## SECURITIES AND EXCHANGE COMMISSION

## **FORM 497**

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## **FILER**

## DREYFUS BASIC U S GOVERNMENT MONEY MARKET FUND

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Business Address 200 PARK AVENUE C/O DREYFUS CORP NEW YORK NY 10166 2129226130 DREYFUS BASIC MONEY MARKET FUND, INC.
DREYFUS BASIC U.S. GOVERNMENT MONEY MARKET FUND
Supplement to Combined Prospectus Dated June 25, 1993

The following information supplements and should be read in conjunction with the section of the Funds' Prospectus entitled "Management of the Funds."

The Dreyfus Corporation ("Dreyfus"), each Fund's manager, has entered into an Agreement and Plan of Merger providing for the merger of Dreyfus with a subsidiary of Mellon Bank Corporation ("Mellon").

Upon closing of the merger, it is planned that Dreyfus will retain its New York headquarters and will be a separate subsidiary within the Mellon organization. It is expected that the Dreyfus management team and the Dreyfus mutual fund managers will remain in place, and the Dreyfus mutual funds will be operated in the same manner as they are currently.

Following the merger, Dreyfus will be either a direct or indirect subsidiary of Mellon, whose principal banking subsidiary is Mellon Bank, N.A. Closing of this merger is subject to a number of contingencies, including the receipt of certain regulatory approvals and the approvals of the stockholders of Dreyfus and of Mellon. The merger is expected to occur in mid-1994, but could occur significantly later.

Because the merger will constitute an "assignment" of each Fund's Management Agreement with Dreyfus under the Investment Company Act of 1940 and thus, a termination of each Agreement, Dreyfus will seek prior approval from each Fund's Board and shareholders.