

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

Filing Date: **1994-10-24**
SEC Accession No. **0000770116-94-000017**

(HTML Version on secdatabase.com)

FILER

INTERMEDIATE MUNICIPAL TRUST/

CIK: **770116** | State of Incorpor.: **MA** | Fiscal Year End: **0630**
Type: **497** | Act: **33** | File No.: **002-98237** | Film No.: **94554620**

Mailing Address

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OHIO INTERMEDIATE MUNICIPAL TRUST

(A Portfolio of Intermediate Municipal Trust)

Supplement to the Prospectus dated July 31, 1994

Please be advised that Jonathan C. Conley resigned from his position as a co-portfolio manager of Ohio Intermediate Municipal Trust on October 1, 1994. Accordingly, please delete the second paragraph, referring to Mr. Conley, under the subsection entitled "Adviser's Background" on page 8 of the prospectus. In addition, please note that J. Scott Albrecht remains as the Fund's portfolio manager.

October 31, 1994

FEDERATED SECURITIES CORP.

Distributor

A subsidiary of Federated
Investors
Federated Investors Tower
Pittsburgh, PA 15222-3779
CMR410065
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PENNSYLVANIA INTERMEDIATE MUNICIPAL TRUST

(A Portfolio of Intermediate Municipal Trust)

Supplement to the Prospectus dated July 31, 1994

Please be advised that Jonathan C. Conley resigned from his position as a co-portfolio manager of Pennsylvania Intermediate Municipal Trust on October 1, 1994. Accordingly, please delete the second paragraph, referring to Mr. Conley, under the subsection entitled "Adviser's Background" on page 8 of the prospectus. In addition, please note that J. Scott Albrecht remains as the Fund's portfolio manager.

October 31, 1994

FEDERATED SECURITIES CORP.

Distributor

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CMR410064

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