

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2013-01-23** | Period of Report: **2013-01-23**
SEC Accession No. [0001193125-13-020470](#)

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FILER

Patriot Coal CORP

CIK: [1376812](#) | IRS No.: **000000000** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: [001-33466](#) | Film No.: **13542357**
SIC: **1220** Bituminous coal & lignite mining

Mailing Address

12312 OLIVE BOULEVARD
SUITE 400
ST. LOUIS MO 63141

Business Address

12312 OLIVE BOULEVARD
SUITE 400
ST. LOUIS MO 63141
314-275-3600

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 23, 2013

Patriot Coal Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-33466
(Commission
File Number)

20-5622045
(IRS Employer
Identification No.)

12312 Olive Boulevard, Suite 400
St. Louis, Missouri
(Address of principal executive offices)

63141
(Zip Code)

Registrant's telephone number, including area code: (314) 275-3600

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

As previously reported, on July 9, 2012, Patriot Coal Corporation (the “Company”) and certain of its wholly-owned subsidiaries (together with the Company, the “Debtors”) filed voluntary petitions for reorganization (the “Chapter 11 Petitions”) under Chapter 11 of the U.S. Code (the “Bankruptcy Code”) in the Bankruptcy Court for the Southern District of New York. On November 27, 2012, the Bankruptcy Court for the Southern District of New York ordered that the bankruptcy cases be transferred to the Bankruptcy Court for the Eastern District of Missouri and, on December 19, 2012, the Bankruptcy Court for the Southern District of New York entered an order transferring the bankruptcy cases to the Bankruptcy Court for the Eastern District of Missouri (the “Bankruptcy Court”). The Company’s joint ventures and certain of its other subsidiaries (the “non-Debtors”) were not included in the Chapter 11 Petitions.

On January 23, 2013, the Debtors filed a supplement to their monthly operating report for the period ended September 30, 2012 (the “Supplement”) with the Bankruptcy Court. The Supplement is attached hereto as Exhibit 99.1 and is incorporated herein by reference. This current report (including the exhibit hereto or any information included therein) shall not be deemed an admission as to the materiality of any information required to be disclosed solely by reason of Regulation FD.

The Company is furnishing this Form 8-K pursuant to Item 7.01, “Regulation FD Disclosure.” The information contained in this current report shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

FINANCIAL AND OPERATING DATA

The Company cautions investors and potential investors not to place undue reliance upon the information contained in the Supplement, which was not prepared for the purpose of providing the basis for an investment decision relating to any of the securities of the Company. The Company cannot predict what the ultimate value of any of its securities may be and it remains too early to determine whether holders of any such securities will receive any distribution in the Debtors’ reorganization. In particular, in most cases under Chapter 11 of the Bankruptcy Code, holders of equity securities receive little or no recovery of value from their investment. The Supplement was not audited or reviewed by independent accountants and is subject to future adjustment and reconciliation. The information furnished in the Supplement has not been prepared in accordance with U.S. generally accepted accounting principles.

FORWARD-LOOKING STATEMENTS

This current report on Form 8-K and the exhibit hereto may contain forward-looking statements. Actual results may differ materially from the results suggested by these forward-looking statements. Readers are referred to the documents filed by the Company with the Securities and Exchange Commission, which further identify the important risk factors that could cause actual results to differ materially from the forward-looking statements which may be contained in this current report on Form 8-K and the exhibit hereto. The Company disclaims any obligations to update any forward-looking statements.

Item 9.01. Financial Statements and Exhibits.**(d) Exhibits**

The following exhibit relating to Item 7.01 shall be deemed to be furnished, and not filed:

Exhibit

No.	Description
99.1*	Supplement to Monthly Operating Report for the period ended September 30, 2012, filed with the United States Bankruptcy Court for the Eastern District of Missouri.

