

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1999-07-27**
SEC Accession No. **0000898733-99-000590**

([HTML Version](#) on secdatabase.com)

FILER

PRUDENTIAL GOVERNMENT SECURITIES TRUST

CIK: **355605** | IRS No.: **136804454** | State of Incorporation: **MA** | Fiscal Year End: **1130**
Type: **497** | Act: **33** | File No.: **002-74139** | Film No.: **99670842**

Mailing Address

100 MULBERRY ST
GATEWAY CENTER THREE
NEWARK NJ 07102

Business Address

100 MULBERRY STREET
NEWARK NJ 07102
2122142189

Prudential Mutual Funds

PROSPECTUS SUPPLEMENT DATED JULY 23, 1999

How to Buy, Sell and Exchange Shares of the Fund

The section entitled 'How to Buy, Sell and Exchange Shares of the Fund--How to Buy Shares' is amended as follows:

The first paragraph under 'Step 2: Choose a Share Class' is amended to read in its entirety as follows:

Benefit Plans. Certain group retirement plans may purchase Class Z shares if they meet the required minimum for amount of assets, average account balance or number of eligible employees. For more information about these requirements, call Prudential at (800) 353-2847.

Mutual Fund Programs. Class Z shares can also be purchased by participants in any fee-based program or trust program sponsored by Prudential or an affiliate that includes the Fund as an available option. Class Z shares can also be purchased by investors in certain programs sponsored by broker-dealers, investment advisers and financial planners who have agreements with Prudential Investments Advisory Group relating to:

- Mutual fund 'wrap' or asset allocation programs, where the sponsor places Fund trades, links its clients' accounts to a master account in the sponsor's name and charges its clients a management, consulting or other fee for its services; or
- Mutual fund 'supermarket' programs, where the sponsor links its clients' accounts to a master account in the sponsor's name and the sponsor charges a fee for its services.

Broker-dealers, investment advisers or financial planners sponsoring these mutual fund programs may offer their clients more than one class of shares in the Fund in connection with different pricing options for their programs. Investors should consider carefully any separate transaction and other fees charged by these programs in connection with investing in each available share class before selecting a share class.

MF990C5

Other Types of Investors. Class Z shares can also be purchased by any of the following:

- Certain participants in the MEDLEY Program (group variable annuity

contracts) sponsored by Prudential for whom Class Z shares of the Prudential mutual funds are an available option;

- Current and former Directors/Trustees of the Prudential mutual funds (including the Fund); and
- Prudential, with an investment of \$10 million or more.

Listed below are the names of the Prudential mutual funds and the dates of the Prospectuses to which this supplement relates.

Name of Fund	Prospectus Date
-----	-----
Prudential Government Securities Trust	
Money Market Series	March 29, 1999
U.S. Treasury Money Market Series	March 29, 1999
Prudential MoneyMart Assets, Inc.	March 1, 1999