

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b)

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FILER

CHASE MANHATTAN CORP

CIK: **19489** | IRS No.: **132633613** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-A12B** | Act: **34** | File No.: **001-05945** | Film No.: **94522343**
SIC: **6021** National commercial banks

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33 MAIDEN LANE
NEW YORK NY 10081

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NEW YORK NY 10081
2125522222

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

THE CHASE MANHATTAN CORPORATION

(Exact name of registrant as specified in its charter)

Delaware 13-26333613

(State of incorporation
or organization)

(IRS Employer
Identification No.)

1 Chase Manhattan Plaza,
New York, New York

10081

(Address of principal
executive offices)

(Zip Code)

Securities to be registered pursuant
to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange
on which each class is
to be registered

6.50% Subordinated Notes
Due 2009

New York Stock Exchange,
Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

NONE

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Item 1. Description of Registrant's Securities to be

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Registered.

The information required by this item is contained on the cover page and under the captions "Description of Debt Securities" and "The Subordinated Securities" in a Prospectus dated March 2, 1993 relating generally to the registrant's Debt Securities and Warrants and on the cover page and under the caption "Description of Notes" in a Prospectus Supplement dated January 20, 1994 supplementing such Prospectus and relating specifically to the Registrant's 6.50% Subordinated Notes Due 2009 (the securities being registered hereunder). Such Prospectus and accompanying Prospectus Supplement have been filed by the Registrant with the Securities and Exchange Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, and such information is incorporated herein by reference.

Item 2. Exhibits.

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The following exhibits are incorporated by reference as a part of this registration statement:

Exhibit
Number

- - - - -

1.1 -- Form of global 6.50% Subordinated Note Due 2009. Incorporated by reference to Exhibit (4)(ii) to the registrant's Current Report on Form 8-K dated January 20, 1994 (the "Form 8-K").

1.2 -- Form of definitive 6.50% Subordinated Note Due 2009. Incorporated by reference to Exhibit (4)(jj) to the Form 8-K.

2.1 -- Amended and Restated Indenture dated as of September 1, 1993, between the registrant and Chemical Bank, as Trustee. Incorporated by reference to Exhibit 4(cc) to the registrant's Current Report on Form 8-K dated August 19, 1993.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

THE CHASE MANHATTAN CORPORATION

By /s/ David H. Knutson

David H. Knutson
Associate Secretary

Date: April 12, 1994

ACE02153