

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-10-24**
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FILER

BEAR STEARNS COMPANIES INC

CIK: **777001** | IRS No.: **133286161** | State of Incorporation: **DE** | Fiscal Year End: **0630**
Type: **424B3** | Act: **33** | File No.: **033-55673** | Film No.: **94554733**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
245 PARK AVE
NEW YORK NY 10167
2122722000

PRICING SUPPLEMENT NO. 4
DATED: October 21, 1994
(To Prospectus dated October 7, 1994
and Prospectus Supplement dated October 7, 1994)

Rule 424(b)(3)
File No. 33-55673

\$3,891,376,750
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B
WITH MINIMUM MATURITY OF NINE MONTHS FROM DATE OF ISSUE

Principal Amount: Floating Rate Notes Book Entry Notes
\$20,000,000 [x] [x]

Original Issue Date: Fixed Rate Notes Certificated Notes
10/27/94 [_] [_]

Maturity Date: 10/27/95

Option to Extend Maturity: No [x]

Yes [_] Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
[_] Commercial Paper Rate Minimum Interest Rate: N/A
[_] Federal Funds Rate Interest Reset Date(s): *
[_] Treasury Rate Interest Reset Period: Weekly
[x] LIBOR Interest Payment Date(s): **
[_] Prime Rate Interest Payment Period: Quarterly

[_] CMT Rate

Initial Interest Rate: ***

Index Maturity: One Month

Spread (plus or minus): +.10%

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* Weekly on each Thursday.

** 1/25/95, 4/26/95, 7/26/95 and 10/27/95.

*** One month LIBOR rate as of October 26, 1994 plus 10 basis points.

The Interest Determination Date with respect to this Note is the London Banking Day preceding such Interest Reset Date.

The distribution of Notes will conform to the requirements set forth in the applicable sections of Schedule E to the By-laws of the National Association of Securities Dealers, Inc.

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