* Furnished herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 23, 2013

PATRIOT COAL CORPORATION

By: /s/ John E. Lushefski

John E. Lushefski
Senior Vice President & Chief Financial Officer

EXHIBIT INDEX

Exhibit

No.	Description
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* Furnished herewith

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI

In re Patriot Coal Corporation

Case No. (Jointly Administered)	12-51502
Reporting Period:	30-Sep-12
Federal Tax I.D. #	20-5622045

CORPORATE MONTHLY OPERATING REPORT
SEPTEMBER 2012–SUPPLEMENTAL

DOCUMENTS

Intercompany Balance Summary as of September 30, 2012

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ JOHN E. LUSHEFSKI

Signature of Authorized Individual*

John E. Lushefski

Printed Name of Authorized Individual

Senior Vice President and Chief Financial Officer

Title

* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

January 23, 2013

Date

In re Patriot Coal Corporation**Form No.****Supplement****Case No. (Jointly Administered)****12-51502****Reporting Period:****30-Sep-12****Federal Tax I.D. #****20-5622045****Intercompany Balance Summary**

(Amounts in thousands)

<u>Debtor</u>	<u>Case Number</u>	<u>AR/ AP</u>	<u>30-Jun-12</u>	<u>30-Sep-12</u>	<u>Change</u>
Patriot Coal Corporation	12-51502	A/P	\$(8,253,204)	\$(8,713,896)	\$(460,692)
Patriot Coal Corporation	12-51502	A/R	8,511,525	8,900,349	388,824
PCX Enterprises, Inc.	12-52019	A/P	(98)	(98)	0
Affinity Mining Company	12-52020	A/P	(251)	(266)	(15)
Affinity Mining Company	12-52020	A/R	2,221	2,215	(6)
Apogee Coal Company, LLC	12-52026	A/P	(832,626)	(879,675)	(47,049)
Apogee Coal Company, LLC	12-52026	A/R	917,060	953,977	36,917
Appalachia Mine Services, LLC	12-52021	A/P	(76,622)	(80,105)	(3,483)
Appalachia Mine Services, LLC	12-52021	A/R	95,937	99,863	3,926
Beaver Dam Coal Company, LLC	12-52022	A/P	(13)	(13)	0
Beaver Dam Coal Company, LLC	12-52022	A/R	48,046	48,046	0
Big Eagle, LLC	12-52027	A/R	0	0	0
Big Eagle Rail, LLC	12-52028	A/P	(4,701)	(4,713)	(12)
Big Eagle Rail, LLC	12-52028	A/R	4,556	4,577	21
Black Stallion Coal Company, LLC	12-52030	A/P	(547,850)	(568,380)	(20,530)
Black Stallion Coal Company, LLC	12-52030	A/R	827,773	854,686	26,913
Black Walnut Coal Company	12-52029	A/P	(4,786)	(4,787)	(1)
Black Walnut Coal Company	12-52029	A/R	7,512	7,512	0
Bluegrass Mine Services, LLC	12-52031	A/P	(40,970)	(43,072)	(2,102)
Bluegrass Mine Services, LLC	12-52031	A/R	636,753	638,855	2,102
Brook Trout Coal, LLC	12-52034	A/P	(0)	(0)	0
Brook Trout Coal, LLC	12-52034	A/R	170,063	170,063	0
Catenary Coal Company, LLC	12-52036	A/P	(506,529)	(544,036)	(37,507)
Catenary Coal Company, LLC	12-52036	A/R	445,450	485,665	40,215
Central States Coal Reserves of Kentucky, LLC	12-52038	A/P	(61,071)	(61,097)	(26)
Central States Coal Reserves of Kentucky, LLC	12-52038	A/R	186,930	188,197	1,267
Charles Coal Company, LLC	12-52037	A/P	(0)	(0)	0
Charles Coal Company, LLC	12-52037	A/R	102	102	0
Cleaton Coal Company	12-52039	A/P	(10,818)	(10,863)	(45)
Cleaton Coal Company	12-52039	A/R	21	23	2
Coal Clean LLC	12-52040	A/P	(17,470)	(18,792)	(1,322)
Coal Clean LLC	12-52040	A/R	18,556	20,008	1,452
Coal Properties, LLC	12-52041	A/P	(111,391)	(111,391)	0
Coal Properties, LLC	12-52041	A/R	576	576	0
Coal Reserve Holding Limited Liability Company No. 2	12-52042	A/P	(830)	(830)	0
Coal Reserve Holding Limited Liability Company No. 2	12-52042	A/R	17	17	0
Colony Bay Coal Company	12-52043	A/P	(120,551)	(120,825)	(274)
Colony Bay Coal Company	12-52043	A/R	38,430	38,387	(43)

