

# SECURITIES AND EXCHANGE COMMISSION

## FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **2013-01-14** | Period of Report: **2012-12-31**  
SEC Accession No. [0001330833-13-000003](#)

([HTML Version](#) on [secdatabase.com](#))

### FILER

#### **Small Cap Value Fund, Inc.**

CIK: [1330833](#) | IRS No.: **000000000** | State of Incorporation: **TX** | Fiscal Year End: **1231**  
Type: **24F-2NT** | Act: **33** | File No.: [333-126383](#) | Film No.: **13526970**

Mailing Address  
*8150 N. CENTRAL  
EXPRESSWAY SUITE 101  
DALLAS TX 75206*

Business Address  
*8150 N. CENTRAL  
EXPRESSWAY SUITE 101  
DALLAS TX 75206  
214-360-7410*

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC. 20540

FORM 24F-2  
ANNUAL NOTICE OF SECURITIES SOLD  
PURSUANT TO RULE 24F-2

Read instructions at end of form before preparing form.

-----  
1. Name and address of issuer:  
Small Cap Value Fund, Inc.  
8150 N. Central Expwy #M1120  
Dallas, Texas 75206  
-----

2. The name of each series or class of securities for which this Form is filed (If the Form is being filed for all series and classes of securities of the issuer, check the box but do not list series or classes):  Small Cap Value Fund, Inc.  
-----

3. Investment Company Act File Number: 811-21782  
Securities Act File Number: 333-126383  
-----

4(a). Last Day of fiscal year for which this notice is filed: December 31, 2012  
-----

4(b).  Check box if this is being filed late ( i.e., more than 90 calendar days after the end of the issuer's fiscal year). (See Instruction A.2)

NOTE: IF THE FORM IS BEING FILED LATE, INTEREST MUST BE PAID ON THE REGISTRATION FEE DUE.  
-----

4(c).  Check box if this is the last time the issuer will be filing this Form.

-----

5. Calculation of registration fee:

(i) Aggregate sale price of securities sold during the fiscal year pursuant to section 24(f): \$ 671,554  
-----

(ii) Aggregate price of securities redeemed or repurchased during the fiscal year: \$(1,291,895)  
-----

(iii) Aggregate price of securities redeemed or repurchased during any PRIOR fiscal year ending no earlier than October 11, 1995 that were not previously used to reduce registration fees payable to the Commission: \$( 16,611,641)  
-----

(iv) Total available redemption credits [add Items 5(ii) and 5(iii)]: \$( 17,903,536)  
-----

(v) Net sales-- if Item 5(i) is greater than Item 5(iv) [subtract Item 5(iv) from Item 5(i)]: \$ (0)  
-----

(vi) Redemption credits available for use in future years -- if Item 5(i) is less than Item 5(iv) [subtract Item 5(iv) from Item 5(i)]: \$( 17,231,982)  
-----

(vii) Multiplier for determining registration fee (See instruction C.9): x.0001161  
-----

(viii) Registration fee due [multiply Item 5(v) by Item (viii)] (enter "0" if no fee is due): = \$ 0  
=====

-----

6. Prepaid shares If the response to item 5(i) was determined by deducting an amount of securities that were registered under the Securities Act of 1933 pursuant to rule 24e-2 as in effect before October 11, 1997, then report the amount of securities (number of shares or other units) deducted here: 0 If there is a number of shares or

