

SECURITIES AND EXCHANGE COMMISSION

FORM U-1/A

Application or declaration under the act 1935 [amend]

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FILER

EASTERN UTILITIES ASSOCIATES

CIK: **31224** | IRS No.: **041271872** | State of Incorporation: **MA** | Fiscal Year End: **1231**
Type: **U-1/A** | Act: **35** | File No.: **070-08283** | Film No.: **94502179**
SIC: **4911** Electric services

Business Address
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P O BOX 2333
BOSTON MA 02109
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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

AMENDMENT NO. 5

TO

FORM U-1

APPLICATION-DECLARATION WITH RESPECT TO

PARTICIPATION BY

EUA ENERGY INVESTMENT CORPORATION

IN A JOINT VENTURE TO COMMERCIALIZE

AN ENERGY RELATED COMPUTER SOFTWARE AND HARDWARE SYSTEM

UNDER

THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

EUA ENERGY INVESTMENT CORPORATION

P.O. Box 2333, Boston, Massachusetts 02107

(Name of companies filing this statement
and address of principal executive office)

EASTERN UTILITIES ASSOCIATES

(Name of top registered holding company
parent of applicant or declarant)

CLIFFORD J. HEBERT, JR., TREASURER

EASTERN UTILITIES ASSOCIATES

P.O. Box 2333, Boston, Massachusetts 02107

(Name and address of agent for service)

The Commission is requested to mail signed copies
of all orders, notices and communications to:

ARTHUR I. ANDERSON, ESQ.
McDermott, Will & Emery

75 State Street
Boston, MA 02109

This Amendment No. 5 hereby re-labels as Paragraphs F through I, respectively, the last four paragraphs of Part III of Item I of the Application-Declaration on Form U-1 of EUA Energy Investment Corporation, as previously amended by Amendments No. 1 through 4 thereto, and amends and restates in its entirety the newly labelled Paragraph F as follows:

F. Requests For Authority for Financing The Joint Venture. The Applicant requests Commission authorization through December 31, 1996 for EEIC to contribute the Computer System to TransCapacity L.P. in consideration for the receipt of the general partnership interest in TransCapacity L.P. described above. In addition, the Applicant requests approval through December 31, 1996 to make additional capital contributions of up to \$1,000,000 in TransCapacity L.P. The Applicant further requests authorization to make open account advances or loans to TransCapacity L.P. in an aggregate amount not to exceed \$2 million. Each such open account advance or loan will be for a term not to exceed five years and will bear interest at a rate of Prime plus six percent (6%) if made prior to the Conversion Date (defined above) and at a rate of Prime plus two percent (2%) if made on or after the Conversion Date. The Applicant will request further authorization to make any such open account advances or loans after the second anniversary of the Conversion Date.

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned Applicant has duly caused this statement to be signed on its behalf by the undersigned duly authorized individual.

EUA ENERGY INVESTMENT CORPORATION

/s/ Clifford J. Hebert, Jr.

By:

Clifford J. Hebert, Jr.
Treasurer

Date: January 21, 1994