Cook Mountain Coal Company, LLC	12-52044	A/P	(748)	(748)	0
Cook Mountain Coal Company, LLC	12-52044	A/R	6,347	6,347	0
Corydon Resources LLC	12-52045	A/P	(66)	(67)	(1)
Coyote Coal Company LLC	12-52047	A/P	(531,308)	(558,344)	(27,036)
Coyote Coal Company LLC	12-52047	A/R	591,881	643,916	52,035
Dakota LLC	12-52050	A/P	(17,017)	(17,098)	(81)
Dakota LLC	12-52050	A/R	624	500	(124)
Day LLC	12-52049	A/P	(327)	(327)	0
Day LLC	12-52049	A/R	344	344	0
Dixon Mining Company, LLC	12-52051	A/P	(23)	(23)	0
Dodge Hill Mining Company, LLC	12-52055	A/P	(223,045)	(235,098)	(12,053)
Dodge Hill Mining Company, LLC	12-52055	A/R	214,647	228,191	13,544
EACC Camps, Inc.	12-52056	A/P	(817)	(863)	(46)
Eastern Associated Coal, LLC	12-52057	A/P	(3,575,682)	(3,699,718)	(124,036)
Eastern Associated Coal, LLC	12-52057	A/R	3,903,106	4,049,809	146,703
Eastern Coal Company, LLC	12-52059	A/P	(13,408)	(13,408)	0
Eastern Coal Company, LLC	12-52059	A/R	65,408	65,408	0
Eastern Royalty, LLC	12-52060	A/P	(60,971)	(60,971)	0
Eastern Royalty, LLC	12-52060	A/R	11,609	12,373	764
Emerald Processing, L.L.C.	12-52061	A/P	(8,685)	(8,693)	(8)
Emerald Processing, L.L.C.	12-52061	A/R	8,891	8,927	36
Gateway Eagle Coal Company, LLC	12-52062	A/P	(40,122)	(49,730)	(9,608)
Gateway Eagle Coal Company, LLC	12-52062	A/R	26,537	37,685	11,148

In re Patriot Coal Corporation
Form No.
Case No. (Jointly Administered)
Reporting Period:
Federal Tax I.D. #
Supplement
12-51502
30-Sep-12
20-5622045
Intercompany Balance Summary

(Amounts in thousands)

