

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

TRUSTCOMPANY BANCORPORATION

CIK: **768905** | IRS No.: **222652843** | State of Incorporation: **NJ** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **000-14005** | Film No.: **94500431**
SIC: **6022** State commercial banks

Mailing Address
35 JOURNAL SQUARE
JERSEY CITY NJ 07306

Business Address
35 JOURNAL SQ
JERSEY CITY NJ 07306
2014202500

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8 - K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date earliest event reported) December 28, 1993

The Trustcompany Bancorporation
(Exact Name of Registrant as Specified in Charter)

New Jersey (State or Other Jurisdiction of Incorporation)	0-14005 (Commission File Number)	22-2652843 Identification No.)
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35 Journal Square, Jersey City, New Jersey (Address of Principal Executive Office)	07306 (Zip Code)
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Registrant's telephone number, including area code (201) 420-2500

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On December 28, 1993, pursuant to an Agreement and Plan of Merger,

dated as of November 15, 1993, by and among The Trustcompany Bancorporation ("Trustcompany"), The Trust Company of New Jersey, a state chartered bank ("TCNJ"), and TCBC Acquisition Corp. ("Merger Sub"), a wholly owned subsidiary of TCNJ, Merger Sub merged with and into Trustcompany, with Trustcompany as the surviving corporation (the "Merger").

As a result of the Merger, each share of Trustcompany common stock, without par value, was converted into one share of TCNJ common stock, par value \$2.00 per share ("TCNJ Common Stock"), and each share of Trustcompany Series A 9.75% Cumulative Preferred Stock was converted into one share of TCNJ 9.75% Cumulative Preferred Stock. Accordingly, Trustcompany has been eliminated as a holding company for TCNJ and the shareholders of Trustcompany now directly own shares in TCNJ.

Upon the effectiveness of the Merger, TCNJ Common Stock was deemed registered under Section 12(g) of the Securities Exchange Act, as amended (the "Exchange Act"), without the filing of a registration statement therefor. TCNJ is, therefore, a reporting issuer under the Exchange Act in succession to Trustcompany. Accordingly, Trustcompany is filing with the Securities and Exchange Commission a Form 15 to suspend its reporting obligations.

As a state chartered bank, TCNJ will file its Exchange Act reports with the Federal Deposit Insurance Corporation ("FDIC"). For more information with respect of the Merger, reference may be made to the report on F-3 being filed by TCNJ with the FDIC, as such successor issuer.

Item 7. Financial statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

- (21) Proxy Statement, dated December 2, 1993, previously filed with the Securities and Exchange Commission on December 2, 1993.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 5, 1994.

THE TRUSTCOMPANY BANCORPORATION

By: /s/ John F. Love
Name: John F. Love
Title: Treasurer

INDEX TO EXHIBITS

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