

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K/A

Current report filing [amend]

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FILER

RAYTHEON CO

CIK: **82267** | IRS No.: **041760395** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K/A** | Act: **34** | File No.: **001-02833** | Film No.: **95536053**
SIC: **3812** Search, detection, navigation, guidance, aeronautical sys

Business Address
141 SPRING ST
LEXINGTON MA 02173
6178626600

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 1)

Date of Report (Date of earliest event reported): April 29, 1995

RAYTHEON COMPANY

(Exact Name of Registrant as Specified in Charter)

Delaware	1-2833	04-1760395
(State or other jurisdiction of incorporation)	(Commission file number)	(I.R.S. Employer identification No.)

141 Spring Street, Lexington, Massachusetts	02173
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code (617)862-6600

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RAYTHEON COMPANY

Date: May 9, 1995

By:/s/ Christoph L. Hoffmann
Name: Christoph L. Hoffmann
Title: Executive Vice
President & Secretary