<u>Debtor</u>	<u>Case Number</u>	<u>AR/ AP</u>	<u>30-Jun-12</u>	<u>30-Sep-12</u>	<u>Change</u>
Grand Eagle Mining, LLC	12-52064	A/P	(437,566)	(446,239)	(8,673)
Grand Eagle Mining, LLC	12-52064	A/R	454,607	462,544	7,937
Heritage Coal Company LLC	12-52063	A/P	(1,073,683)	(1,126,277)	(52,594)
Heritage Coal Company LLC	12-52063	A/R	709,349	758,111	48,762
Highland Mining Company, LLC	12-52065	A/P	(584,232)	(623,468)	(39,236)
Highland Mining Company, LLC	12-52065	A/R	844,072	885,803	41,731
Hillside Mining Company	12-52066	A/P	(21,358)	(24,185)	(2,827)
Hillside Mining Company	12-52066	A/R	18,715	22,053	3,338
Hobet Mining, LLC	12-52068	A/P	(929,589)	(972,954)	(43,365)
Hobet Mining, LLC	12-52068	A/R	958,742	995,705	36,963
Indian Hill Company LLC	12-52069	A/P	(2,432)	(2,534)	(102)
Infinity Coal Sales, LLC	12-52070	A/P	(96,341)	(96,352)	(11)
Infinity Coal Sales, LLC	12-52070	A/R	1,578	1,589	11
Interior Holdings, LLC	12-52072	A/P	(62)	(62)	0
IO Coal LLC	12-52073	A/P	(3,143)	(3,132)	11
IO Coal LLC	12-52073	A/R	2,193	2,193	0
Jarrell' s Branch Coal Company	12-52075	A/P	(135,158)	(134,885)	273
Jarrell' s Branch Coal Company	12-52075	A/R	108,451	108,410	(41)
Jupiter Holdings LLC	12-52076	A/P	(101,083)	(101,645)	(562)
Jupiter Holdings LLC	12-52076	A/R	9,956	9,956	0
Kanawha Eagle Coal, LLC	12-52077	A/P	(556,852)	(583,447)	(26,595)
Kanawha Eagle Coal, LLC	12-52077	A/R	522,437	529,279	6,842
Kanawha River Ventures I, LLC	12-52078	A/P	(11,100)	(11,100)	0
Kanawha River Ventures I, LLC	12-52078	A/R	11,468	11,468	0
Kanawha River Ventures II, LLC	12-52079	A/P	(0)	(0)	0
Kanawha River Ventures III, LLC	12-52080	A/P	(401)	(411)	(10)
Kanawha River Ventures III, LLC	12-52080	A/R	327	338	11
Little Creek LLC	12-52082	A/P	(1,486)	(1,555)	(69)
Little Creek LLC	12-52082	A/R	3,642	3,736	94
Logan Fork Coal Company	12-52083	A/P	(4,715)	(4,715)	(0)
Logan Fork Coal Company	12-52083	A/R	29,634	29,634	0
Magnum Coal Company LLC	12-52084	A/P	(911,460)	(959,583)	(48,123)
Magnum Coal Company LLC	12-52084	A/R	558,823	541,498	(17,325)
Magnum Coal Sales LLC	12-52085	A/P	(1,251,416)	(1,249,493)	1,923
Magnum Coal Sales LLC	12-52085	A/R	1,100,856	1,099,327	(1,529)
Martinka Coal Company, LLC	12-52086	A/P	(87,710)	(88,205)	(495)
Martinka Coal Company, LLC	12-52086	A/R	23,494	23,494	0
Midland Trail Energy LLC	12-52087	A/P	(185,985)	(194,992)	(9,007)

Midland Trail Energy LLC	12-52087	A/R	184,249	193,329	9,080
Mountain View Coal Company, LLC	12-52089	A/P	(6,130)	(6,192)	(62)
Mountain View Coal Company, LLC	12-52089	A/R	57,809	57,766	(43)
New Trout Coal Holdings II, LLC	12-52090	A/P	(0)	(0)	0
Newtown Energy, Inc.	12-52091	A/P	(16,172)	(23,804)	(7,632)
Newtown Energy, Inc.	12-52091	A/R	17,464	25,837	8,373
Ohio County Coal Company, LLC	12-52094	A/P	(566,094)	(566,523)	(429)
Ohio County Coal Company, LLC	12-52094	A/R	412,368	414,146	1,778
Panther LLC	12-52095	A/P	(588,023)	(631,536)	(43,513)
Panther LLC	12-52095	A/R	761,597	826,135	64,538
Patriot Coal Company, L.P.	12-52096	A/P	(934,426)	(944,411)	(9,985)
Patriot Coal Company, L.P.	12-52096	A/R	452,590	464,685	12,095
Patriot Coal Sales LLC	12-52097	A/P	(7,131,696)	(7,545,325)	(413,629)
Patriot Coal Sales LLC	12-52097	A/R	7,287,666	7,679,458	391,792
Patriot Coal Services LLC	12-52102	A/P	(760,618)	(842,624)	(82,006)
Patriot Coal Services LLC	12-52102	A/R	706,130	792,471	86,341
Patriot Leasing Company LLC	12-52103	A/P	(212,158)	(225,464)	(13,306)
Patriot Leasing Company LLC	12-52103	A/R	203,863	212,589	8,726
Patriot Reserve Holdings, LLC	12-52105	A/P	(120)	(87)	33
Patriot Reserve Holdings, LLC	12-52105	A/R	12,561	13,929	1,368
Pine Ridge Coal Company, LLC	12-52107	A/P	(1,066,156)	(1,071,103)	(4,947)
Pine Ridge Coal Company, LLC	12-52107	A/R	475,448	475,426	(22)
Pond Fork Processing LLC	12-52110	A/P	(388)	(391)	(3)

