

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

ZENITH ELECTRONICS CORP

CIK: **109265** | IRS No.: **361996520** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-60110** | Film No.: **94500273**
SIC: **3651** Household audio & video equipment

Mailing Address
1000 MILWAUKEE AVENUE
GLENVIEW IL 60025

Business Address
1000 MILWAUKEE AVE
GLENVIEW IL 60025
7083917000

PROSPECTUS SUPPLEMENT
(To Prospectus dated October 13, 1993)

48,000 Shares

ZENITH ELECTRONICS CORPORATION

Common Stock
(\$1.00 par value)

Pursuant to a Sales Agency Agreement dated October 18, 1993 between Zenith Electronics Corporation (the "Company") and Kidder, Peabody & Co. Incorporated ("Kidder, Peabody"), the Company has sold, through Kidder, Peabody, as exclusive agent of the Company 48,000 shares of Common Stock pursuant to ordinary brokers' transactions on the New York Stock Exchange and/or the Chicago Stock Exchange.

Pricing Period: December 27, 1993 through December 31, 1993

Common Stock sold: 48,000 Average Market Price Shares
0 Additional Shares
48,000 Total Shares sold

High and low sales prices of
Average Market Price Shares
sold during Pricing Period: \$ 7.25 \$ 6.875

Average Market Price: \$ 7.10

Net Proceeds to Company
for Average Market Price Shares: \$ 321,206

Total Net Proceeds to Company: \$ 321,206

Compensation to Kidder, Peabody
for Average Market Price Shares: \$ 18,944

Total Compensation to Kidder,
Peabody: \$ 18,944

On December 31, 1993, the last reported sales price of the Common Stock on the New York Stock Exchange was \$7.00 per share.

The shares of Common Stock have been listed on the New York Stock Exchange.

THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION NOR HAS THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED UPON THE ACCURACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this Prospectus Supplement is January 3, 1994

USE OF PROCEEDS

The net proceeds (\$321,206 before expenses) received by the Company from the sale of the 48,000 shares of Common Stock will be used to repay short-term borrowings and other amounts payable under the Company's Credit Agreement.