

SECURITIES AND EXCHANGE COMMISSION

**FORM 424B3**

Prospectus filed pursuant to Rule 424(b)(3)

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**FILER**

**MERRILL LYNCH & CO INC**

CIK: **65100** | IRS No.: **132740599** | State of Incorpor.: **DE** | Fiscal Year End: **1228**  
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94522100**  
SIC: **6211** Security brokers, dealers & flotation companies

Business Address  
250 VESEY ST  
WORLD FINANCIAL CTR S  
TOWER  
NEW YORK NY 10281  
2124491000

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1143  
Dated: 03/28/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:  Commercial Paper Index Rate  
 Federal Funds Rate  
 LIBOR  
 Treasury Index Rate  
 Prime Rate  
 Fixed Rate

Maturity Date: 04/11/2024

Redemption Date: N/A

Call Date: April 12, 2004 and thereafter at par. Callable upon 30-60 days notice to the investor.

Optional Repayment Dates: N/A

Spread: 0.00%

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Fixed rate.

Interest Payment Dates: April 11th and October 11th of each year, commencing October 11, 1994, through the earlier of call or maturity.

Initial Interest Rate: 8.00%, 30/360 day basis

Index Maturity: N/A

Form:

Book-entry