

# SECURITIES AND EXCHANGE COMMISSION

## FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **1999-03-26** | Period of Report: **1998-12-31**  
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### FILER

#### LEVCO SERIES TRUST

CIK: **1029881** | Fiscal Year End: **1231**  
Type: **24F-2NT** | Act: **33** | File No.: **333-19297** | Film No.: **99573555**

Mailing Address  
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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 24F-2  
Annual Notice of Securities Sold  
Pursuant to Rule 24f-2

Read instructions at end of Form before preparing Form.

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1. Name and address of issuer:

LEVCO Series Trust  
One Rockefeller Plaza, 19th Floor  
New York, New York 10020

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2. The name of each series or class of securities for which this Form is filed (If the Form is being filed for all series and classes of securities of the issuer, check the box but do not list series or classes):

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3. Investment Company Act File Number: 811-8007

Securities Act File Number: 333-19297

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4(a). Last day of fiscal year for which this Form is filed:

December 31, 1998

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4(b).  Check box if this is being filed late (i.e., more than 90 calendar days after the end of the issuer's fiscal year). (See Instruction A.2)

NOTE: IF THE FORM IS BEING FILED LATE, INTEREST MUST BE PAID ON THE REGISTRATION FEE DUE.

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(viii) Registration fee due [multiply  
Item 5(v) by Item 5(vii)] (enter  
"0" if no fee is due):

=\$ 298.07  
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6. Prepaid Shares

If the response to item 5(i) was determined by deducting an amount of securities that were registered under the Securities Act of 1933 pursuant to rule 24e-2 as in effect before October 11, 1997, then report the amount of securities (number of shares or other units) deducted here:None. If there is a number of shares or other units that were registered pursuant to rule 24e-2 remaining unsold at the end of the fiscal year for which this form is filed that are available for use by the issuer in future fiscal years, then state that number here:None.

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7. Interest due -- if this Form is being filed more than 90 days after the end of the issuer's fiscal year (see Instruction D):

+\$ None  
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8. Total of the amount of the registration fee due plus any interest due [line 5(viii) plus line 7]:

=\$ 298.07  
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9. Date the registration fee and any interest payment was sent to the Commission's lockbox depository: March 25, 1999

Method of Delivery:

[X]Wire Transfer  
[ ]Mail or other means  
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SIGNATURES

This report has been signed below by the following persons on behalf of the issuer and in the capacities and on the dates indicated.

By (Signature and Title)\*

/s/ Norris Nissim

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Norris Nissim, Secretary  
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Date March 26, 1999

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\*Please print the name and title of the signing officer below the signature.