

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

KITTY HAWK INC

CIK: **932110** | IRS No.: **752564006** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **000-25202** | Film No.: **1696708**
SIC: **4522** Air transportation, nonscheduled

Mailing Address

*P O BOX 612787
1515 W 20TH ST
DALLAS/FT WORTH INTN TX
75261*

Business Address

*P O BOX 612787
1515 W 20TH ST
DALLAS/FT WORTH INTN TX
75261
9724562200*

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 31, 2001

Kitty Hawk, Inc.
(Exact name of registrant as specified in charter)

Delaware
(State or other jurisdiction of
incorporation)

0-25202
(Commission
File Number)

75-2564006
(IRS Employer
Identification No.)

1515 West 20th Street
P.O. Box 612787
Dallas/Fort Worth International
Airport, Texas
(Address of principal executive
offices)

75261
(Zip Code)

Registrant's telephone number, including area code: (972) 456-2200

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events.

On July 31, 2001, the Company and its subsidiaries announced in a proceeding in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division that they have suspended efforts to confirm their Debtors' Amended Joint Plan of Reorganization Dated May 30, 2001 and that they are in discussions with their creditors on modifications to their plan of reorganization.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

KITTY HAWK, INC.

Date: August 3, 2001

By: /s/ TILMON J. REEVES

Name: Tilmon J. Reeves
Title: Chairman of the Board and
Chief Executive Officer