

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-A12G

Form for registration of a class of securities pursuant to section 12(g)

Filing Date: **2001-08-03**  
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### FILER

#### **OMNICELL INC /CA/**

CIK: **926326** | IRS No.: **943166458** | State of Incorpor.: **CA** | Fiscal Year End: **1231**  
Type: **8-A12G** | Act: **34** | File No.: **000-33043** | Film No.: **1697673**  
SIC: **3571** Electronic computers

Mailing Address  
1101 EAST MEADOW DR  
PALO ALTO CA 94303

Business Address  
1101 EAST MEADOW DR  
PALO ALTO CA 94303  
6502516100

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(B) OR (G) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Omnicell, Inc.

-----  
(Exact Name of Registrant as Specified in its Charter)

Delaware

94-3166458

-----  
(State of Incorporation or Organization)

-----  
(I.R.S. Employer Identification no.)

1101 East Meadow Drive, Palo Alto, CA

94303

-----  
(Address of principal executive offices)

-----  
(Zip code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act Registration Statement and Number to which the form relates:  
333-57024

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered

Name of exchange on which  
each class is to be registered

None

N/A

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Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, \$0.001 par value

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(Title of class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

A description of the Common Stock to be registered hereunder is contained in the section entitled "Description of Capital Stock," commencing at page 63 of the Prospectus included in the Registrant's Form S-1 Registration Statement, No. 333-57024 (the "Registration Statement"), filed with the Securities and Exchange Commission on March 14, 2001, as amended June 26, 2001, July 24, 2001 and August 3, 2001, and is incorporated herein by reference.

ITEM 2. EXHIBITS.

<Table>  
<Caption>

EXHIBIT NUMBER	DESCRIPTION OF DOCUMENT
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<S>	<C>
3.4*	Amended and Restated Certificate of Incorporation of the registrant.
3.6*	Bylaws of the registrant.
4.1*	Form of Common Stock Certificate.
4.3*	Warrant Agreement, dated September 30, 1993, between the registrant and Comdisco, Inc.
4.4*	Warrant Agreement, dated January 23, 1995, between the registrant and Comdisco, Inc.
4.5*	Warrant Agreement, dated July 7, 1995, between the registrant and Comdisco, Inc.
4.6*	Warrant Agreement, dated September 29, 1995, between the registrant and Comdisco, Inc.
4.8*	Warrant, dated December 31, 2000, between the registrant and Silicon Valley Bank.

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\* filed as an exhibit to the Registration Statement and incorporated herein by reference.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Omnicell, Inc.

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(Registrant)

Date: August 3, 2001

By: /s/ Robert Y. Newell, IV

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Robert Y. Newell, IV  
Vice President and Chief Financial Officer