

SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2013-01-17**
SEC Accession No. [0001566828-13-000001](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

Peaksid Real Estate Fund II (UST), LP

CIK: **1566828** | IRS No.: **000000000** | State of Incorpor.: **Y9** | Fiscal Year End: **1231**
Type: **D** | Act: **33** | File No.: **021-190424** | Film No.: **13533940**

Mailing Address
*13 CASTLE STREET
ST. HELIER Y9 JE4 5UT*

Business Address
*13 CASTLE STREET
ST. HELIER Y9 JE4 5UT
44 (0) 1534 750592*

Peaksid Real Estate Fund II (TE), LP

CIK: **1567133** | IRS No.: **000000000** | State of Incorpor.: **Y9** | Fiscal Year End: **1231**
Type: **D** | Act: **33** | File No.: **021-190424-01** | Film No.: **13533941**

Mailing Address
*13 CASTLE STREET
ST. HELIER Y9 JE4 5UT*

Business Address
*13 CASTLE STREET
ST. HELIER Y9 JE4 5UT
44 (0) 1534 750592*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001566828](#) Previous Name(s) None Entity Type
 Corporation
Name of Issuer [Peaksid Real Estate Fund II \(UST\), LP](#) Limited Partnership
 Limited Liability Company
Jurisdiction of Incorporation/Organization [JERSEY](#) General Partnership
 Business Trust
Year of Incorporation/Organization Other
 Over Five Years Ago
 Within Last Five Years (Specify Year) 2012
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [Peaksid Real Estate Fund II \(UST\), LP](#)
Street Address 1 [13 CASTLE STREET](#) Street Address 2
City [ST. HELIER](#) State/Province/Country [JERSEY](#) ZIP/Postal Code [JE4 5UT](#) Phone No. of Issuer [44 \(0\) 1534 750592](#)

1. Issuer's Identity

CIK (Filer ID Number) [0001567133](#) Previous Name(s) None Entity Type
 Corporation
Name of Issuer [Peaksid Real Estate Fund II \(TE\), LP](#) Limited Partnership
 Limited Liability Company
Jurisdiction of Incorporation/Organization [JERSEY](#) General Partnership
 Business Trust
Year of Incorporation/Organization Other
 Over Five Years Ago
 Within Last Five Years (Specify Year) 2012
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [Peaksid Real Estate Fund II \(TE\), LP](#)

Street Address 1		Street Address 2	
13 CASTLE STREET			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
ST. HELIER	JERSEY	JE4 5UT	44 (0) 1534 750592

3. Related Persons

Last Name	First Name	Middle Name
Rioda	Peter	
Street Address 1	Street Address 2	
13 Castle Street		
City	State/Province/Country	ZIP/Postal Code
St. Helier	JERSEY	JE4 5UT

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Yates	Zena	
Street Address 1	Street Address 2	
13 Castle Street		
City	State/Province/Country	ZIP/Postal Code
St. Helier	JERSEY	JE4 5UT

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Williams	Tamara	
Street Address 1	Street Address 2	
13 Castle Street		
City	State/Province/Country	ZIP/Postal Code
St. Helier	JERSEY	JE4 5UT

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Fenchelle	Mark	
Street Address 1	Street Address 2	
13 Castle Street		
City	State/Province/Country	ZIP/Postal Code
St. Helier	JERSEY	JE4 5UT

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Peaksid Real Estate Fund II GP, L.P.	n/a	
Street Address 1	Street Address 2	
13 Castle Street		
City	State/Province/Country	ZIP/Postal Code
St. Helier	JERSEY	JE4 5UT
Relationship: <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

4. Industry Group

- | | | |
|--|--|---|
| <input type="checkbox"/> Agriculture
<input type="checkbox"/> Banking & Financial Services
<input type="checkbox"/> Commercial Banking
<input type="checkbox"/> Insurance
<input type="checkbox"/> Investing
<input type="checkbox"/> Investment Banking
<input checked="" type="checkbox"/> Pooled Investment Fund
<input type="checkbox"/> Hedge Fund
<input checked="" type="checkbox"/> Private Equity Fund
<input type="checkbox"/> Venture Capital Fund
<input type="checkbox"/> Other Investment Fund
*Is the issuer registered as an investment company under the Investment Company Act of 1940?
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Other Banking & Financial Services | <input type="checkbox"/> Health Care
<input type="checkbox"/> Biotechnology
<input type="checkbox"/> Health Insurance
<input type="checkbox"/> Hospitals & Physicians
<input type="checkbox"/> Pharmaceuticals
<input type="checkbox"/> Other Health Care
<input type="checkbox"/> Manufacturing
<input type="checkbox"/> Real Estate
<input type="checkbox"/> Commercial
<input type="checkbox"/> Construction
<input type="checkbox"/> REITS & Finance
<input type="checkbox"/> Residential
<input type="checkbox"/> Other Real Estate | <input type="checkbox"/> Retailing
<input type="checkbox"/> Restaurants
<input type="checkbox"/> Technology
<input type="checkbox"/> Computers
<input type="checkbox"/> Telecommunications
<input type="checkbox"/> Other Technology
<input type="checkbox"/> Travel
<input type="checkbox"/> Airlines & Airports
<input type="checkbox"/> Lodging & Conventions
<input type="checkbox"/> Tourism & Travel Services
<input type="checkbox"/> Other Travel
<input type="checkbox"/> Other |
|--|--|---|

5. Issuer Size

- | | |
|---|---|
| Revenue Range | Aggregate Net Asset Value Range |
| <input type="checkbox"/> No Revenues | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | <input type="checkbox"/> Over \$100,000,000 |

- Decline to Disclose
 Not Applicable

- Decline to Disclose
 Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 505
 Rule 504 (b)(1)(i) Rule 506
 Rule 504 (b)(1)(ii) Securities Act Section 4(6)
 Rule 504 (b)(1)(iii) Investment Company Act Section 3(c)
 Section 3(c)(1) Section 3(c)(9)
 Section 3(c)(2) Section 3(c)(10)
 Section 3(c)(3) Section 3(c)(11)
 Section 3(c)(4) Section 3(c)(12)
 Section 3(c)(5) Section 3(c)(13)
 Section 3(c)(6) Section 3(c)(14)
 Section 3(c)(7)

7. Type of Filing

- New Notice Date of First Sale [2013-01-02](#) First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Interests Equity
 Tenant-in-Common Securities Debt
 Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
 Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ [406,325](#) USD

12. Sales Compensation

Recipient
[n/a](#)

Recipient CRD Number None
[None](#)

(Associated) Broker or Dealer None

None

Street Address 1

n/a

City

n/a

State(s) of Solicitation All States

(Associated) Broker or Dealer CRD Number None

None

Street Address 2

State/Province/Country

Unknown

Foreign/Non-US

ZIP/Postal Code

000000

13. Offering and Sales Amounts

Total Offering Amount \$ 400,000,000 USD or Indefinite

Total Amount Sold \$ 39,237,171 USD

Total Remaining to be Sold \$ 360,762,829 USD or Indefinite

Clarification of Response (if Necessary)

Amounts above indicate the USD equivalent of the amount of securities sold in Euro (EUR 30,051,254) as of January 3, 2013.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD Estimate

Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

The Investment Manager of the Issuer will be paid an annual management fee based on capital commitments.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

I also am a duly authorized representative of the other identified issuer(s) in Item 1 above and authorized to sign on their behalf.

All Issuers	Signature	Name of Signer	Title	Date
Peakside Real Estate Fund II (UST), LP	/s/ Peter Rioda	Peter Rioda	Director of the GP of the GP of the Issuer	2013-01-10

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.