

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-NT

Initial quarterly Form 13F notice report filed by institutional managers

Filing Date: **2013-05-16** | Period of Report: **2013-03-31**
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FILER

M&G INVESTMENT MANAGEMENT LTD

CIK:[922898](#) | IRS No.: **000000000**

Type: **13F-NT** | Act: **34** | File No.: [028-03513](#) | Film No.: **13849105**

Mailing Address

*LAURENCE POUNTNEY HILL
LONDON X0 EC4R OHH*

Business Address

*LAURENCE POUNTNEY HILL
LONDON X0 EC4R OHH
01144207 548-3266*

FORM 13F
FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: March 31, 2013

Check here if Amendment { }; Amendment Number:
This Amendment (Check only one.): { } is a restatement.
{ } adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: M&G Investment Management Limited
Address: Laurence Pountney Hill
London, England EC4R OHH

13F File Number: 028-03513

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person signing this Report on Behalf of Reporting Manger:

Name: Wes Wetherell
Title: Vice President, Chief Compliance Officer and
Deputy General Counsel, PPM America, Inc. (as agent)
Phone: 312-634-2566

Signature, Place, and Date of Signing:

Wes Wetherell Chicago, IL May 15, 2013

Report Type (Check only one.):

{ } 13F HOLDINGS REPORT.
{X} 13F NOTICE.
{ } 13F COMBINATION REPORT.

List of Other Managers Reporting for this Manager:

Prudential plc 28-3582
Laurence Pountney Hill
London, England EC4R OHH

I AM SIGNING THIS REPORT AS REQUIRED BY THE SECURITIES EXCHANGE ACT OF 1934.