

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

ZENITH ELECTRONICS CORP

CIK: **109265** | IRS No.: **361996520** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-60110** | Film No.: **94500812**
SIC: **3651** Household audio & video equipment

Mailing Address
1000 MILWAUKEE AVENUE
GLENVIEW IL 60025

Business Address
1000 MILWAUKEE AVE
GLENVIEW IL 60025
7083917000

PROSPECTUS SUPPLEMENT

(To Prospectus dated October 13, 1993)

134,300 Shares

ZENITH ELECTRONICS CORPORATION

Common Stock
(\$1.00 par value)

Pursuant to a Sales Agency Agreement dated October 18, 1993 between Zenith Electronics Corporation (the "Company") and Kidder, Peabody & Co. Incorporated ("Kidder, Peabody"), the Company has sold, through Kidder, Peabody, as exclusive agent of the Company 134,300 shares of Common Stock pursuant to ordinary brokers' transactions on the New York Stock Exchange and/or the Chicago Stock Exchange.

Pricing Period: January 3, 1994 through January 5, 1994

Common Stock sold: 36,000 Average Market Price Shares
98,300 Additional Shares
134,300 Total Shares sold

High and low sales prices of
Average Market Price Shares
sold during Pricing Period: \$ 7.625 \$ 7.00

Average Market Price: \$ 7.375

Net Proceeds to Company
for Average Market Price Shares: \$ 250,236

Total Net Proceeds to Company: \$ 972,486

Compensation to Kidder, Peabody
for Average Market Price Shares: \$ 15,189

Total Compensation to Kidder,
Peabody: \$ 27,477

On January 5, 1994, the last reported sales price of the Common Stock on the New York Stock Exchange was \$7.375 per share.

The shares of Common Stock have been listed on the New York Stock Exchange.

THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION NOR HAS THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED UPON THE ACCURACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this Prospectus Supplement is January 7, 1994

USE OF PROCEEDS

The net proceeds (\$972,486 before expenses) received by the Company from the sale of the 134,300 shares of Common Stock will be used to repay short-term borrowings and other amounts payable under the Company's Credit Agreement.