

SECURITIES AND EXCHANGE COMMISSION

FORM N-54A

Notification of election by business development companies filed on Form N-54A

Filing Date: **1998-01-05**
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FILER

ALLIED INVESTMENT CORP

CIK: **3898** | IRS No.: **521081051** | State of Incorpor.: **MD** | Fiscal Year End: **1231**
Type: **N-54A** | Act: **40** | File No.: **814-00163** | Film No.: **98500670**

Mailing Address
*C/O ALLIED CAPITAL CORP
1666 K STREET NW
WASH DC 20006-2803*

Business Address
*C/O ALLIED CAPITAL CORP
1666 K STREET NW
WASHINGTON DC 20006-2803
2023311112*

As filed with the Securities and Exchange Commission on January 5, 1998

 U.S. SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

FORM N-54A

NOTIFICATION OF ELECTION TO BE SUBJECT TO SECTIONS 55
 THROUGH 65 OF THE INVESTMENT COMPANY ACT OF 1940
 FILED PURSUANT TO SECTION 54(a) OF THE ACT

The undersigned business development company hereby notifies the Securities and Exchange Commission that it elects, pursuant to the provisions of section 54(a) of the Investment Company Act of 1940 (the "Act"), to be subject to the provisions of sections 55 through 65 of the Act and, in connection with such notification of election, submits the following information:

Name: ALLIED INVESTMENT CORPORATION

Address of Principal Business Office (No. & Street, City, State, Zip Code):

C/O ALLIED CAPITAL CORPORATION
 1666 K STREET, N.W., 9TH FLOOR
 WASHINGTON, D.C. 20006-2803

Telephone Number (including area code): (202) 331-1112

<TABLE>

<CAPTION>

Name and address of agent for service of process:

<S>

WILLIAM L. WALTON,
 CHAIRMAN OF THE BOARD AND
 CHIEF EXECUTIVE OFFICER
 C/O ALLIED CAPITAL CORPORATION
 1666 K STREET, N.W., 9TH FLOOR
 WASHINGTON, D.C. 20006-2803

</TABLE>

Copy to:

<C>

STEVEN B. BOEHM, ESQUIRE
 SUTHERLAND, ASBILL & BRENNAN LLP
 1275 PENNSYLVANIA AVENUE, N.W.
 WASHINGTON, D.C. 20004-2404

Check one of the following:

The company has filed a registration statement for a class of equity securities pursuant to section 12 of the Securities Exchange Act of 1934. Give the file number of the registration statement or, if the file number is unknown or has not yet been assigned, give the date on which the registration statement was filed: JANUARY 5, 1998

The company is relying on rule 12g-2 under the Securities Exchange Act of 1934 in lieu of filing a registration statement for a class of equity securities under that Act.

The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of the company: 811-2707

The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of any subsidiary of the company:
(Not applicable)

The undersigned company certifies that it is a closed-end company organized under the laws of Maryland and with its principal place of business in Baltimore City, Maryland; that it will be operated for the purpose of making investments in securities described in sections 55(a)(1) through (3) of the Investment Company Act of 1940; and that it will make available significant managerial assistance with respect to issuers of such securities to the extent required by the Act.

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Pursuant to the requirements of the Act, the undersigned company has caused this notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 to be duly signed on its behalf in the city of Washington, D.C., on the fifth day of January, 1998.

[SEAL]

ALLIED INVESTMENT CORPORATION

By: /s/ William L. Walton

William L. Walton
Chairman of the Board and
Chief Executive Officer

Attest: /s/ Suzanne V. Sparrow

Suzanne V. Sparrow
Assistant Secretary