

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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NATIONAL EQUITY TRUST FORBES 40 INDEX TRUST

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Mailing Address
C/O PRUDENTIAL
SECURITIES INC
ONE NEW YORK PLZ
NEW YORK NY 10292

Business Address
C/O PRUDENTIAL
SECURITIES INC
ONE NEW YORK PLZ
NEW YORK NY 10292

Rule 497(j)
Reg. No. 333-77307

Pursuant to Rule 497(j) promulgated under the Securities Act of 1933, the Registrant, National Equity Trust, Forbes Forty Index Trust hereby certifies as follows:

- 1) the form of prospectus that would have been filed under paragraph (b) of Rule 497 does not differ from that contained in the most recent amendment to the registration statement, and
- 2) the text of the said amendment to the registration statement has been filed electronically.

NATIONAL EQUITY TRUST
FORBES FORTY INDEX TRUST
(Registrant)

By: Prudential Securities
Incorporated

Kenneth Swankie
Senior Vice President
Authorized Signatory

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D. C. 20549