

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2025-01-10** | Period of Report: **2025-01-09**

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FILER

Bellevue Life Sciences Acquisition Corp.

CIK: [1840425](#) | IRS No.: **845052822** | State of Incorporation: **DE** | Fiscal Year End: **1231**

Type: **8-K** | Act: **34** | File No.: [001-41390](#) | Film No.: **25522895**

SIC: **3841** Surgical & medical instruments & apparatus

Mailing Address

10900 NE 4TH STREET,
SUITE 2300
BELLEVUE WA 98004

Business Address

10900 NE 4TH STREET,
SUITE 2300
BELLEVUE WA 98004
425-635-7700

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 9, 2025

BELLEVUE LIFE SCIENCES ACQUISITION CORP.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-41390
(Commission
File Number)

84-5052822
(IRS Employer
Identification No.)

10900 NE 4th Street, Suite 2300, Bellevue, WA
(Address of Principal Executive Offices)

98004
(Zip Code)

Registrant's telephone number, including area code (425) 635-7700

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Units, each consisting of one share of common stock, one redeemable warrant and one right	BLACU	The Nasdaq Stock Market LLC
Common stock, par value \$0.0001 per share	BLAC	The Nasdaq Stock Market LLC
Redeemable warrants, exercisable for shares of common stock at an exercise price of \$11.50 per share	BLACW	The Nasdaq Stock Market LLC
Right to receive one-tenth (1/10) of one share of common stock	BLACR	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 1.01. Entry into a Material Definitive Agreement.

The information provided in Item 2.03 of this Current Report on Form 8-K is incorporated by reference into this Item 1.01.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.*Promissory Note Amendments*

As previously disclosed by Bellevue Life Sciences Acquisition Corp. (the “**Company**”) in its Current Reports on Form 8-K filed with the Securities and Exchange Commission on (i) April 11, 2024, (ii) April 22, 2024, (iii) May 14, 2024, and (iv) July 16, 2024, the Company issued unsecured promissory notes (each, a “**Promissory Note**” and, collectively, the “**Promissory Notes**”) to Bellevue Global Life Sciences Investors, LLC, the Company’s sponsor (“**Sponsor**”), on (i) April 8, 2024, (ii) April 17, 2024, (iii) May 14, 2024, and (iv) July 11, 2024, in the principal amounts of (i) \$1,200,000, (ii) \$50,000, (iii) \$140,000, and (iv) \$300,000, respectively.

On January 9, 2025, the Company and Sponsor entered into an amendment (the “**Promissory Notes Amendment**”) to extend the maturity date of each Promissory Note to the earlier of (i) September 30, 2025 and (ii) the date on which the Company consummates an initial business combination.

No other terms of the Promissory Notes were amended. The foregoing description of the Promissory Notes Amendment is qualified in its entirety by reference to the full text of the Promissory Notes Amendment, a copy of which is filed as Exhibit 10.1 to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
10.1	Amendment to Promissory Notes, dated January 9, 2025, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 10, 2025

BELLEVUE LIFE SCIENCES ACQUISITION CORP.

By: /s/ Kuk Hyoun Hwang

Name: Kuk Hyoun Hwang

Title: Chief Executive Officer

AMENDMENT TO PROMISSORY NOTES

Reference is made to those certain promissory notes listed on **Exhibit A** hereto (each, a “**Note**” and, collectively, the “**Notes**”), between Bellevue Life Sciences Acquisition Corp., a Delaware corporation, and Bellevue Global Life Sciences Investors, LLC, a Delaware limited liability company.

1. Extension of the Maturity Date. The parties hereto agree that Section 1 of each Note shall be amended and restated in its entirety as follows: “The Principal balance of this Note shall be payable by the Maker on the earlier of: (i) September 30, 2025 and (ii) the date on which Maker consummates an initial business combination (the “**Maturity Date**”). The principal balance may be prepaid at any time. Under no circumstances shall any individual, including but not limited to any officer, director, employee or stockholder of the Maker be obligated personally for any obligations or liabilities of the Maker hereunder.”

2. Binding Effect. Except as amended pursuant to paragraph 1 above, the Notes shall remain in full force and effect in accordance with their terms and are hereby ratified and confirmed by each of the parties hereto.

3. Counterparts. This amendment may be executed in one or more counterparts (including by electronic transmission), each of which will be deemed to be an original copy of this amendment and all of which, when taken together, will be deemed to constitute one and the same agreement.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this amendment to be duly executed as of the latest date set forth below.

