

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

DUMA ENERGY CORP

CIK: **1425808** | IRS No.: **000000000** | State of Incorporation: **NV** | Fiscal Year End: **0731**
Type: **8-K** | Act: **34** | File No.: **000-53313** | Film No.: **12796137**
SIC: **1311** Crude petroleum & natural gas

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HOUSTON TX 77024
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

April 30, 2012

Date of Report (Date of earliest event reported)

DUMA ENERGY CORP.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

000-53313

(Commission File Number)

98-0454144

(IRS Employer Identification No.)

800 Gessner, Suite 200, Houston, Texas

(Address of principal executive offices)

77024

(Zip Code)

(281) 408-4880

Registrant's telephone number, including area code

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On April 30, 2012, Duma Energy Corp. (the "Company") issued a press release announcing that through its subsidiary, Galveston Bay Energy, LLC, the Redfish Reef Field has been brought back into production.

A copy of the press release is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Business Acquired

Not applicable.

(b) Pro forma Financial Information

Not applicable.

(c) Shell Company Transaction

Not applicable.

(d) Exhibits

Exhibit**Description**

99.1 Press Release dated April 30, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUMA ENERGY CORP.

/s/ Jeremy Driver _____

Date: April 30, 2012

Name: Jeremy Driver

Title: President, Chief Executive Officer and a
director



Duma Energy Begins Production of Redfish Reef Field Field Adds Production and Cash Flow in Galveston Bay

HOUSTON, April 30, 2012 -- Duma Energy Corp. (SGCAD.OB) (the "Company") announced today that through its subsidiary, Galveston Bay Energy, LLC, the Redfish Reef Field has been brought back into production. This field, located in the waters of Galveston Bay, Texas, has been shut-in for more than 1 year. The initial production, currently coming from 5 of the 46 wells in the Redfish Reef Field, is approximately 143 barrels of oil per day and 2.3 million cubic feet of natural gas per day. These results may not be indicative of future production levels.

"The addition of the Redfish Reef Field will greatly boost our revenue and cash flow. This field is a largely under-exploited asset and due to this, we are currently undertaking a large scale production optimization effort which should provide numerous opportunities for us to reach our year end production goal of 1,000 barrels of oil equivalent per day," said Jeremy G. Driver, President and CEO of Duma Energy Corp.

About Duma Energy Corp.

Duma Energy Corp. (SGCAD.OB - News) is an aggressive growth company actively producing oil and gas in the continental United States, both on and offshore. Duma Energy will continue increasing revenue, cash flow, and reserves to fund its aggressive growth through acquisition and participation in projects with the potential of providing exponential returns for shareholders. Further information can be found on the Company's website at www.duma.com.

Forward-looking Statements

This release contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements, which contain words such as "expect," "believe" or "plan," by their nature address matters that are, to different degrees, uncertain. These uncertainties may cause actual future events to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.

Contact:

Investor Relations
Investor Awareness, Inc.
Tony Schor or James Foy, 847-945-2222
www.InvestorAwareness.com

Forward-looking Statements

This release contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements, which contain words such as "expect," "believe" or "plan," by their nature address matters that are, to different degrees, uncertain. These uncertainties may cause actual future events to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.