

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

Filing Date: **1999-07-27**  
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### FILER

#### VALLEY NATIONAL GASES INC

CIK: **1030715** | IRS No.: **232888240** | State of Incorp.: **WV** | Fiscal Year End: **0630**  
Type: **8-A12B** | Act: **34** | File No.: **001-15191** | Film No.: **99670737**  
SIC: **5160** Chemicals & allied products

Mailing Address  
67 43RD ST  
WHEELING WV 26003

Business Address  
67 43RD ST  
WHEELING WV 26003  
3042321541

SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

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FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

VALLEY NATIONAL GASES INCORPORATED

-----  
(Exact name of registrant as specified in its charter)

Pennsylvania

23-2888240

-----  
(State of incorporation or organization)

(I.R.S. Employer  
Identification No.)

67 43rd Street, Wheeling, West Virginia

26003

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(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered  
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Name of each exchange on which  
each class is to be registered  
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Common Stock, \$.001 Par Value

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

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(Title of Class)

Item 1. Description of Registrant's Securities  
to be Registered

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Common Stock, \$.001 Par Value  
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The securities of Valley National Gases Incorporated (the "Company") to be registered on the American Stock Exchange, Inc. (the "Exchange") are the Company's Common Stock, par value \$.001 per share. A description of the Common Stock, contained under the caption "Description of Capital Stock" in the Prospectus included in Amendment No. 1 to the Company's Registration Statement on Form S-1 dated March 13, 1997 (the "S-1 Registration Statement"), is incorporated by reference herein.

Item 2. Exhibits

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I. The following Exhibits have heretofore been filed with the Commission and are incorporated herein by reference.

- a) Specimen certificate representing the Common Stock (filed as an Exhibit to the Registrant's Registration Statement on Form 8-A, as filed with the Securities and Exchange Commission on March 27, 1997)
- b) Registrant's Articles of Amendment (filed as Exhibit 3.1 to the S-1 Registration Statement and incorporated herein by reference).
- c) Registrant's By-laws (filed as Exhibit 3.2 to the S-1 Registration Statement and incorporated herein by reference).

2. All exhibits required by Instruction II to Item 2 will be supplied to the Exchange.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Valley National Gases Incorporated

By: /s/ Robert Scherich

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Name: Robert Scherich

Title: Chief Financial Officer

Date: July 26, 1999