BELLEVUE LIFE SCIENCES ACQUISITION CORP.

By: /s/ Kuk Hyoun Hwang

Name: Kuk Hyoun Hwang

Title: Chief Executive Officer

Date: January 9, 2025

ACCEPTED AND AGREED:

**BELLEVUE GLOBAL LIFE SCIENCES INVESTORS,
LLC**

BY: BELLEVUE CAPITAL MANAGEMENT LLC, ITS
MANAGER

By: /s/ Kuk Hyoun Hwang

Name: Kuk Hyoun Hwang

Title: Chief Executive Officer

Date: January 9, 2025

[Signature page to Promissory Note Amendment]

Exhibit A
Promissory Notes

1. Promissory Note, dated April 8, 2024, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.
2. Promissory Note, dated April 17, 2024, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.
3. Promissory Note, dated May 14, 2024, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.
4. Promissory Note, dated July 11, 2024, between Bellevue Life Sciences Acquisition Corp. and Bellevue Global Life Sciences Investors, LLC.

**Document and Entity
Information**

Jan. 09, 2025

Document And Entity Information [Line Items]

<u>Amendment Flag</u>	false
<u>Entity Central Index Key</u>	0001840425
<u>Document Type</u>	8-K
<u>Document Period End Date</u>	Jan. 09, 2025
<u>Entity Registrant Name</u>	BELLEVUE LIFE SCIENCES ACQUISITION CORP.
<u>Entity Incorporation State Country Code</u>	DE
<u>Entity File Number</u>	001-41390
<u>Entity Tax Identification Number</u>	84-5052822
<u>Entity Address, Address Line One</u>	10900 NE 4th Street
<u>Entity Address, Address Line Two</u>	Suite 2300
<u>Entity Address, City or Town</u>	Bellevue
<u>Entity Address, State or Province</u>	WA
<u>Entity Address, Postal Zip Code</u>	98004
<u>City Area Code</u>	(425)
<u>Local Phone Number</u>	635-7700
<u>Written Communications</u>	false
<u>Soliciting Material</u>	false
<u>Pre Commencement Tender Offer</u>	false
<u>Pre Commencement Issuer Tender Offer</u>	false
<u>Entity Emerging Growth Company</u>	true
<u>Entity Ex Transition Period</u>	false
<u>Units Each Consisting Of One Share Of Common Stock One Redeemable Warrant And One Right 2 [Member]</u>	

Document And Entity Information [Line Items]

<u>Security 12b Title</u>	Units, each consisting of one share of common stock, one redeemable warrant and one right
<u>Trading Symbol</u>	BLACU
<u>Security Exchange Name</u>	NASDAQ
<u>Common Stock [Member]</u>	

Document And Entity Information [Line Items]

<u>Security 12b Title</u>	Common stock, par value \$0.0001 per share
<u>Trading Symbol</u>	BLAC
<u>Security Exchange Name</u>	NASDAQ

Redeemable Warrants Exercisable For Shares Of Common
Stock At An Exercise Price Of 11.50 Per Share 1 [Member]

Document And Entity Information [Line Items]

<u>Security 12b Title</u>	Redeemable warrants, exercisable for shares of common stock at an exercise price of \$11.50 per share
<u>Trading Symbol</u>	BLACW

Security Exchange Name

NASDAQ

Right To Receive Onetenth 110 Of One Share Of Common
Stock [Member]

Document And Entity Information [Line Items]

