

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule  
497

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**MORGAN STANLEY US GOVERNMENT SECURITIES  
TRUST**

CIK:[730044](#) | IRS No.: **000000000** | State of Incorporation: **MA** | Fiscal Year End: **1231**  
Type: **497J** | Act: **33** | File No.: **002-86966** | Film No.: **12795556**

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VIA EDGAR

April 30, 2012

Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Re: Morgan Stanley U.S. Government Securities Trust  
File Nos. 2-86966; 811-3870

Ladies and Gentlemen:

On behalf of Morgan Stanley U.S. Government Securities Trust (“Registrant”) and pursuant to Rule 497(j) under the Securities Act of 1933, as amended (the “Securities Act”), I hereby certify that (i) the prospectus and statement of additional information contained in Post-Effective Amendment No. 36 to Registrant’s Registration Statement on Form N-1A, filed on April 26, 2012, constituting the most recent amendment to this Registration Statement (“the Amendment”), that would have been filed pursuant to Rule 497(c) under the Securities Act would not have differed from those contained in the Amendment, and (ii) the text of the Amendment was filed electronically with the Securities and Exchange Commission on April 26, 2012, accession number 0001104659-12-029098 .

If you have any questions, please feel free to contact me at 212.296.6982 (tel) or 212.404.4691 (fax).

Very truly yours,

/s/ Edward Meehan, Jr.

Edward Meehan, Jr.

Enclosures

cc: Stefanie V. Chang Yu, Esq.

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