

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

**GreenHunter Energy, Inc.**

CIK: [1410056](#) | IRS No.: **204864036** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: [001-33893](#) | Film No.: **13521063**  
SIC: **2860** Industrial organic chemicals

Mailing Address  
1048 TEXAN TRAIL  
GRAPEVINE TX 76051

Business Address  
1048 TEXAN TRAIL  
GRAPEVINE TX 76051  
972-410-1044

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): January 8, 2013**

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**GREENHUNTER ENERGY, INC.**

(Exact name of registrant as specified in its charter)

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<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>001-33893</b> (Commission File Number)	<b>20-4864036</b> (IRS Employer Identification No.)
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<b>1048 Texan Trail</b> <b>GRAPEVINE, TEXAS</b> (Address of principal executive offices)	<b>76051</b> (Zip Code)
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**Registrant' s telephone number, including area code: (972) 410-1044**

**Not applicable**

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

On January 8, 2013, the Board appointed Ms. Julie Silcock as an independent director of the Company. Ms. Silcock will also serve on the Board's Audit Committee as its financial expert. There is no arrangement or understanding between any person and Ms. Silcock pursuant to which Ms. Silcock was elected as a director.

On January 8, 2013, the Board accepted the resignation of Mr. Ronald D. Ormand from the Company's Board of Directors effective immediately. There was no disagreement between Mr. Ormand and the Company at the time of his resignation.

The Company issued a press release announcing Ms. Silcock's appointment and Mr. Ormand's resignation on January 8, 2013. A copy of the press release is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits**

**(a) Financial Statements of Business Acquired.**

**Not applicable.**

**(b) Pro Forma Financial Information.**

**Not applicable.**

**(c) Shell Company Transactions.**

**Not applicable.**

(d) Exhibits.

<u>Exhibit Number</u>	<u>Exhibit Title</u>
99.1	Press Release dated January 8, 2013 announcing the appointment of Julie Silcock to the Board of Directors of GreenHunter Energy, Inc.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GREENHUNTER ENERGY, INC.

Date: January 9, 2013

By: /s/ Morgan F. Johnston

Morgan F. Johnston

Sr. VP, General Counsel and Secretary

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Exhibit  
Number

Exhibit Title

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99.1 Press Release dated January 8, 2013 announcing the appointment of Julie Silcock to the Board of Directors of GreenHunter Energy, Inc.



**GREENHUNTER ENERGY APPOINTS  
JULIE SILCOCK TO BOARD OF DIRECTORS**

**FOR IMMEDIATE RELEASE—GRAPEVINE, TEXAS, JANUARY 8, 2013—GreenHunter Energy, Inc. (NYSE MKT: GRH)**, a diversified renewable energy company predominately focused on water resource management in the unconventional oil and gas shale resource plays, announced today the appointment of Ms. Julie Silcock to its Board of Directors. Additionally, Ms. Silcock has been elected to serve on the Audit Committee as its financial expert. Ms. Silcock replaces Ronald D. Ormand who resigned from the Board of Directors effective January 8, 2013.

Ms. Silcock is Managing Director and Co-Head of Houlihan Lokey's Investment Banking practice in the Southwest and Southeast regions of the U.S. She has more than 25 years of experience advising companies on M&A, equity and debt capital market transactions, private debt and equity placements, and high-yield offerings for growth-oriented companies across all industries. She joined Houlihan Lokey in March 2009 to expand its client coverage through her broad and deep relationships with CEOs and business leaders in these regions. Ms. Silcock is based in the Dallas office.

Before joining the firm, Ms. Silcock was Founder, Managing Director, and Head of Southwest Investment Banking for Citigroup Global Markets Inc. from 2000 to early 2009. From 1997 to 2000, she was a Managing Director with Donaldson, Lufkin & Jenrette's Investment Banking Practice in Dallas, where she executed the full range of transactions for clients in the industrial, business and financial services, energy, consumer, technology, and media and telecom sectors. From 1989 to 1997, she was a Senior Managing Director at Bear Stearns & Co. in Dallas, where she focused on growth-oriented companies in the Southwest and Southeast. During the course of her career, she has led teams on initial and a series of subsequent capital market and M&A transactions for companies that have reached significant scale, including Affiliated Computer Services, Inc. (now part of Xerox Corp.), Aleris International, Inc. (taken private by TPG Capital), Brightstar Corp., Cinemark, Inc., Compaq Computer Corp. (now part of Hewlett-Packard Co.), Dean Foods Co., Outdoor Systems (now part of Clear Channel Communications Inc.), Ubiquitel, Inc. (Sprint affiliate sold to Sprint Nextel Corp.), and United Insurance Co. (now part of Aon PLC). Ms. Silcock began her career at Credit Suisse Group in New York in the Mergers and Acquisitions Group.

Ms. Silcock graduated cum laude with a B.A. from Princeton University and earned an MBA from the Stanford Graduate School of Business. She remains active with both Princeton and Stanford (Co-Chairman of Stanford's 25th Reunion Fundraising Campaign in 2010), and is on the Board of the United States Ski and Snowboard Association, which supports Olympic athletes. She was formerly on the Board of Mesa Airlines, a publicly traded company. She is currently a member of Women Corporate Directors (WCD), an organization of women who serve on public company Boards.

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Commenting on Ms. Silcock's appointment, GreenHunter Energy Chairman, Mr. Gary C. Evans stated, "We are excited to have Julie Silcock join the GreenHunter Energy Board of Directors. Her financial acumen and contacts should prove very valuable in supporting the future growth of our Company. We are in a capital intensive business that is in a high growth mode and therefore access to various types of capital will continue to be necessary. Having personally known Julie for a number of years and working alongside her in the past as Judges for the Ernst & Young Entrepreneur of the Year program, I can attest to her financial analysis and investment banking capabilities. Also, the Board of Directors of GreenHunter Energy would like to thank Ron Ormand for his contributions while serving on our Board over the past several years as we have successfully transitioned the Company into the water space."

**About GreenHunter Water, LLC** (a wholly owned subsidiary of GreenHunter Energy, Inc.)

GreenHunter Water, LLC provides Total Water Management Solutions™ in the oilfield. An understanding that there is no single solution to E&P fluids management shapes GreenHunter's technology-agnostic approach to services. In addition to licensing of and joint ventures with manufacturers of mobile water treatment systems (Frac-Cycle™), GreenHunter Water is expanding capacity of salt water disposal, modular above-ground storage tanks (MAG Tank™), hauling and fresh water logistics services—including 21st Century tracking technologies (RAMCAT™) that allow Shale producers to optimize the efficiency of their water resource management and planning while complying with emerging regulations.

Additional information about GreenHunter Water may be found at [www.GreenHunterWater.com](http://www.GreenHunterWater.com)

***Forward-Looking Statements***

*Any statements in this press release about future expectations and prospects for GreenHunter Energy and its business and other statements containing the words "believes," "anticipates," "plans," "expects," "will" and similar expressions constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Actual results may differ materially from those indicated by such forward-looking statements as a result of various important factors, including the substantial capital expenditures required to fund its operations, the ability of the Company to implement its business plan, government regulation and competition. GreenHunter Energy undertakes no obligation to update these forward-looking statements in the future.*

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**For Further Information Contact:**

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