

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1995-07-28**
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FILER

LEHMAN BROTHERS HOLDINGS INC

CIK: **806085** | IRS No.: **133216325** | State of Incorporation: **DE** | Fiscal Year End: **1130**
Type: **424B2** | Act: **33** | File No.: **033-56615** | Film No.: **95557090**
SIC: **6211** Security brokers, dealers & flotation companies

Mailing Address	Business Address
AMERICAN EXPRESS TOWER 15TH FL 2 WORLD TRADE CENTER NEW YORK NY 10048	AMERICAN EXPRESS TWR 3 WORLD FINANCIAL CNTR NEW YORK NY 10048 2125267000

Rule 424(b) (2)
Registration No. 33-56615
NASD File No: 941128001

AMENDED PRICING SUPPLEMENT NO. 133
Dated July 28, 1995 to Prospectus
Supplement dated January 26, 1995
and Prospectus dated January 26, 1995

LEHMAN BROTHERS HOLDINGS INC.
Medium-Term Notes, Series E
(Fixed Rate)

Due from Nine Months to 30 Years from Date of Issue
Interest Payable each February 15 and August 15 and at Maturity

Pricing to Public: 100%

Agent's Commission: .45%

Original Issue Date: 7/31/95

Interest Rate Per Annum: 7.12%

Maturity Date: 7/30/99

The aggregate principal amount of this offering is \$44,000,000 and relates only to Amended Pricing Supplement No. 133. Medium-Term Notes, Series E may be issued by the Company in an aggregate principal amount of up to \$5,267,500,000 and, to date, including this offering, an aggregate of \$4,450,900,000 Medium-Term Notes, Series E has been issued and \$2,854,865,000 are outstanding.