTHER AGENCY AND INVOLVE INVESTMENT RISK, INCLUDING THE POSSIBLE LOSS OF PRINCIPAL.

\* Insurance relates specifically to the bonds and not to the units or to the market value of units. Terms of the insurance are more fully described in the prospectus. No representation is made as to the insurer's ability to meet its commitments. See Section 5 of the prospectus for details.

FOR A PROSPECTUS CONTAINING MORE COMPLETE INFORMATION, INCLUDING CHARGES AND EXPENSES, ON THIS NUVEEN TAX-EXEMPT UNIT TRUST AND ANY OTHER NUVEEN FUND, CALL YOUR BROKER . . . OR NUVEEN AT

1-800-257-8787

READ THE PROSPECTUS CAREFULLY BEFORE YOU INVEST OR SEND MONEY.

760

NUVEEN Tax-Exempt Unit Trusts  
 NUVEEN  
 SHORT INTERMEDIATE  
 INSURED  
 TRUST 35

Estimated Current Return  
 4.79% to 4.91%  
 as of 10/20/94

Estimated Long Term Return  
 4.92% to 5.04%  
 75,000 units in a  
 diversified \$7,500,000  
 portfolio of tax-exempt  
 bonds rated "AAA"

Cusip:  
 6710A0 346 Monthly Payment Option  
 6710A0 353 Quarterly Payment Option  
 6710A0 361 Semi-Annual Payment Option

Registered in all states  
 John Nuveen & Co. Incorporated  
 Investment Bankers

<TABLE>  
 <S> <C>  
 Chicago: Atlanta  
 333 W. Wacker Dr. Austin

Chicago, Illinois 60606  
 Telephone: 312.917.7700

Boca Raton  
 Boston  
 Columbus  
 Dallas/Ft. Worth  
 Irvine  
 Philadelphia  
 Phoenix  
 San Francisco  
 Seattle  
 Tampa  
 Washington, D.C.

New York:  
 Swiss Bank Tower  
 10 East 50th Street  
 New York, New York 10022  
 Telephone: 212.207.2000

</TABLE>

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 NUVEEN TAX-EXEMPT UNIT TRUST--INSURED, SHORT INTERMEDIATE INSURED TRUST 35  
 SCHEDULE OF INVESTMENTS  
 DATE OF DEPOSIT OCTOBER 21, 1994  
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<TABLE>  
 <CAPTION>

Aggregate Principal <C>	<C> <S>	Name of Issuer and Title of Issue Represented by Sponsor's Contracts to Purchase Bonds	Optional Redemption Provisions <C>	Ratings	
				Standard & Poor's <C>	Moody's <C>
\$ 550,000		Salt River Project Agricultural Improvement and Power District, Arizona, Salt River Project Electric System Refunding Revenue Bonds, 1993C, 4.10% Due 1/1/00.	No Optional Call	AAA	Aaa
380,000		State of California, Various Purpose, General Obligation Bonds, 5.75% Due 9/1/99.	No Optional Call	AAA	Aaa
245,000		City of Boulder, Colorado, Sales Tax Revenue Bonds (Open Space Acquisition), Series 1994, 5.15% Due 12/15/99. (When issued.)	No Optional Call	AAA	Aaa
490,000		Brevard County (Florida), Health Facilities Authority, Hospital Revenue Bonds, Series 1993 (Holmes Regional Medical Center Project), 5.00% Due 10/1/99.	No Optional Call	AAA	Aaa
1,000,000		Illinois Health Facilities Authority, Revenue Bonds, Series 1992B (Franciscan Sisters Health Care Corporation Project), 5.90% Due 9/1/99.	No Optional Call	AAA	Aaa
385,000		Public Building Commission of Chicago (Illinois), Building Revenue Bonds, Series A of 1993 (Board of Education of the City of Chicago), 4.70% Due 12/1/99. (General Obligation Bonds.)	No Optional Call	AAA	Aaa
700,000		The Trustees of Purdue University (Indiana), Purdue University Student Fee Bonds, Series G, 5.25% Due 7/1/99.	No Optional Call	AAA	Aaa
390,000		New Jersey Turnpike Authority, Turnpike Revenue Bonds, Series 1992 A, 5.40% Due 1/1/99.	No Optional Call	AAA	Aaa
750,000		New Jersey Transportation Trust Fund Authority, Transportation System Bonds, 1994 Series A, 5.00% Due 12/15/99.	No Optional Call	AAA	Aaa
750,000		State of Ohio (Ohio Public Facilities Commission), Higher Education Capital Facilities Bonds, Series II-1994A, 4.25% Due 12/1/99.	No Optional Call	AAA	Aaa
610,000		Oklahoma Baptist University Authority, Oklahoma Baptist University Revenue Refunding Bonds, Series 1992, 6.10% Due 12/1/99.	No Optional Call	AAA	Aaa
500,000		Dallas-Fort Worth International Airport (Texas), Dallas-Fort Worth Regional Airport, Joint Revenue Refunding Bonds, Series 1993, 4.50% Due 11/1/99.	No Optional Call	AAA	Aaa
750,000		Washington Health Care Facilities Authority, Revenue Bonds, Series 1993 (Empire Health Services, Spokane), 5.00% Due 11/1/99.	No Optional Call	AAA	Aaa

