

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1994-01-06**
SEC Accession No. **0000950123-94-000054**

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FILER

MERRILL LYNCH INTERNATIONAL HOLDINGS INC

CIK: **741886** | State of Incorporation: **NJ** | Fiscal Year End: **1130**
Type: **497** | Act: **33** | File No.: **002-89834** | Film No.: **94500471**

Business Address
P O BOX 9011
PRINCETON NJ 08543
6092823319

MERRILL LYNCH INTERNATIONAL HOLDINGS, INC.

DOING BUSINESS AS

MERRILL LYNCH GLOBAL HOLDINGS

 SUPPLEMENT DATED JANUARY 5, 1994 TO
 PROSPECTUS DATED MARCH 30, 1993

The first full paragraph and related chart on page 18 of the Prospectus is replaced with the following:

Initial sales charges may be waived for shareholders purchasing \$1 million or more in a single transaction (other than a tax qualified retirement plan under Section 401 of the Internal Revenue Code of 1986, as amended (the "Code"), or deferred compensation plan under Section 403(b) and Section 457 of the Code), or a purchase by a TMSM Managed Trust, of Class A shares of the Company. In addition, purchases of Class A shares of the Company made in connection with a single investment of \$1 million or more under the Merrill Lynch Mutual Fund Adviser Program will not be subject to an initial sales charge. Purchases described in this paragraph will be subject to a contingent deferred sales charge if the shares are redeemed within one year after purchase at the following rates:

<TABLE>
 <CAPTION>

AMOUNT OF PURCHASE -----	CONTINGENT DEFERRED SALES CHARGE AS A PERCENTAGE OF DOLLAR AMOUNT SUBJECT TO CHARGE -----
<S>	<C>
\$1 million up to \$2.5 million.....	1.00%
Over \$2.5 million up to \$3.5 million.....	0.60%
Over \$3.5 million up to \$5 million.....	0.40%
Over \$5 million.....	0.25%

</TABLE>

Code #10244S-1