

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-05-16**
SEC Accession No. [0001193125-13-224337](#)

(HTML Version on [secdatabase.com](#))

SUBJECT COMPANY

CHASE BANK USA, NATIONAL ASSOCIATION

CIK:[869090](#) | IRS No.: [222382028](#) | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **FWP** | Act: **34** | File No.: [333-170794](#) | Film No.: [13851897](#)
SIC: **6189** Asset-backed securities

Mailing Address
*WHITE CLAY CENTER
BUILDING 200
ROUTE 273
NEWARK DE 19711*

Business Address
*WHITE CLAY CENTER
BUILDING 200
ROUTE 273
NEWARK DE 19711
3025755000*

FILED BY

CHASE BANK USA, NATIONAL ASSOCIATION

CIK:[869090](#) | IRS No.: [222382028](#) | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **FWP**
SIC: **6189** Asset-backed securities

Mailing Address
*WHITE CLAY CENTER
BUILDING 200
ROUTE 273
NEWARK DE 19711*

Business Address
*WHITE CLAY CENTER
BUILDING 200
ROUTE 273
NEWARK DE 19711
3025755000*

CHASE ISSUANCE TRUST
Class A(2013-5)
Transaction Summary Dated May 16, 2013

<i>Issuing Entity:</i>	Chase Issuance Trust
<i>Notes Offered:</i>	Class A(2013-5)
<i>Principal Amount:</i>	\$400,000,000
<i>Interest Rate:</i>	0.47% p.a.
<i>Pricing Date:</i>	May 16, 2013
<i>Expected Issuance Date:</i>	May 23, 2013
<i>First Interest Payment Date:</i>	June 17, 2013
<i>Interest Payment Dates:</i>	monthly on the 15 th (unless the 15 th is not a business day, in which case it will be the next business day)
<i>Scheduled Principal Payment Date:</i>	May 15, 2015
<i>Legal Maturity Date:</i>	May 15, 2017
<i>Price to Public:</i>	\$399,995,760 (or 99.99894%)
<i>Underwriting Discount:</i>	\$900,000 (or 0.22500%)
<i>Proceeds to the Issuing Entity:</i>	\$399,095,760 (or 99.77394%)
<i>Selling Concessions:</i>	0.13500%
<i>Reallowance:</i>	0.06750%
<i>Weighted Average Life:</i>	1.98 years
<i>ERISA Eligible:</i>	Yes (subject to important considerations described in the prospectus)
<i>Lead Underwriter:</i>	J.P. Morgan Securities LLC
<i>Co-Managers:</i>	Barclays Capital Inc. RBS Securities Inc.

The issuing entity has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuing entity has filed with the SEC for more complete information about the issuing entity and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, Chase Bank USA, National Association, the issuing entity, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling (866) 669-7629 or by emailing the ABS Syndicate Desk at abs_synd@jpmorgan.com.