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 \$7,500,000  
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</TABLE>

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 UNIT PRICE, ESTIMATED CURRENT RETURN AND ESTIMATED LONG TERM RETURN DEPEND ON AMOUNT PURCHASED AND PAYMENT OPTION  
 Sales charge/volume discount applies on all concurrent purchases of any Nuveen trust units. Estimated Current Return equals net income divided by offering price. Estimated Long Term Return represents an average of the yields to maturity (or call) of the Bonds in the Trust adjusted to reflect expenses and sales charges.  
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<TABLE>  
 <CAPTION>

Estimated Current Return (2)

AMOUNT PURCHASED			Public Offering Price (1)	Estimated Current Return (2)		
Units	Dollars	Sales Charge		Monthly Payment	Quarterly Payment	Semi-Annual Payment
<S>	<C>	<C>	<C>	<C>	<C>	<C>
50-499	\$5,000-\$49,999	3.00 %	\$ 102.28	4.79%	4.82%	4.84%
500-999	50,000-99,999	2.80	102.07	4.80	4.83	4.85
1,000-2,499	100,000-249,999	2.60	101.86	4.81	4.84	4.86
2,500-4,999	250,000-499,999	2.35	101.60	4.82	4.85	4.87
5,000-9,999	500,000-999,999	2.10	101.34	4.83	4.86	4.88
10,000-24,999	1,000,000-2,499,999	1.85	101.08	4.84	4.87	4.89
25,000-49,999	2,500,000-4,999,999	1.80	101.03	4.84	4.88	4.90
50,000 and over	5,000,000 and over	1.50	100.72	4.86	4.89	4.91

<TABLE>  
<CAPTION>

Estimated Long Term Return (3)

AMOUNT PURCHASED			Public Offering Price (1)	Estimated Long Term Return (3)		
Units	Dollars	Sales Charge		Monthly Payment	Quarterly Payment	Semi-Annual Payment
<S>	<C>	<C>	<C>	<C>	<C>	<C>
50-499	\$5,000-\$49,999	3.00 %	\$ 102.28	4.92%	4.95%	4.97%
500-999	50,000-99,999	2.80	102.07	4.93	4.96	4.98
1,000-2,499	100,000-249,999	2.60	101.86	4.94	4.97	4.99
2,500-4,999	250,000-499,999	2.35	101.60	4.95	4.98	5.00
5,000-9,999	500,000-999,999	2.10	101.34	4.96	4.99	5.01
10,000-24,999	1,000,000-2,499,999	1.85	101.08	4.97	5.00	5.02
25,000-49,999	2,500,000-4,999,999	1.80	101.03	4.98	5.01	5.03
50,000 and over	5,000,000 and over	1.50	100.72	4.99	5.02	5.04

- (1) As of the business day prior to the Date of Deposit. Units are offered at the Public Offering Price plus accrued interest.
- (2) All figures as of the business day prior to Date of Deposit. The estimated current return for purchases made on such date will be as shown, as long as the portfolio size and composition remain the same.
- (3) In contrast to Estimated Current Return, Estimated Long Term Return reflects the amortization of premium or accretion of discount, if any, on the bonds in the Trust's portfolio.

REINVESTMENT OPTIONS Specify automatic reinvestment of trust income, with no sales charge, to earn compounded dividends with Nuveen mutual funds.

INTEREST DISTRIBUTIONS TO UNITHOLDERS Unitholders may elect to have interest distributions made on a monthly, quarterly, or semi-annual basis. Record Dates are May 1 and November 1 for semi-annual distributions; February 1, May 1, August 1 and November 1 for quarterly distributions; and the first of each month for monthly distributions. Details of interest distributions per unit under the various plans appear in the following table based upon estimated net annual interest income at the Date of Deposit:

<TABLE>  
<CAPTION>

Short Intermediate Insured Trust	1994		1995			Normal Distributions per Year +
	<C>	<C>	<C>	<C>	<C>	
Record Date*	12/1	2/1	5/1	8/1	11/1	
Distribution Date	12/15	2/15	5/15	8/15	11/15	
Monthly Distribution Plan	\$ .5436(1)		\$ .4077 every month			\$ 4.8949
Quarterly Distribution Plan	\$ .5436(1)	\$ .8208(2)	\$ 1.2312	\$ 1.2312	\$ 1.2312	\$ 4.9269
Semi-Annual Distribution Plan	\$ .5436(1)		\$ 2.0595(3)		\$ 2.4714	\$ 4.9459

<FN>

\* Record Dates for semi-annual distributions are May 1 and November 1; for quarterly distributions, they are February 1, May 1, August 1 and November 1. Record Dates for monthly distributions are the first day of each month.