In re Patriot Coal Corporation
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12-51502
30-Sep-12
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Intercompany Balance Summary

(Amounts in thousands)

<u>Debtor</u>	<u>Case Number</u>	<u>AR/AP</u>	<u>30-Jun-12</u>	<u>30-Sep-12</u>	<u>Change</u>
Pond Fork Processing LLC	12-52110	A/R	393	393	0
Remington Holdings LLC	12-52117	A/P	(7,640)	(7,640)	0
Remington Holdings LLC	12-52117	A/R	25	25	0
Remington II LLC	12-52118	A/P	(0)	(0)	0
Remington LLC	12-52119	A/P	(218,964)	(230,009)	(11,045)
Remington LLC	12-52119	A/R	19,013	18,806	(207)
Rivers Edge Mining, Inc.	12-52120	A/P	(83,481)	(84,237)	(756)
Rivers Edge Mining, Inc.	12-52120	A/R	368,231	368,272	41
Robin Land Company, LLC	12-52121	A/P	(56,074)	(60,753)	(4,679)
Robin Land Company, LLC	12-52121	A/R	202,329	220,036	17,707
Snowberry Land Company	12-52124	A/P	(32,505)	(32,505)	0
Snowberry Land Company	12-52124	A/R	13,753	13,753	0
Speed Mining LLC	12-52125	A/P	(136,018)	(148,890)	(12,872)
Speed Mining LLC	12-52125	A/R	109,714	118,693	8,979
Sterling Smokeless Coal Company, LLC	12-52127	A/P	(563)	(566)	(3)
Sterling Smokeless Coal Company, LLC	12-52127	A/R	185,080	185,077	(3)
The Presidents Energy Company LLC	12-52130	A/P	(7)	(7)	0
Thunderhill Coal LLC	12-52131	A/P	(598)	(598)	0
Thunderhill Coal LLC	12-52131	A/R	577	577	0
Trout Coal Holdings, LLC	12-52132	A/P	(156,787)	(156,787)	0
Viper LLC	12-52134	A/P	(0)	(0)	0
Weatherby Processing LLC	12-52135	A/P	(896)	(896)	0
Weatherby Processing LLC	12-52135	A/R	876	876	(0)
Wildcat Energy LLC	12-52136	A/P	(10,680)	(12,804)	(2,124)
Wildcat Energy LLC	12-52136	A/R	11,144	13,435	2,291
Wildcat, LLC	12-52137	A/P	(22,491)	(22,555)	(64)
Wildcat, LLC	12-52137	A/R	5,360	5,360	0
Will Scarlet Properties LLC	12-52138	A/P	(120)	(121)	(1)
Will Scarlet Properties LLC	12-52138	A/R	564	483	(81)
Winchester LLC	12-52139	A/P	(0)	(0)	0
Winchester LLC	12-52139	A/R	2,817	2,817	0
Winifrede Dock Limited Liability Company	12-52140	A/P	(14,008)	(14,146)	(138)
Winifrede Dock Limited Liability Company	12-52140	A/R	14,381	14,546	165
Yankeetown Dock, LLC	12-52141	A/P	(3,271)	(3,280)	(9)
Yankeetown Dock, LLC	12-52141	A/R	466	465	(1)
		TOTAL	<u>\$121,878</u>	<u>\$4,726</u>	<u>\$(117,152)</u>

The total amounts indicate the net intercompany balances with non-debtor entities.