Security 12b Title

Right to receive one-tenth (1/10) of one share of
common stock

Trading Symbol

BLACR

Security Exchange Name

NASDAQ

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                "documentation": "Commission file number. The field allows up to 17 characters. The prefix may contain 1-3 digits, the sequence number may contain 1-8 digits, the optional suffix may contain 1-4 characters, and the fields are separated with a hyphen."
            }
        }
    },
    "auth_ref": [
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},
"del_EntityIncorporationStateCountryCode": {
    "shortType": "ndgsStateCountryItemType",
    "nsuri": "http://xbrl.sec.gov/del/2024",
    "localname": "EntityIncorporationStateCountryCode",
    "presentation": [
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    ],
    "lang": {
        "en-us": {
            "role": {
                "label": "Entity Incorporation State Country Code",
                "terseLabel": "Entity Incorporation State Country Code",
                "documentation": "Two-character EDGAR code representing the state or country of incorporation."
            }
        }
    },
    "auth_ref": [
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},
"del_EntityRegistrantName": {
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    "nsuri": "http://xbrl.sec.gov/del/2024",
    "localname": "EntityRegistrantName",
    "presentation": [
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    ],
    "lang": {
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            "role": {
                "label": "Entity Registrant Name",
                "terseLabel": "Entity Registrant Name",
                "documentation": "The exact name of the entity filing the report as specified in its charter, which is required by forms filed with the SEC."
            }
        }
    },
    "auth_ref": [
        "p1"
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"del_EntityTaxIdentificationNumber": {
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    "nsuri": "http://xbrl.sec.gov/del/2024",
    "localname": "EntityTaxIdentificationNumber",
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    ],
    "lang": {
        "en-us": {
            "role": {
                "label": "Entity Tax Identification Number",
                "terseLabel": "Entity Tax Identification Number",
                "documentation": "The Tax Identification Number (TIN), also known as an Employer Identification Number (EIN), is a unique 9-digit value assigned by the IRS."
            }
        }
    },
    "auth_ref": [
        "p1"
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"del_LocalPhoneNumber": {
    "shortType": "normalizedStringItemType",
    "nsuri": "http://xbrl.sec.gov/del/2024",
    "localname": "LocalPhoneNumber",
    "presentation": [
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    ],
    "lang": {
        "en-us": {
            "role": {
                "label": "Local Phone Number",
                "terseLabel": "Local Phone Number",
                "documentation": "Local phone number for entity."
            }
        }
    },
    "auth_ref": [
    ]
},
"del_PreCommencementIssuerTenderOffer": {
    "shortType": "booleanItemType",
    "nsuri": "http://xbrl.sec.gov/del/2024",
    "localname": "PreCommencementIssuerTenderOffer",
    "presentation": [
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    ],
    "lang": {
        "en-us": {
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                "label": "Pre Commencement Issuer Tender Offer",
                "terseLabel": "Pre Commencement Issuer Tender Offer",
                "documentation": "Boolean flag that is true when the Form 8-K filing is intended to satisfy the filing obligation of the registrant as pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act."
            }
        }
    },
    "auth_ref": [
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"del_PreCommencementTenderOffer": {
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    "localname": "PreCommencementTenderOffer",
    "presentation": [
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    ],
    "lang": {
        "en-us": {
            "role": {
                "label": "Pre Commencement Tender Offer",
                "terseLabel": "Pre Commencement Tender Offer",
                "documentation": "Boolean flag that is true when the Form 8-K filing is intended to satisfy the filing obligation of the registrant as pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act."
            }
        }
    },
    "auth_ref": [
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},
"calc_RedeemableWarrantsExercisableForSharesOfCommonStockAtAnExercisePriceOf11.50PerShare1Member": {
    "shortType": "domainItemType",
    "nsuri": "http://BellevueLifeSciencesAcquisitionCorp.com/20250109",
    "localname": "RedeemableWarrantsExercisableForSharesOfCommonStockAtAnExercisePriceOf11.50PerShare1Member",
    "presentation": [
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    ],
    "lang": {
        "en-us": {
            "role": {
                "label": "Redeemable Warrants Exercisable For Shares Of Common Stock At An Exercise Price Of 11.50 Per Share 1 [Member]",
                "terseLabel": "Redeemable Warrants Exercisable For Shares Of Common Stock At An Exercise Price Of 11.50 Per Share 1 [Member]"
            }
        }
    },
    "auth_ref": [
    ]
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"calc_RightToReceiveOneTenth100OfOneShareOfCommonStock1Member": {
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    "nsuri": "http://BellevueLifeSciencesAcquisitionCorp.com/20250109",
    "localname": "RightToReceiveOneTenth100OfOneShareOfCommonStock1Member",
    "presentation": [
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    ],
    "lang": {
        "en-us": {
            "role": {
                "label": "Right To Receive OneTenth 110 Of One Share Of Common Stock [Member]",
                "terseLabel": "Right To Receive OneTenth 110 Of One Share Of Common Stock [Member]"
            }
        }
    },
    "auth_ref": [
    ]
},
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    "shortType": "securityTitleItemType",
    "nsuri": "http://xbrl.sec.gov/del/2024",
    "localname": "Security12bTitle",
    "presentation": [
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    ],
    "lang": {
        "en-us": {
            "role": {
            }
        }
    }
}

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