(1) The first distribution will be paid to all Unitholders, regardless of the distribution plan selected. Such distribution may

- be more or less than a regular monthly distribution.
- (2) The second distribution under the quarterly distribution plan represents a 2-month distribution; subsequent quarterly distributions will be regular 3-month distributions.
- (3) The second distribution under the semi-annual distribution plan represents a 5-month distribution; subsequent semi-annual distributions will be regular 6-month distributions.

</TABLE>

+ Interest for Unitholders of this series began to accrue as of the Date of Deposit. Units purchased on the Date of Deposit will have \$.10 of accrued interest that will be added to the Public Offering Price on the Settlement Date. After provision for expenses of the Fund, the daily rate of accrual from the Date of Deposit to the first Record Date is \$.01359 per unit per day. Consequently, on the first Record Date (12/01/94), accrued interest will total \$0.5436 per unit for the 40-day period. All interest accrued from the Date of Deposit to the first Record Date, less expenses, will be distributed on the first Distribution Date to Unitholders of Record as of the first Record Date. The first payment to all Unitholders of Record on 12/01/94 is \$.5436 per unit. After the first Record Date daily rates of accrual are:

Monthly - \$.01359                      Quarterly - \$.01368

Semi-Annual - \$.01373

This daily rate of accrual, and the annual distributions shown above, will remain the same as long as the portfolio size and composition remain the same.

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 DIVERSIFICATION OF PORTFOLIO INCOME

There are 13 Tax-exempt bond issues in this trust; this diversified portfolio yields current income from issuers in 11 states.

<TABLE>  
 <CAPTION>

<S>	Percent of Total Income	<C>
		%
Arizona	5.9	
California	5.7	
Colorado	3.3	
Florida	6.4	
Illinois	20.1	
Indiana	9.6	

<CAPTION>

<S>	Percent of Total Income	<C>
		%
New Jersey	15.3	
Ohio	8.3	
Oklahoma	9.7	
Texas	5.9	
Washington	9.8	

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 AVERAGE PORTFOLIO LIFE The average maturity of portfolio bonds is 5.0 years.

<TABLE>  
 <CAPTION>

Year Bonds Mature	Amount	Percent
<S>	<C>	<C>
1999.....	6,950	92.7%
2000.....	550	7.3

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 BONDS INSURED BY MBIA Each bond in this Nuveen Insured series has been insured\* by the Municipal Bond Investors Assurance Corporation, which guarantees timely payments of principal and interest. Premium payments have been fully paid by the Date of Deposit.

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 CALL PROTECTION Bonds are first subject to optional redemption by the issuers



in the years and at the prices shown under the Redemption Provisions column in the Schedule of Investments. Unless otherwise stated, in subsequent years, bonds are redeemable at declining prices, but not usually below par value. Some issues or some portions of issues may also be subject to sinking fund redemption or extraordinary redemption without premium prior to the dates shown.

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UNITS OF THE TRUST ARE NOT DEPOSITS OR OBLIGATIONS OF, OR GUARANTEED OR ENDORSED BY, ANY BANK AND ARE NOT FEDERALLY INSURED OR OTHERWISE PROTECTED BY THE FEDERAL DEPOSIT INSURANCE CORPORATION, THE FEDERAL RESERVE BOARD OR ANY OTHER AGENCY AND INVOLVE INVESTMENT RISK, INCLUDING THE POSSIBLE LOSS OF PRINCIPAL.

-----  
\* Insurance relates specifically to the bonds and not to the units or to the market value of units. Terms of the insurance are more fully described in the prospectus. No representation is made as to the insurer's ability to meet its commitments. See Section 5 of the prospectus for details.

-----  
FOR A PROSPECTUS CONTAINING MORE COMPLETE INFORMATION, INCLUDING CHARGES AND EXPENSES, ON THIS NUVEEN TAX-EXEMPT UNIT TRUST AND ANY OTHER NUVEEN FUND, CALL YOUR BROKER . . . OR NUVEEN AT

1-800-257-8787

READ THE PROSPECTUS CAREFULLY BEFORE YOU INVEST OR SEND MONEY.

760