

SECURITIES AND EXCHANGE COMMISSION

FORM 35-CERT

Certificate of compliance with terms by public utility company under Rule 24

Filing Date: **1994-01-06**
SEC Accession No. **0000003673-94-000002**

([HTML Version](#) on secdatabase.com)

FILER

ALLEGHENY POWER SYSTEM INC

CIK: **3673** | IRS No.: **135531602** | State of Incorpor.: **MD** | Fiscal Year End: **1231**
Type: **35-CERT** | Act: **35** | File No.: **070-07888** | Film No.: **94500540**
SIC: **4911** Electric services

Mailing Address
*12 EAST 49TH STREET
NEW YORK NY 10017*

Business Address
*12 EAST 49TH ST
NEW YORK NY 10017
2127522121*

UNITED STATES OF AMERICA
BEFORE THE SECURITIES AND EXCHANGE COMMISSION

In the Matter of

ALLEGHENY POWER SYSTEM, INC.
New York, New York

CERTIFICATE OF
NOTIFICATION

(70-7888)
(Public Utility Holding Company Act of 1935)

THIS IS TO CERTIFY THAT ALLEGHENY POWER SYSTEM (Allegheny), in accordance with the terms and conditions of and for the purposes represented by the Application or Declaration herein and of the Order of the Securities and Exchange Commission with respect thereto, has carried out the transactions listed below:

During the period July 1, 1993 through December 31, 1993, Allegheny issued bank loans (BL) and sold its commercial paper (CP) to Citicorp Securities, Inc. as set forth in the following table:

DEBT TRANSACTION HISTORY 31-DEC-93

DATE: 07/01/93 TO 12/31/93

ISSUED(I)/MATURED(M)/ALL(A): I

PORTFOLIOS:

APS

SECURITIES:

ALL

<TABLE>

<CAPTION>

ALLEGHENY POWER SYSTEM

ISSUER	TYPE	PORTFOLIO	DEALER	ISSUING AGENT	LOT NUMBER	CURRENCY	TRANSACTION #	CUSIP #	DATE ISSUED	PAR VALUE	TOTAL COST	INTEREST COST	NET PROCEEDS	DEALER COMMISSION	MATURITY AMOUNT	MATURITY DATE	ACT DAYS	NOMINAL RATE	EFF RATE
I. ISSUED																			
ALLEGHENY POWER SYSTEM	CP	APS	CITI	CITI	-	-	003773 - 01741KAT4		<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
10/15/93	15,500,000.00	145,527.78	141,050.00	15,354,472.22	4,477.78	15,500,000.00	01/27/94	104	3.2500	3.2808									
	1 OF 15,500,000.00																		
ALLEGHENY POWER SYSTEM	CP	APS	CITI	CITI	-	-	003774 - 01741KBQ9		<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
10/15/93	20,000,000.00	239,800.00	232,466.67	19,760,200.00	7,333.33	20,000,000.00	02/24/94	132	3.2700	3.3097									
	1 OF 20,000,000.00																		
ALLEGHENY POWER SYSTEM	CP	APS	CITI	CITI	-	-	003775 - 01741KCX3		<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
10/15/93	20,000,000.00	303,383.33	294,105.55	19,696,616.67	9,277.78	20,000,000.00	03/31/94	167	3.2700	3.3204									
	1 OF 20,000,000.00																		
ALLEGHENY POWER SYSTEM	BL	APS	-	-	-	-	003776 -		<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
10/15/93	21,250,000.00	141,761.11	141,761.11	21,250,000.00	0.00	21,391,761.11	12/30/93	76	3.1600	3.1600									
ALLEGHENY POWER SYSTEM	BL	APS	-	-	-	-	003809 -		<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
12/27/93	9,600,000.00	28,106.67	28,106.67	9,600,000.00	0.00	9,628,106.67	01/27/94	31	3.4000	3.4000									
ALLEGHENY POWER SYSTEM	BL	APS	-	-	-	-	003802 -		<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
12/30/93	3,125,000.00	1,232.64	1,232.64	3,125,000.00	0.00	3,126,232.64	01/03/94	4	3.5500	3.5500									
</TABLE>																			
<TABLE>																			
TOTAL US																			
	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
	89,475,000.00	859,811.53	838,722.64	88,786,288.89	21,088.89	89,646,100.42		106		3.2895									
													NUMBER OF NOTES ISSUED:		3				
</TABLE>																			

This Certificate of Notification is filed pursuant to the Commission's Order in this proceeding after the end of the calendar quarter during which the above-described transactions were consummated. Allegheny will file further Certificates of Notification as to the carrying out of any future transactions under authorization of the aforesaid Order and "past tense" opinions of counsel as to all of the transactions authorized by the Order will be filed at the time the last of such transactions has been carried out.

ALLEGHENY POWER SYSTEM, INC.

NANCY L. CAMPBELL
Nancy L. Campbell
Treasurer of Allegheny Power System

Date: January 6, 1994