

SECURITIES AND EXCHANGE COMMISSION

FORM S-8 POS

Post-effective amendment to a S-8 registration statement

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FILER

MICROTEST INC

CIK: **891920** | IRS No.: **860485884** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **S-8 POS** | Act: **33** | File No.: **033-53926** | Film No.: **1696972**
SIC: **3825** Instruments for meas & testing of electricity & elec signals

Mailing Address
4747 N 22ND STREET
PHOENIX AZ 85016

Business Address
4747 N 22ND STREET
PHOENIX AZ 85016
6029526400

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT
under
THE SECURITIES ACT OF 1933

MICROTEST, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

86-0485884
(I.R.S. Employer
Identification Number)

4747 North 22nd Street
Phoenix, Arizona 85016
(Address of Principal Executive Offices)

(602) 952-6400
(Registrant's telephone number, including area code)

Employee Stock Purchase Plan
(Full title of the plan)

Mark A. Dewire
Wilmer, Cutler & Pickering
2445 M Street, NW
Washington, D.C. 20037-1420
(202) 663-6012

DEREGISTRATION OF UNSOLD SECURITIES

The Registration Statement on Form S-8 (Registration No. 33-53926) (the "Registration Statement") of Microtest, Inc. ("Microtest") pertaining to 200,000 shares of common stock of Microtest to which this Post-Effective Amendment No. 1 relates, became effective on October 29, 1992.

In accordance with an undertaking made by Microtest in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities which remain unsold at the termination of the offering, Microtest hereby removes from registration the securities of Microtest registered but unsold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post Effective Amendment No. 1 to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Everett, State of

Washington on the 31st day of July, 2001.

MICROTEST, INC.

By: /s/ Chris Odell

Name: Chris Odell

Title: President

Pursuant to the requirements of the Securities Act of 1933, this Post Effective Amendment No. 1 to this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

<TABLE>

<CAPTION>

Signature -----	Title -----	Date -----
<S> /s/ Chris Odell ----- Chris Odell	<C> President (Principal Executive Officer)	<C> July 31, 2001
/s/ Mark Kuhn ----- Mark Kuhn	Vice President and Treasurer (Principal Financial and Accounting Officer)	July 31, 2001
/s/ Patrick W. Allender ----- Patrick W. Allender	Director	July 31, 2001
/s/ James H. Ditzkoff ----- James H. Ditzkoff	Director	July 31, 2001
/s/ Christopher C. McMahon ----- Christopher C. McMahon	Director	July 31, 2001

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