

# SECURITIES AND EXCHANGE COMMISSION

## FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-01-23**  
SEC Accession No. [0001193125-13-020310](#)

(HTML Version on [secdatabase.com](#))

### SUBJECT COMPANY

#### KfW

CIK: **821533** | IRS No.: **000000000** | Fiscal Year End: **1231**  
Type: **FWP** | Act: **34** | File No.: **333-181385** | Film No.: **13542018**  
SIC: **8888** Foreign governments

Mailing Address	Business Address
<i>PALMENGARTENSTRASSE 5-9 FRANKFURT AM MAIN 2M 60325</i>	<i>PALMENGARTENSTRASSE 5 - 9 FRANKFURT AM MAIN 2M 60325 496974310</i>

### FILED BY

#### KfW

CIK: **821533** | IRS No.: **000000000** | Fiscal Year End: **1231**  
Type: **FWP**  
SIC: **8888** Foreign governments

Mailing Address	Business Address
<i>PALMENGARTENSTRASSE 5-9 FRANKFURT AM MAIN 2M 60325</i>	<i>PALMENGARTENSTRASSE 5 - 9 FRANKFURT AM MAIN 2M 60325 496974310</i>

CUSIP: 48245ACF6  
ISIN: US48245ACF66

Filed pursuant to Rule 433  
Registration No. 333-181385  
(Relating to Prospectus Supplement dated August 9, 2012  
and Prospectus dated August 9, 2012)



KFW US MTN  
FINAL TERM SHEET  
Dated JANUARY 22, 2013

---

Issuer: <u>KfW</u>	Title of Securities: <u>USD 500,000,000 0.211% Notes due February 28, 2014 (the "Notes")</u>
Aggregate Principal Amount: <u>USD 500,000,000</u>	Interest Rate: <u>0.211% per annum</u>
Original Issue Date: <u>January 28, 2013</u>	Maturity Date: <u>February 28, 2014</u>
Interest Commencement Date: <u>January 28, 2013</u>	Final Redemption Price: <u>100.00%</u>

---

**Payments:**

First Interest Payment Date: August 28, 2013  
Interest Payment Date(s): August 28, 2013, February 28, 2014

**Redemption:**  Yes  No

Redemption Commencement Date (as provided in para. 3 of §7 of the Conditions): \_\_\_\_\_  
Redemption Date(s) (as provided in para. 2 of §7 of the Conditions): \_\_\_\_\_  
Minimum Redemption Notice Period: \_\_\_\_\_  
Redemption Price (expressed as a percentage of the Aggregate Principal Amount to be redeemed): \_\_\_\_\_

**Repayment:**  Yes  No

Repayment Date(s): \_\_\_\_\_  
Minimum Repayment Notice Period: \_\_\_\_\_  
Repayment Price (expressed as a percentage of the Aggregate Principal Amount to be repaid): \_\_\_\_\_

**Specified Currency:** U.S. dollars for all payments unless otherwise specified below:

Payments of principal and any premium: \_\_\_\_\_  
Payments of interest: \_\_\_\_\_  
Authorized Denomination: USD 1,000  
Exchange Rate Agent: \_\_\_\_\_

**Original Issue Discount Note ("OID"):**  Yes  No

Total Amount of OID: \_\_\_\_\_  
Yield to Maturity: \_\_\_\_\_

Initial Accrual Period OID: \_\_\_\_\_

**Day Count Fraction:** 30/360 (as provided in para. 2 of §3 of the Conditions)

**Business Day Convention:** Following Business Day Convention; no adjustment of interest (as provided in para. "Payments due on a Non-Business Day" of §5 of the Conditions)

---

**Other Terms of Notes:****Other:****(1) United States Tax Considerations**

Final regulations released by the U.S. Department of the Treasury on January 17, 2013 state that Foreign Account Tax Compliance Act (“FATCA”) withholding as described in the Prospectus under “United States Taxation- Foreign Account Tax Compliance Withholding” will generally not apply to obligations that are issued prior to January 1, 2014; therefore, the Notes will not be subject to FATCA withholding.

In addition, please see the description under the heading “United States Taxation–United States Holders” in the accompanying prospectus for a summary of the material U.S. federal income tax consequences of owning the Notes.

**(2) Delivery and Settlement**

We expect that delivery of the Notes will be made against payment therefor on or about the closing date, which will be on the fourth business day following the date of pricing (“T+4”). Under Rule 15c6-1 of the Securities Exchange Act of 1934, trades in the secondary market generally are required to settle in three business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade Notes on the date of pricing supplement or succeeding business days will be required, by virtue of the fact that the Notes will settle in T+4, to specify an alternative settlement cycle at the time of any such trade to prevent a failed settlement; such purchasers should also consult their own advisors in this regard.

**Price to Public:** 100.00%, plus accrued interest, if any, from January 28, 2013

**Dealers:** Credit Suisse Securities (Europe) Limited

Terms left blank or marked “N/A,” “No,” “None” or in a similar manner shall not apply to the issue of Notes except as may otherwise be specified.

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Website at [www.sec.gov](http://www.sec.gov). Alternatively, any dealer participating in the offering will arrange to send you the prospectus, which you may request by calling toll-free 1-800-221-1037.**

**[Prospectus Supplement and Prospectus](#)**