

# SECURITIES AND EXCHANGE COMMISSION

## FORM SC 13E4/A

Issuer tender offer statement filed pursuant to Rule 13(e)(4) [amend]

Filing Date: **1996-08-26**  
SEC Accession No. **0000950172-96-000504**

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### SUBJECT COMPANY

#### FINANCIAL SERVICES ACQUISITION CORP /DE/

CIK: **931707** | IRS No.: **593262958** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **SC 13E4/A** | Act: **34** | File No.: **005-46439** | Film No.: **96620548**  
SIC: **6163** Loan brokers

Mailing Address  
667 MADISON AVENUE  
NEW YORK NY 10021

Business Address  
667 MADISON AVE  
NEW YORK NY 10021  
2122461000

### FILED BY

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE 13E-4

ISSUER TENDER OFFER STATEMENT

Pursuant to Section 13(e)(1) of the Securities Exchange Act of 1934)

(Amendment No. 1  
(Final Amendment)

FINANCIAL SERVICES ACQUISITION CORPORATION  
(Name of Issuer)

FINANCIAL SERVICES ACQUISITION CORPORATION  
(Name of Person(s) Filing Statement)

Common Stock, \$.001 par value  
(Title of Class of Securities)

31769Q-10-8  
(CUSIP Number of Class of Securities)

Gilbert D. Scharf  
Chairman of the Board, President  
and Chief Executive Officer  
Financial Services Acquisition Corporation  
667 Madison Avenue  
New York, NY 10021  
(212) 317-1000

Copies to

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Roger E. Schwed, Esq  
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919 Third Avenue  
New York, NY 10022  
(212) 735-3000

July 18, 1996  
Date Tender Offer First Published  
Sent or Given to Security Holders)

This Amendment No. 1 (Final Amendment) amends and supplements the Issuer Tender Offer Statement on Schedule 13E-4 (the "Schedule 13E-4"), filed on July 18, 1996 by Financial

Services Acquisition Corporation ("FSAC") with the Securities and Exchange Commission. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Schedule 13E-4.

The right of holders of shares of common stock, par value \$.001 per share, of FSAC issued in FSAC's December 1994 initial public offering ("Public Shares") to exercise Redemption Rights in connection with the Merger terminated at 5:00 p.m., New York City time, on August 15, 1996. The number of Public Shares validly tendered and not withdrawn was 136,000. FSAC has accepted for payment (and caused payment to be mailed for) all such 136,000 shares at a redemption price of \$5.2953450 per share, calculated by dividing \$18,974,984.32, the amount in the Trust as of close of business on July 11, 1996 (the record date for the special meeting of FSAC stockholders held in connection with the Merger), by 3,583,333, the number of outstanding Public Shares.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 26, 1996

FINANCIAL SERVICES  
ACQUISITION CORPORATION

/s/ Gilbert D. Scharf

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Name: Gilbert D. Scharf  
Title: Chairman of the Board,  
President and Chief  
Executive Officer